



TENDER NO: 2026/081

APPOINTMENT OF PANEL OF 10 (TEN) PROFESSIONAL SERVICE PROVIDERS FOR IMPLEMENTATION OF UTHUKELA DISTRICT MUNICIPALITY SECTION 63 MINISTERIAL DIRECTIVE FOR A PERIOD OF THREE (3) YEARS

VOLUME 1 – Tendering Procedures and Returnable Documents

Issued by:

uMngeni-uThukela Water
310 Burger Street
Pietermaritzburg

Tender Queries:

Contact Name: Nosipho Mkhize
Telephone: 033 341 1062

Name of Tenderer: _____

National Treasury CSD Number: _____

Tip-Offs Anonymous Hotline:	Appeals/Objections
<p>Report unethical conduct at uMngeni-uThukela Water on: Toll Free Number: 0800 864 463 Email: umgeniwater@whistleblowing.co.za Toll Free Fax: 0800 212 689 Postal: Freepost KZN665, Musgrave, 4062 SMS: 33490 Online: www.whistleblowing.co.za</p> <p><i>Stop theft / fraud / dishonesty / bribery /blackmail / intimidation, and remain anonymous.</i></p>	<p>Persons aggrieved by tender award decisions taken by uMngeni-uThukela Water , may lodge an appeal within 7 business days of the date of the intention to award notice.</p> <p>UUW shall only consider written appeals/objections clearly stating reasons for appeal directed to:</p> <p>The Supply Chain Management Office, Attention: Supply Chain Management Email: appeals@uuw.co.za</p>

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BIDDERS INFORMATION

Name of Bidder	
Company Registration number	
VAT registration number	
Contact Person	
Telephone number	
Cell number	
E-mail address	
Postal address	
Physical address	
CSD Supplier number	

FOR INFORMATION

Tender Number: | 2026/081 |

Tender Title: Appointment of Panel of 10 (ten) Professional Service Providers for for implementation of Uthukela District Municipality Section 63 Ministerial Directive for a period of three (3) years

T1.1 TENDER NOTICE AND INVITATION TO TENDER

uMngeni-uThukela Water is a state owned business enterprise that operates within the South African legislative parameters. The primary function of uMngeni-uThukela Water is to supply treated water in bulk to its municipal customers.

Competent and experienced Service Providers are invited to Tender for the following:
Professional Service Providers are required to do infrastructure investigations, assessments, scoping reports, technical reports, business plans, funding applications, feasibilities, designs and implementation of the viable solutions of deteriorated & aging infrastructure, new infrastructure and infrastructure upgrades within uThukela District Municipality

In addition to the **Eligibility Criteria specified** in Clause F2.1 of the tender document, **tenderers are required to fulfil the following**

Qualification and Association affiliation required:

1. **Project Leader** - Must have a BSc/BEng/BTech in Civil Engineering as minimum qualification, be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with have an active registration status and be registered as Professional Construction Manager (Pr.CPM) with the South African Council for the Project and Construction Management Profession (SACPCMP) with an active registration status.
2. **Design Engineers**
 - 2.1 **Electrical Engineer** – Must have a BSc/BEng/BTech in Electrical Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status.
 - 2.2 **Mechanical Engineer** – Must have a BSc/BEng/BTech in Mechanical Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status.
 - 2.3 **Process Engineer** – Must have a BSc/BEng/BTech in Chemical Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status.
 - 2.4 **Civil Engineer** – Must have a BSc/BEng/BTech in Civil Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status.
3. **Resident Engineer** – Must have a BSc/BEng/BTech in Civil Engineering as minimum qualification and be registered as Professional Engineering Technician (Pr. Techni. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status.

Contract Participation Goals Tenderers are required to achieve at least 35% Contract Participation Goals (CPG) including a minimum 25% enterprises from uMngeni-uThukela Water area of operations participation and 10% for Local participation of the value of goods, services and Works paid to one or more targeted enterprises in compliance with uMngeni-uThukela Water's B-BBEE Policy which stipulates that Contract Participation Goals for targeted enterprises will be included for all bids above R 5 000 000.00 excluding VAT and contract price adjustment.

Evaluation method:

Stage 1: Eligibility

- The tender will firstly be evaluated on eligibility, If found to be eligible, it will be further evaluated to the subsequent stages.

Stage 2: Functionality

2.1 Quality

Quality shall be assessed. A minimum functionality score of seventy (70) points is required for the tender to be considered further.

2.2 Ranking

- Based on the above **2.1 (Quality)** the bidders will be ranked in a descending order. **Top 10 bidders will appointed to the panel.**

Note: In the event that there is a tie (equal points in the tenth position, those tenderers shall all be appointed) which may increase the number to more than 10 panelists.

The physical address for submission of Tender documents and the submission of Tenders is: **uMngeni-uThukela Water, 310 Burger Street, Pietermaritzburg.**

Documents may be requested via email to nosipho.mkhize@uuw.co.za during working hours from 09h00 to 15h00 from 18 May 2026 to 28 May 2026

Queries relating to the issue of these documents shall be addressed to: Nosipho Mkhize, Tel No.: **033 341 1062**, e-mail: nosipho.mkhize@uuw.co.za.

A **compulsory** clarification meeting with representatives of uMngeni-uThukela Water will take place at **uMngeni-uThukela Water, Richards Bay Regional Office, Cnr, South Central Arterial & Battery Bank Richards Bay 3900** on **29 May 2026** starting at **11h00**

Tenderers must ensure that they bring their documents to the clarification meeting for signing purposes.

The closing time for submission of Tenders is **12h00** on **18 June 2026**.

Tenders are to be deposited in the Tender Box located outside the main entrance at **uMngeni-uThukela Water, 310 Burger Street, Pietermaritzburg.**

uMngeni-uThukela Water's Standard Conditions of Tender are available on uMngeni-uThukela Water's website:

<https://www.umngeni-uthukela.co.za/supplier-documentation/>

Persons aggrieved by decisions or actions taken by uMngeni-uThukela Water, may lodge an appeal within 7 business days of the date of the intention to award notice.

*The appeal (clearly stating reasons for appeal) and queries with regard to the decision of award are to be directed, in writing only to the Supply Chain Management Office,
Attention: Supply Chain Management
Email: appeals@uuw.co.za*



[TENDER NO. 2026/081]
APPOINTMENT OF PANEL OF 10 (TEN) PROFESSIONAL SERVICE PROVIDERS FOR
IMPLEMENTATION OF UTHUKELA DISTRICT MUNICIPALITY SECTION 63 MINISTERIAL
DIRECTIVE FOR A PERIOD OF THREE (3) YEARS
TENDERING PROCEDURES

T1.6.

Note that appeals not addressed to the abovementioned email will not be considered.

For any other Tender adverts, please visit this website.

uMngeni-uThukela Water Reserves the Right to Award the Contract In Whole or In Part.

FOR INFORMATION USE ONLY , REQUEST DOCUMENT IF INTRESTED

T1.2 TENDER DATA (INCLUDING SPECIAL CONDITIONS OF TENDER)

The conditions of tender are the uMngeni-uThukela Water Standard Conditions of Tender (document number: SCM053, a copy of which may be obtained from uMngeni-uThukela Water Supply Chain Management office or can be downloaded from the following web site:
<https://www.umngeni-uthukela.co.za/supplier-documentation/>

For purposes of this Contract the following Special Condition of Tender shall apply:

F.3.8 Test for responsiveness

Sub-Clause F.3.8.1 Add the following new sub-clause:

“d) Meets the minimum Functionality requirement stated in the Tender Data.”

F3.11.3 Method 2: Functionality

Functionality

Each member of the Employer’s tender evaluation committee is to independently score each tender in respect of functionality offered in accordance with the provisions of F.3.11.9. The committee is then to calculate the final score for each tender as the average of the score from each committee member, rejecting all tender offers that fail to score the minimum number of points stated in the tender data, if any.”

The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of Tender.

Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

Clause number	Tender Data
	F.1.1 Actions
F.1.1	The Employer is uMngeni-uThukela Water .
F1.3	Add the following to F1.3.3 A tendered sum may be regarded as being unduly low should it be considered to compromise the ability of a consultant to execute the contract i.e., it presents an unacceptable commercial risk to the Employer, or the Consultant will have insufficient financial capability to perform the contract.
	F.1.2 Tender Documents
F.1.2	The Tender Documents issued by the Employer comprise the following documents: VOLUME 1 – Tendering Procedures and Returnable Documents Part T1: Tendering procedures Part T2: Returnable documents VOLUME 2 – Offer, Contract, Price and Scope of Work Part C1: Agreements and Contract data Part C2: Pricing data Part C3: Scope of work Part C4: Site informatio

F.1.4 Communication and Employer's Buyer	
F.1.4	<p>The Employer' buyer is : Nosipho Mkhize :</p> <p><u>Tender Queries</u></p> <p>Name:Nosipho Mkhize</p> <p>Address: uMngeni-uThukela Water Head Office, 310 Burger Street, Pietermaritzburg,3201</p> <p>Tel: 033 341 1062 </p> <p>E-mail:Nosipho.mkhize@uuw.co.za</p>
F1.6.1	<p>General</p> <p>Add the following:</p> <p>The purpose of this bid is for U UW to establish a panel of professional service providers to render infrastructure investigations, assessments, scoping reports, technical reports, business plans, funding applications, feasibilities, designs and implementation of the viable solutions of deteriorated & aging infrastructure, new infrastructure and infrastructure upgrades within uThukela DM. The intervention is aimed at improving bulkwater pipeline system, water and wastewater treatment works within identified local municipalities (Okhahlamba, Alfred Duma and Inkosi Langalibalele).</p> <p>On establishment, the panel will be utilized for the value of the project in line with the scope for a period of three (03) years and linked to specific project duration until completion (services shall not be limited by the panel period) of the works.</p> <p>Clause F.3.11 and Clause F.3.8 outline how the evaluation and appointment process will be undertaken. Following the appointment of the responsive and compliant Bidders to the Panel, U UW will then utilise the established panel for a period of three years as follows:</p> <p>The User Departments will submit a project specific requisition/specification to Supply Chain Unit with budget confirmation. The specification must be recommended by Designated Divisional Officer before the request process is implemented.</p> <ul style="list-style-type: none"> • SCM Unit will facilitate the procurement process according to the applicable Standard Operating Procedure. • The panel PSPs will be given a minimum of five (5) working days to respond to the request for quotation depending on the complexity of the project. • The Service Provider will respond by submitting a detailed price proposal or as per the requirements of the specification and deposit on the tender box. • Upon receiving prices for the specific projects, the evaluation shall be on price and preference as per the PPR 2022. The highest scoring Bidder will be appointed. The allocation and distribution of work to the panel will be done in a manner that is fair, equitable, transparent, competitive, and cost-effective following the applicable National Treasury regulation and prescripts. The number of projects that a Bidder in the panel has already been allocated through the panel will be strictly monitored to ensure that work is distributed in a fair, equitable, transparent, competitive, and cost-effective manner. This means that if a Bidder has already been allocated work from the panel by being a highest points scorer in multiple request proposals/quotations, consideration will be given to Bidders who have not been previously allocated work.

F.2.1 Eligibility	
F.2.1	<p>uMngeni-uThukela Water will only consider submissions from tenderers who satisfy the following criteria:</p> <ol style="list-style-type: none"> a) The tenderer completed the Bidders Disclosure Form (T2.2.2) b) Tenderers are required to achieve at least 35% Contract Participation Goals (CPG) including a minimum 25% enterprises from uMngeni-uThukela Water area of operations participation and 10% for Local participation of the value of goods, services and Works paid to one or more targeted enterprises in compliance with uMngeni-uThukela Water's B-BBEE Policy which stipulates that Contract Participation Goals for targeted enterprises will be included for all bids above R 5 000 000.00 excluding VAT and contract price adjustment. c) Project Leader - Must have a BSc/BEng/BTech in Civil Engineering as minimum qualification, be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with have an active registration status and be registered as Professional Construction Manager (Pr.CPM) with the South African Council for the Project and Construction Management Profession (SACPCMP) with an active registration status. d) Design Engineers – <ul style="list-style-type: none"> Electrical Engineer – Must have a BSc/BEng/BTech in Electrical Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status. Mechanical Engineer – Must have a BSc/BEng/BTech in Mechanical Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status. Process Engineer – Must have a BSc/BEng/BTech in Chemical Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status. Civil Engineer – Must have a BSc/BEng/BTech in Civil Engineering as minimum qualification and be registered as Professional Engineer (Pr. Eng.) / Professional Engineering Technologist (Pr. Tech. Eng.) with Engineering Council of South Africa (ECSA) with an active registration status. e) Resident Engineer – Must have a BSc/BEng/BTech in Civil Engineering and be registered as Professional Engineering Technician (Pr. Techni. Eng.) with Engineering Council of South Africa (ECSA) and have an active registration status, attach proof of registration
F.2.7 Clarification meeting	
F.2.7	<p>There shall be a compulsory clarification meeting. The details for which are stated in the Tender Notice and Invitation to Tender.</p> <p>Tenderers must sign the attendance list in the name of the tendering entity. Addenda will be issued to and tenders will be received only from those tendering entities appearing on the attendance list.</p>
F.2.7	<p>A compulsory tender Briefing Session will be held at uMngeni-uThukela Water, Richards Bay Regional Offices, Cnr South Central Arterial & Battery Bank Richards Bay, 3900 on the 26 May 2026 at 11h00.</p>

T1.10.

F2.10	Pricing The Tender Offer
F2.10	Pricing of bids and pricing instructions will be distributed during the stage of this bid where successful Bidders are requested to price during the Request for Quotation stage (RfQ)
F2.10.2	Non-VAT vendors who submit bids for contracts that would, if successful, take their annual turnover above the threshold of R 2.3 million are obliged to include VAT in the prices quoted and must therefore immediately upon award of the contract register with the South African Revenue Service (SARS) as VAT vendors. The award of contract would be conditional pending the successful Bidder submitting proof of registration as a VAT vendor with SARS
F2.11	Alterations to documents
F2.11	Add the following: In the event of an error having been made on the pricing schedule, it shall be crossed out in non-erasable ink and shall be accompanied by an initial of each signatory to the Tender at each and every price alteration. If correction fluid has been used on any specific item price, such item will not be considered. Corrections in terms of price may not be made by means of correction fluid such as Tippex or similar product. No correction fluid may be used in a Price Schedule where prices are calculated to arrive at a total amount. If correction fluid has been used, the tender as a whole will be classified non-responsive and shall not be considered
F.2.12 Alternative tender offers	
F.2.12	No alternative tender offers shall be considered.
F.2.13 Submitting a tender offer	
F.2.13.3	Parts of each tender offer communicated on paper shall be submitted as an original,
F.2.13.4 Submitting a Tender Offer	
F.2.13.5 and F.2.13.7	The Employer's details and address for delivery of tender offers are stated in T1.1 Tender Notice and Invitation to Tender. Identification details The identification details which must be stated in the tender offer outer package are: Tender Number Tender Title Closing Date Closing Time Tenderer's Name Tenderer's Address Tenders issued in more than one volume shall be returned in the same manner and bound separately as per the tender volumes issued. The tender box is available to the public 24 hours per day and 7 days per week. It is the Tenderers sole responsibility to ensure that tenders are placed in the tender box

T1.11.

	and only Tenders that have been placed in the tender box before the stipulated closing date and time shall be considered.
F.2.13.6	A two-envelope system is not applicable.
	F.2.15 Closing time
F.2.15	The closing time for submission of tender offers is as stated in T.1.1 Tender Notice and Invitation to Tender.
	F.2.16 Tender offer validity
F.2.16.1	The tender offer validity period is 120 calendar days from the closing date.
	F.2.19 Inspections, tests and analysis
F.2.19	Access shall be provided for the following inspections, tests and analysis:
	F.2.20 Submit securities, bonds, policies, etc.
F.2.20	The Tenderer is required to submit with his Tender a letter of intent from an approved Financial Services Provider registered with the Financial Services Board to provide the Insurances to the format included in Part T2.2 of this procurement document.
	F.2.23 Certificates
F.2.23	<p>The Tenderer is required to submit with his tender:</p> <ol style="list-style-type: none"> 1) A Tax Compliance Status letter (with pin) issued by the South African Revenue Services. 2) Valid affidavit or certified copy of B-BBEE Status Level Certificate or sufficient evidence to confirm status as a qualifying EME 3) Central Supplier Database (CSD) Report 4) Proof of good standing in terms of the COID Act 5) Company Registration Certificate 6) Registration Certificates of Professional Bodies. 7) The Tenderer must provide Professional Indemnity to the minimum value of R5,000,000.00; and Public Liability to the minimum value of R10, 000,000.00 respectively without a limit to the number of claims from a credible financial institution registered with Financial Sector Conduct Authority (FSCA). 8) A certified copy of Partnership Agreement (if tenderer is a partnership/consortium or joint venture). All members to be registered with CIDB and Professional firms.
	F.3.4 Opening of tender submissions
F.3.4	Tenders shall be opened immediately after the closing time for tenders as stipulated in T1.1 Tender Notice and Invitation to Tender.
	F3.8 Test for responsiveness
F.3.8	<p>The minimum qualifying Functionality Evaluation Score shall be seventy(70) points.</p> <p>The Top 10 bidders who will achieve the highest points will appointed to the panel. Note: In the event that there is a tie (equal points in the tenth position, those tenderers shall all be appointed) which may increase the number to more than 10 panelists.</p>

F.3.11 Evaluation of tender offers									
F.3.11.3	The procedure for the evaluation of responsive tenders is Method 2 (Functionality)								
F.3.11.9	<p>The table below lists the returnable schedules that set out the scoring criteria and sub-criteria, and the percentage weighting for the score achieved against the relevant schedule:</p> <table border="0" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: left;">Returnable Schedule</th> <th style="text-align: right;">Weighting %</th> </tr> </thead> <tbody> <tr> <td>T2.2.08 Tenderer's Experience</td> <td style="text-align: right;">45</td> </tr> <tr> <td>T2.2.10 Experience of Key Personnel</td> <td style="text-align: right;">45</td> </tr> <tr> <td>T2.2.12 Method Statement</td> <td style="text-align: right;">10</td> </tr> </tbody> </table> <p><u>Failure to score a single point in any of the criteria listed above will deem the bid to be non-responsive and the bidder will be disqualified.</u></p> <p>The score allocated by each Bid Evaluation Committee member for a tender shall be the sum of the scores relevant to each of the above listed returnable schedules multiplied by the percentage weighting for each as shown above.</p>	Returnable Schedule	Weighting %	T2.2.08 Tenderer's Experience	45	T2.2.10 Experience of Key Personnel	45	T2.2.12 Method Statement	10
Returnable Schedule	Weighting %								
T2.2.08 Tenderer's Experience	45								
T2.2.10 Experience of Key Personnel	45								
T2.2.12 Method Statement	10								
F.3.17 Provide copies of the contracts									
F.3.17	The number of paper copies of the signed contract to be provided by the Employer is one(1).								
F3.18 Provide written reasons for actions taken									
F3.19	<p>Persons aggrieved by decisions or actions taken by uMngeni-uThukela Water, may lodge an appeal within 7 business days of the date of the intention to award notice.</p> <p>The appeal (clearly stating reasons for appeal) and queries with regard to the decision of award are to be directed, in writing only to the Supply Chain Management Office, Attention: Supply Chain Management Email: appeals@uuw.co.za</p> <p>Note that appeals not addressed to the abovementioned email will not be considered. uMngeni-uThukela Water's Standard Conditions of Tender and Conditions of Contract are available on uMngeni-uThukela Water's website https://www.umgeni.co.za/supplier-documentation/. uMngeni-uThukela Water reserves the right to award the Contract in whole or in part.</p>								

T2.1 LIST OF ALL RETURNABLE DOCUMENTS AND SCHEDULES

The Tenderer shall complete and submit the following returnable schedules and documents:

	Tenderer's Check List	Page No.
T2.2.1 Authority for Signatory		T2.11
T2.2.2 Bidders Disclosure		T2.18
T2.2.3 Tax Compliance Status Letter Requirements		T2.20
T2.2.4 Proof of Attendance at the Compulsory Clarification Meeting /Site Meeting		T2.22
T2.2.5 Contract Participation Goals (CPG)		T2.23
T2.2.6 Tenderer's Experience		T2.28
T2.2.7 Key Personnel Assigned to the Work		T2.31
T2.2.8 Experience of Key Personnel		T2.32
T2.2.9 Proposed Organization and Staffing	N/A	T2.36
T2.2.10 Method Statement		T2.38
T2.2.11 Preliminary Programme		T2.40
T2.2.12 Registration Certificate / Agreement / ID Document		T2.42
T2.2.13 Amendments, Qualifications and Alternatives		T2.43
T2.2.14 Record of Addenda to Tender Documents		T2.45
T2.2.15 VAT Registration Certificate		T2.46
T2.2.16 Schedule of Proposed Sub-Consultants		T2.47
T2.2.17 Proof of Purchase of Tender Document	N/A	T2.48
T2.2.18 Letter of Good Standing in terms of COID Act		T2.49
T2.2.19 Preference Points claim form in terms of the PPPFA Regulations 2022	N/A	T2.50
T2.2.20 Tenderer's Financial Standing		T2.55
T2.2.21 Tenderer's Health and Safety Declaration		T2.56
T2.2.22 Pro forma OHS Notification	N/A	T2.57
T2.2.23 Letter of Intent to provide Professional Indemnity		T2.59
T2.2.24 Registration Certificates		T2.60
T2.2.25 Central Supplier Database (CSD) Report		T2.61



T2.2.1 AUTHORITY FOR SIGNATORY

Fill in the relevant portion applicable to the type of organization

A. COMPANIES

If a Tenderer is a company, a certified copy of the resolution by the board of directors, personally signed by the chairperson of the board, authorizing the person who signs this Tender to do so, as well as to sign any contract resulting from this Tender and any other documents and correspondence in connection with this Tender and/or contract on behalf of the company must be submitted with this Tender, that is before the closing time and date of the Tender

AUTHORITY BY BOARD OF DIRECTORS

By resolution passed by the Board of Directors on 20.....

Mr/Mrs (whose signature appears below) has been duly authorized to sign all documents in connection with this Tender on behalf of

(Name of Company)

IN HIS/HER CAPACITY AS:

SIGNED ON BEHALF OF COMPANY:
 (PRINT NAME)

SIGNATURE OF SIGNATORY: **DATE:**

WITNESSES:

FOR INFORMATION USE ONLY, REQUEST DOCUMENT IF INTERESTED



B. SOLE PROPRIETOR (ONE - PERSON BUSINESS)

I, the undersigned

hereby confirm that I am the sole owner of the business trading as

.....

.....
SIGNATURE

.....
DATE

FOR INFORMATION USE ONLY , REQUEST DOCUMENT IF INTRESTED



C. PARTNERSHIP

The following particulars in respect of every partner must be furnished and signed by every partner:

Full name of Partner	Residential Address	Signature
.....
.....
.....
.....

We, the partners in the business trading as

hereby authorize
 to sign this Tender as well as any contract resulting from the Tender and any other documents and
 correspondence in connection with this Tender and /or contract on behalf of

..... Signature Signature Signature
..... Date Date Date

FOR INFORMATION USE ONLY, REQUEST DOCUMENT IF INTERESTED



D. CLOSE CORPORATION

In the case of a close corporation submitting a Tender, a certified copy of the Founding Statement of such corporation shall be included with the Tender, together with the resolution by its members authorizing a member or other official of the corporation to sign the documents on their behalf.

By resolution of members at a meeting on 20.....

at

Mr/Ms, whose signature appears below, has been authorized to sign all documents in connection with this Tender on behalf of (Name of Close Corporation)

.....

SIGNED ON BEHALF OF CLOSE CORPORATION:

(PRINT NAME)

IN HIS/HER CAPACITY AS **DATE:**

SIGNATURE OF SIGNATORY:

WITNESSES: 1.

2.

FOR INFORMATION USE ONLY. REQUEST DOCUMENT IF INTERESTED



E. CO-OPERATIVE

A certified copy of the Constitution of the co-operative must be included with the Tender, together with the resolution by its members authoring a member or other official of the co-operative to sign the Tender documents on their behalf.

By resolution of members at a meeting on 20.....

at

Mr/Ms, whose signature appears below has been authorized to sign all documents in connection with this Tender on behalf of (Name of Co-Operative)

.....

SIGNATURE OF AUTHORIZED REPRESENTATIVE/SIGNATORY:

(PRINT NAME)

IN HIS/HER CAPACITY AS

DATE:

SIGNED ON BEHALF OF CO-OPERATIVE:

NAME IN BLOCK LETTERS:

WITNESSES: 1.

2.

FOR INFORMATION USE ONLY, REQUEST DOCUMENT IF INTERESTED



F. JOINT VENTURES

If a tenderer is a joint venture, a certified copy of the resolution/agreement passed/reached signed by the duly authorised representatives of the enterprises, authorising the representatives who sign this tender to do so, as well as to sign any contract resulting from this tender and any other documents and correspondence in connection with the tender and/or contract on behalf of the joint venture must be submitted with this tender, before the closing time and date of the tender.

Authority to sign on behalf of the Joint Venture:

By resolution/agreement passed/reached by the joint venture partners on 20

Mr/Mrs, Mr/Mrs

Mr/Mrsand Mr/Mrs

(whose signatures appear below) have been duly authorised to sign all documents in connection with this tender on behalf of:

(Name of Joint Venture)

In his/her capacity as:

Signed on behalf of (COMPANY NAME): (PRINT NAME)

Signature Date:

In his/her capacity as:

Signed on behalf of (COMPANY NAME): (PRINT NAME)

Signature Date:

In his/her capacity as:

Signed on behalf of (COMPANY NAME): (PRINT NAME)

Signature Date:

In his/her capacity as:

Signed on behalf of (COMPANY NAME): (PRINT NAME)

Signature Date:



G. CONSORTIUM

If a tenderer is a consortium, a certified copy of the resolution/agreement passed/reached signed by the duly authorised representatives of the enterprises, authorising the representatives who sign this tender to do so, as well as to sign any contract resulting from this tender and any other documents and correspondence in connection with the tender and/or contract on behalf of the consortium must be submitted with this tender, before the closing time and date of the tender.

Authority to sign on behalf of the consortium:

By resolution/agreement passed/reached by the consortium partners on 20

Mr/Mrs ,
 (whose signature appear below) have been duly authorised to sign all documents in connection with this tender on behalf of:

(Name of Consortium)

In his/her capacity as:

Signature Date:

NB: FAILURE TO COMPLETE, SIGN AND DATE THE RESOLUTION AS OUTLINED ABOVE MAY RESULT IN THE TENDERER RENDERED INCOMPLETE AND MAY BE DISQUALIFIED/ ALTERNATIVELY THE TENDERER MAY ATTACH A SIGNED RESOLUTION ON THE ENTITY'S LETTERHEAD



T2.2.2 BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. BIDDER'S DECLARATION

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.



3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of bidder

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

T2.2.3 TAX COMPLIANCE STATUS LETTER REQUIREMENTS

It is a condition of a Tender that the taxes of the successful Tenderer **must** be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the Tenderer's tax obligations.

- Bidders must ensure compliance with their tax obligations.
- Bidders are required to submit their unique personal identification number (pin) issued by SARS to enable the organ of state to verify the taxpayer's profile and tax status.
- Application for Tax Compliance Status (TCS) pin may be made via e-filing through the SARS website www.sars.gov.za.
- Bidders may also submit a printed TCS certificate together with the bid.
- In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate TCS certificate / pin / CSD number.
- Where no TCS is available but the bidder is registered on the Central Supplier Database (CSD), a CSD number must be provided.
- No bids will be considered from persons in the service of the state, companies with directors who are persons in the service of the state, or close corporations with members in the service of the state.

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T2.2.3 TAX COMPLIANCE STATUS LETTER REQUIREMENTS (Continued.....)

[Tax Compliance Status (TCS) Letter *obtained from SARS to be inserted here*]

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T2.2.4 PROOF OF ATTENDANCE AT THE COMPULSORY CLARIFICATION MEETING / SITE VISIT

CERTIFICATE OF ATTENDANCE

TENDER No. | 2026/081 |

This is to certify that

(Tenderer)

of (address)

.....

.....

was represented by the person(s) named below at the compulsory meeting held for all Tenderers at

(location) **uMngeni-uThukela Water Richards Bay Regional Office, Richards Bay, 3900**

..... on (date)

starting at (time) **11h00**

I / We acknowledge that the purpose of the meeting was to acquaint myself / ourselves with the site of the works and / or matters incidental to doing the work specified in the Tender documents in order for me / us to take account of everything necessary when compiling our rates and prices included in the Tender.

Particulars of person(s) attending the meeting:

Name: Signature:

Capacity:

Name: Signature:

Capacity:

Attendance of the above person(s) at the meeting is confirmed by the Employer's representative, namely:

Name: Signature:

Capacity: Date and Time:

T2.2.5 CONTRACT PARTICIPATION GOALS

- 1.1. Tenderers are required to achieve at least 35% Contract Participation Goals (CPG) including a minimum 25% enterprises from uMngeni-uThukela Water area of operations participation and 10% for Local participation of the value of goods, services and Works paid to one or more targeted enterprises in compliance with uMngeni-uThukela Water's B-BBEE Policy which stipulates that Contract Participation Goals for targeted enterprises will be included for all bids above R 5 000 000.00 excluding VAT and contract price adjustment.
- 1.2. This will require tenderers to commit as part of their scope of work, a certain value of supplies, services or works for which the tenderer will contract targeted enterprises expressed as 35% of the total contract value
- 1.3. **Objective of CPG Programme**

The objective of uMngeni-uThukela Water's empowerment initiative is to bring about meaningful transformation in all procurement projects and in particular in the built environment / construction and consulting industry through achieving one or more of the following objectives:

- a) Meaningful Economic Participation;
- b) Local Economic Development;
- c) Transfer of Technical, Management and Entrepreneurial Skills; and
- d) Creation of sustainable Black Enterprises

- 1.4. **Contract Participation Goals**

Contract Participation Goal (CPG) – the **final** value of services paid to the CPG Partner/s based on the **final** contract value.

At the time of awarding the contract the 35% minimum CPG amount will be based on the contract award value exclusive of the following:

- VAT,
- CPA and
- Contingencies.

During contract implementation, adjustments relating to Provisional Sums and Contingencies linked to the CPG allocation will be agreed upon between the parties to the contract, as and when the need arises.

CPG Partner/s – Service provider/s selected from uMngeni-uThukela Water's Supply Chain Management (SCM) Enterprise Development Database. However, should the database not contain suitable CPG Partner/s, the tenderer may propose suitable CPG Partner/s for uMngeni-uThukela Water's consideration.

Tenderers (the main Service Provider irrespective of B-BBEE classification) who are on uMngeni-uThukela Water's SCM Enterprise Development Database are not exempt from this requirement and are still required to have a CPG Partner.

Tenderers are required to achieve at least 35% Contract Participation Goals (CPG) including a minimum 25% for enterprises from uMngeni-uThukela Water area of operation participation and 10% for Local participation of the value of goods, services and Works paid to one or more enterprises (CPG Partner/s)

- 35% includes any special materials
- 35% excludes VAT, CPA and Contingencies.
- The tenderer will be required to achieve the actual Rand value committed for CPG, adjusted according to the following:
 - Variation Orders – Each VO will be evaluated by the Employer's Agent and the Project Manager to determine whether it should be counted, in its entirety or partially, as part of CPG or not.
 - Re-measurable Items (including CPA, and provisional sums) – Each re-measurable item change will be evaluated by the Employer's Agent and the Project Manager to determine whether it should be counted as part of CPG or not.

Within 2 weeks of the award of contract, the tenderer will be required to submit a cash flow projection for the main contractor and the CPG Partner/s

1.5. Applicability

The CPG target is applicable to all contracts to be adjudicated through the uMngeni-uThukela Water procurement process and shall be achieved through the following mechanisms:-

- CPG Partner/s selection is concluded **after** adjudication of tenders and **before** contract award is made.
The CPG Partner/s shall be selected according to the following criteria:
 - (i) CPG Partner/s are to be sourced from uMngeni-uThukela Water's database of Service Providers specifically earmarked for CPG purposes. This is for the 25% worth of work
 - (ii) 10% will come from the database sourced in the project footprint also referred to as Local participation
- Sub-contracting of the CPG Partner/s at the same rate / price that the tenderer would have offered to uMngeni-uThukela Water whilst making profit margins consistent to the profit margins that the main Service Provider would have made under normal trading processes.
- Value of the work to be sub contracted shall be at least **35% (minimum of 25% shall be from uMngeni-uThukela Water area of operation participation and 10% for Local participation)** of the total contract value excluding VAT, CPA and Contingencies.
- CPA is payable to the CPG Partner/s as per the indices stipulated in the contract document.
- The work allocated to the CPG Partner shall be performed by the CPG Partner directly and may not be allocated or sub-contracted out to other contractors/consultants/service providers.
- The main Service Provider **shall not** substitute or remove any CPG Partner/s without the written approval of uMngeni-uThukela Water.
- The working capital arrangements between the main Service Provider and the CPG Partner/s must be agreed upon between the two parties prior to commencement of works to ensure that the CPG Partner does not have cash flow challenges during contract implementation.
 - Before the commencement of work, the main contractor shall furnish the CPG Partner/s shall be furnished with the letter of appointment providing the details of the their scope and a subcontracting agreement must be place.

1.6. Invoicing and Payment

The monthly measurement and payment will be according to the following guideline:

- a) Submission of payment certificate by the Service Provider– by 25th of each month, or the nearest previous working day. The submission from the Service Provider shall include the signature of the CPG Partner indicating agreement with the measurements and rates applicable to the work undertaken by the CPG Partner
- b) Payment to the Service Provider – on the last day of the following month;
- c) The CPG Partner must be paid within reasonable time but no later than 3 working days after the Main Service Provider has been paid by uMngeni-uThukela Water; and
- d) The submission from the Service Provider must include a schedule that clearly shows the following:
 - (i) Total Contract Sum
 - (ii) Total amount payable to CPG Partner/s excluding current month
 - (iii) Amount payable to CPG Partner for current month
 - (iv) % split of Total amount payable to Main Service Provider and CPG Partner/s
 - (v) The CPG Partner/s invoice

1.7. Monitoring and Reporting on CPG

- a) uMngeni-uThukela Water will monitor CPG implementation on site. This may include direct contact with CPG Partner/s on site for verification purposes.
- b) The CPG Partner shall be in agreement with the measurement and payment for work completed, for the purposes of submitting payment certificates, as determined by the Service Provider. Should disagreements arise, uMngeni-uThukela Water reserves the right to intervene to resolve the disagreement.
- c) CPG Partner/s shall attend all contractual meetings relevant to their scope of work including contract award negotiations, monthly contract site meetings and technical meetings where applicable.



DECLARATION REGARDING CONTRACT PARTICIPATION GOALS

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

UMNGENI-UTHUKELA WATER

do hereby make the following declaration and certify the statements contained herein to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Declaration and the fully completed bid document accompanying this declaration;
2. I understand and declare that the accompanying bid will, and must, be disqualified if this Declaration is found not to be true and complete in every respect;
3. I understand and declare that in the event that this bid is successful, I will be required to, and shall, fully implement the commitments that are submitted with this bid, in particular regarding the Bidder's contract participation goals and commitments towards the allocation of certain portion of the contract to small and emerging entities. Failure to implement such commitments as outlined in the bid document (in particular, as detailed in the bill of quantities) and or failure to provide the relevant information within the prescribed period as determined in the Letter of Intention to Award the Bid, shall automatically disqualify this bid from further consideration and the Employer has the right to, and must, then award the bid to the next highest ranked bidder; and as a result I or the bidder or any of its directors shall have no recourse against Umgeni Uthukela Water.
4. I am authorized by the bidder to sign this Declaration, and to submit the accompanying bid, on behalf of the bidder;
5. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;



6. I am aware that, and do consent to, the disqualification of my or the bidder's future bids with uMngeni-uThukela Water in the event that the commitments made herein are not fulfilled and that such non-fulfillment amounts to abuse of uMngeni-uThukela Water's supply chain policies and procedures and/or empowerment objectives which must be penalized, over and above the contractual sanctions as agreed to in line with the contract signed with uMngeni-uThukela Water, with a sanction of restricting me and or my company (the bidder) and or any of its directors from conducting business with uMngeni-uThukela Water for a period not exceeding ten (10) years.

7. I consent that should my company (the Bidder) deviate from the commitments and the spirit of the CPG objectives as agreed to, shall amount to a repudiation of the contractual arrangement between the two parties (uMngeni-uThukela Water and the Bidder); and uMngeni-uThukela Water shall have the right to terminate the contract with immediate effect and without giving my company (the Bidder) prior notice to remedy the breach.

Full Names & Surname
(Duly authorized)

Signature

Date

Position

Name of Bidder

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Scoring of the Tenderer's Company experience will be as follows: | **45 Points** |

The company experience of each project, relevant to the scope of work, will be evaluated from the points below:

- 1) Each project will score their points separate and tendered shall not repeat similar projects with same scope of works

DESCRIPTION	MAX POSSIBLE SCORE
<p>Company experience in bulkwater pipelines in the past 10 years (minimum 300mm diameter-any material Type & 5km minimum length)</p> <p><i>(A signed completion certificate/ letter of completion of design from the client)</i></p> <ul style="list-style-type: none"> • 3 projects – 15 points • 4 projects 20 points • 5 projects – 25 points <p>Maximum attainable points is 25.</p> <p>Company experience in storage reservoirs in the past 10 years (minimum 5MI/d concrete/steel)</p> <p><i>(A signed completion certificate/ letter of completion of design from the client)</i></p> <ul style="list-style-type: none"> • 3 projects – 15 points • 4 projects 20 points • 5 projects – 25 points <p>Maximum attainable points is 25 .</p> <p>Company experience in the past 10 years (minimum 5MI/d Wastewater Treatment works Projects)</p> <p><i>(A signed completion certificate/ letter of completion of design from the client)</i></p> <ul style="list-style-type: none"> • 3 projects – 15 points • 4 projects 20 points • 5 projects – 25 points <p>Maximum attainable points is 25.</p> <p>Company experience in the past 10 years (minimum 5MI/d Water Treatment Works Projects conventional / packge plant)</p>	<p>100</p>



T2.33.

(A signed completion certificate/ letter of completion of design from the client)

- 3 projects – 15 points
- 4 projects 20 points
- 5 projects – 25 points

Maximum attainable points is 25.

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T2.2.6 TENDERER'S EXPERIENCE (Continued)

INSERT HERE

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T2.2.7 KEY PERSONNEL ASSIGNED TO THE WORK | 45 |

Insert in the table below the key personnel and their proposed function

Key personnel are those who will play an essential role in the contract. These include the persons responsible for managing the contract, co-ordinating the engineering, discipline lead engineers, subject matter experts and management of the construction monitoring phase where relevant

Tenderers are advised to check the functionality requirements listed for key personnel in Section T2.2.8 to ensure the nominated key personnel are appropriately qualified and experienced. The key personnel that will be evaluated for functionality in terms of Section T2.2.8 are to be listed in the table below. Tenderers may list additional Key Personnel in the additional rows provided but these will not be scored for functionality.

KEY PERSONNEL SCHEDULE

No.	Designation	Key Person Name
1.	Project Leader	
2.	Design Engineer	
2.1	Electrical Engineer	
2.2	Mechanical Engineer	
2.3	Process Engineer	
2.4	Civil Engineer	
3.	Resident Engineer	

T2.2.8 EXPERIENCE OF KEY PERSONNEL | 45 Points |

Provide relevant information (CV's) as prescribed below for each of the Key Personnel proposed in Section T2.2.7.

For the purpose of functionality evaluation, the Employer regards the experience of the following Key Personnel as critical to project success and these personnel will be scored for functionality. The scoring criteria are outlined in the table below.

- A. Project Leader
- B. Design Engineers
- C. Resident Engineer

The experience of each key person, relevant to the scope of work, will be evaluated from the points below:

- 1) General experience (total duration of activity), level of education and training and positions held by the key person.
- 2) The education, training and experience of the person, in the specific sector, field, subject, etc which is directly linked to the scope of work.

A CV (**not more than 3 pages**) in the required format below, shall be provided for each key person should be attached to this schedule. Note that Copies of Qualification and Professional Registration Certificates should be attached separately to Section T2.2.4

Each CV should be structured under the following headings:

1. Personal particulars
 - name
 - date and place of birth
 - place (s) of tertiary education and dates associated therewith
2. Qualifications
3. Name of current employer and position in Company
4. Overview last 10 years of experience (year, organization, position and projects)
5. Outline of recent assignments / experience that have a bearing on the scope of work for this tender **and the scoring criteria below**. The outline shall include start and finish dates of the assignments



The scoring of the experience of Key Personel shall be as follows: | **45 Points** |

DESCRIPTION	MAX SCORE
<p>The proposed project team including detailed CV's showing experience in projects of a similar nature. This must include certified copies of qualifications and registration certificates not older than 6 months.</p> <p>NB: Only post qualification experience for key personnel will be considered.</p> <p>KEY PERSONNEL</p> <p>Project Leader</p> <p>Experience of Project Leader in leading multi-disciplinary team in Bulkwater pipeline, Reservoirs, Water and Wastewater Treatment works Projects:</p> <ul style="list-style-type: none"> • 3 to 6 years – 7 points • >6 to 10 years – 14 points • >10 years – 21 points <p>3 additional points for every year more than 10 years to a maximum of 30 points.</p> <p>Electrical Engineer</p> <p>Experience of Electrical Engineer in the designing of Water and Wastewater Treatment works and pump stations Projects:</p> <ul style="list-style-type: none"> • 3 to 6 years – 3 points • >6 to 10 years – 5 points • >10 years – 7 points <p>1 additional points for every year more than 10 years to a maximum of 10 points.</p> <p>Mechanical Engineer</p> <p>Experience of Mechanical Engineer in the designing of Water and Wastewater Treatment works and pump stations Projects:</p> <ul style="list-style-type: none"> • 3 to 6 years – 3 points • >6 to 10 years – 5 points • >10 years – 7 points <p>1 additional point for every year more than 10 years to a maximum of 10 points.</p> <p>Process Engineer</p> <p>Experience of Process Engineer in the designing of Water and Wastewater Treatment works Projects:</p> <ul style="list-style-type: none"> • 3 to 6 years – 3 points • >6 to 10 years – 5 points • >10 years – 7 points <p>1 additional points for every year more than 10 years to a maximum of 10 points.</p>	100



<p>Civil Engineer</p> <p>Experience of Civil Engineer in the designing Bulkwater pipelines, reservoirs, Water and Wastewater Treatment works Projects.</p> <ul style="list-style-type: none">• 3 to 6 years – 5 points• >6 to 10 years – 10 points• >10 years – 15 points <p>2 additional points for every year more than 10 years to a maximum of 20 points.</p> <p>Resident Engineer</p> <p>Experience of Resident Engineer in managing Bulkpipelines, Reservoirs, Water and Wastewater Treatment works Wastewater Treatment works Projects.</p> <ul style="list-style-type: none">• 3 to 6 years – 5 points• >6 to 10 years – 7 points• >10 years – 14 points <p>2 additional points for every year more than 10 years to a maximum of 20 points.</p>	
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T2.2.8 EXPERIENCE OF KEY PERSONNEL (Continued)

INSERT KEY PERSONNEL CVs HERE

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T2.2.9 PROPOSED ORGANIZATION AND STAFFING | N/A |

The Tenderer should propose the structure and composition of their team i.e. the main disciplines involved, the key staff member / expert responsible for each discipline, and the proposed technical and support staff and site staff. The roles and responsibilities of each key staff member / expert should be set out as job descriptions. In the case of an association / joint venture / consortium, it should, indicate how the duties and responsibilities are to be shared.

The Tenderer must attach his / her organization and staffing proposals to this page.

The scoring of the proposed organization and staffing will be as follows:

No submission (score 0)	No Organizational and Staffing proposal submitted.
Poor (score 40)	The organization chart is sketchy; the staffing plan is weak in important areas. There is no clarity in allocation of tasks and responsibilities.
Satisfactory (score 70)	The organizational chart is complete and detailed, the technical level and composition of the staffing arrangements are adequate.
Good (score 90)	Besides meeting the “satisfactory” rating, staff are well balanced i.e. they show good co-ordination, complimentary skills, clear and defined duties and responsibilities. Some members of the project team have worked together before on limited occasions.
Very good (score 100)	Besides meeting the “good” rating, the proposed team is well integrated and several members have worked together extensively in the past.

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T2.2.9 PROPOSED ORGANIZATION AND STAFFING (Continued)

INSERT HERE

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T2.2.10 METHOD STATEMENT | 10 Points |

The method statement must respond to the Scope of Work and outline the proposed approach / methodology. The method statement should articulate what value the Tenderer will add by in achieving the stated objectives for the project.

The Tenderer must as such explain his / her understanding of the objectives of the assignment and the Employer's stated and implied requirements, highlight the issues of importance, and explain the technical approach they would adopt to address them. The approach paper should explain the methodologies which are to be adopted, demonstrate the compatibility of those methodologies with the proposed approach. The approach should also include a quality plan which outlines processes, procedures and associated resources, applied by whom and when, to meet the requirements and indicate how risks will be managed and what contribution can be made regarding value management.

Provide a method statement to undertake the investigation, assessment and refurbishment of deteriorated and aging of water and wastewater Treatment works infrastructure schemes including implementation of bulkwater supply schemes within uThukela District Municipality. The method statement should include description of work, including implementing of viable design option, management and site monitoring, the project procedures and sequence of operation and maintenance.

The Tenderer must attach his / her approach paper to this page. The approach paper should not be longer than 8 pages.

The scoring of the approach paper will be as follows:

Technical approach and methodology	
No submission (score 0)	No Method Statement submitted.
Poor (score 40)	The technical approach and/ or methodology is poor / is unlikely to satisfy project objectives or requirements. The Tenderer has misunderstood certain aspects of the scope of work and does not deal with the critical aspects of the project.
Satisfactory (score 70)	The approach is generic but tailored to address the general project objectives and methodology.
Good (score 90)	The approach is specifically tailored to address the specific project objectives and methodology and is sufficiently flexible to accommodate changes that may occur during execution. The quality plan and approach to managing risk is specifically tailored to the critical characteristics of the project.
Very good (score 100)	Besides meeting the "good" rating, the important issues are approached in an innovative and efficient way, indicating that the Tenderer has outstanding knowledge of state-of-the-art approaches. The approach paper details ways to improve the project outcomes and the quality of the outputs.



T2.2.10 METHOD STATEMENT (Continued)

INSERT HERE

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T2.2.11 PRELIMINARY PROGRAMME | NOT APPLICABLE |

The Tenderer shall detail below or attach a preliminary programme reflecting the proposed sequence and tempo of execution of the main work components. The programme shall be in accordance with the information supplied in the Contract, requirements of the Project Specifications and with all other aspects of his Tender.

The programme is to include the main / sub-components with associated key milestones and interdependencies. The table below may be used for this purpose but is insufficiently detailed to ensure a good functionality score. Alternatively a separate programme may be attached. It is preferred that a separate programme, prepared using project scheduling software is attached.

The contract should note that the contract is required to be completed, commissioned and handed over to the Employer by the date specified in the contract data.

PROGRAMME												
Component / Sub-component	WEEKS / MONTHS											

Note: The programme must be based on the completion time as specified in the Contract Data. No other completion time that may be indicated on this programme will be regarded as an alternative offer, unless it is listed in supported by a detailed statement to that effect, all as specified in the Tender Data.

Scoring of the preliminary programme will be as follows:

	Suitability of programme
No submission (score 0)	No preliminary programme submitted
Poor (score 40)	Programme is inadequate and/or considered unrealistic and does not achieve required completion date
Satisfactory (score 70)	Programme is considered realistic and adequately shows the main components and compliance with completion date
Good (score 90)	Programme is considered realistic and includes the main components and subcomponents and compliance with completion date
Very good (score 100)	Programme is considered realistic and includes the main components and subcomponents and linkages and compliance with completion date



T2.2.11 PRELIMINARY PROGRAMME (Continued) N/A |

INSERT HERE

Insert additional schedules here and update Part C table with the additional appropriate schedules within Part C |

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T2.2.12 REGISTRATION CERTIFICATE / AGREEMENT / ID DOCUMENT

Important note to Tenderer: The relevant supporting documents to the organization tendering i.e. Registration Certificates for Companies, Close Corporations and Partnerships, or Agreements and Powers of Attorney for Joint Ventures and Consortiums, or ID documents for Sole Proprietors, all as referred to in the foregoing forms and in T2.1, must be inserted here.

INSERT HERE

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T2.2.13 AMENDMENTS, QUALIFICATIONS AND ALTERNATIVES

(This is not an invitation for amendments, deviations or alternatives but should the Tenderer desire to make any departures from the provisions of this contract he shall set out his proposals clearly hereunder. uMngeni-uThukela Water will not consider any amendment, alternative offers or discounts unless forms (a), (b) and (c) have been completed to the satisfaction of the Employer).

I / We herewith propose the amendments, alternatives and discounts as set out in the tables below:

(a) AMENDMENTS - NOT APPLICABLE

PAGE, CLAUSE OR ITEM NO.	PROPOSED AMENDMENT

- [Notes: (1) Proposals for amendments to the General and Special Conditions of Contract are not acceptable, and will be ignored;**
(2) The Tenderer must give full details of all the financial implications of the amendments and qualifications in a covering letter attached to his Tender.

(b) ALTERNATIVES - NOT APPLICABLE

PROPOSED ALTERNATIVE	DESCRIPTION OF ALTERNATIVE

- [Notes: (1) Individual alternative items that do not justify an alternative Tender, and an alternative offer for time for completion should be listed here.**
(2) In the case of a major alternative to any part of the work, a separate Bill of Quantities, programme, etc, and a detailed statement setting out the salient features of the proposed alternatives must accompany the Tender.



- (3) *Alternative Tenders involving technical modifications to the design of the works and methods of construction shall be treated separately from the main Tender offer.]*

(c) UNCONDITIONAL DISCOUNTS

ITEM ON WHICH DISCOUNT IS OFFERED	DESCRIPTION OF DISCOUNT OFFERED

[Note: The Tenderer must give full details of the discounts offered in a covering letter attached to his Tender, failing which, the offer for a discount may have to be disregarded.]

Signature..... Date.....

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T2.2.15 VAT REGISTRATION CERTIFICATE

[VAT Registration Certificate obtained from SARS to be inserted here]

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T2.2.16 SCHEDULE OF PROPOSED SUB-CONSULTANTS

Important note to Tenderer: The relevant supporting documents to the organization tendering i.e. Registration Certificates for Companies, Close Corporations and Partnerships, or Agreements and Powers of Attorney for Joint Ventures and Consortiums, or ID documents for Sole Proprietors, all as referred to in the foregoing forms and in T2.1, must be inserted here

We notify you that it is our intention to employ the following Sub-Consultants for work in this contract. If we are awarded a contract we agree that this notification does not change the requirement for us to submit the names of proposed Sub-Consultants in accordance with requirements in the contract for such appointments. If there are no such requirements in the contract, then your written acceptance of this list shall be binding between us.

	Name and address of proposed Sub-Consultant	Nature and extent of work	Previous experience with Sub-Consultant
1.			
2.			
3.			
4.			
5.			

Signature..... Date

Name..... Position

Tenderer.....



T2.2.17 PROOF OF PURCHASE OF TENDER DOCUMENT | NOT APPLICABLE |

INSERT HERE

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**T2.2.18 LETTER OF GOOD STANDING IN TERMS OF COID ACT
(Compensation for Occupational Injuries and Diseases Act)**

INSERT HERE

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T2.2.19 PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017) N/A |

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022-(N/A)

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) The 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \text{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(\mathbf{1} - \frac{\mathbf{Pt} - \mathbf{P}_{\min}}{\mathbf{P}_{\min}} \right) & \text{or} & \mathbf{Ps} = \mathbf{90} \left(\mathbf{1} - \frac{\mathbf{Pt} - \mathbf{P}_{\min}}{\mathbf{P}_{\min}} \right)
 \end{array}$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1 POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \text{or} & \mathbf{90/10} \\
 \\
 \mathbf{Ps} = \mathbf{80} \left(\mathbf{1} + \frac{\mathbf{Pt} - \mathbf{P}_{\max}}{\mathbf{P}_{\max}} \right) & \text{or} & \mathbf{Ps} = \mathbf{90} \left(\mathbf{1} + \frac{\mathbf{Pt} - \mathbf{P}_{\max}}{\mathbf{P}_{\max}} \right)
 \end{array}$$



Where

Ps = Points scored for price of tender under consideration
Pt = Price of tender under consideration
Pmax = Price of highest acceptable tender

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4. POINTS AWARDED FOR SPECIFIC GOALS (Not applicable at this stage)

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company



State Owned Company
 [TICK APPLICABLE BOX]

- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
- i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
 - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:.....

DATE:

ADDRESS:

.....



T2.2.20 TENDERER'S FINANCIAL STANDING

In terms of the standard conditions of Tender, the Tenderer shall provide information about its commercial position, which includes information necessary for the Employer to evaluate the Tenderer's financial standing.

To that end the Tenderer must provide with its Tender a bank rating, certified by its banker, to the effect that it will be able to successfully complete the contract at the Tendered amount within the specified time for completion.

However, should the Tenderer be unable to provide a bank rating with its Tender, it shall state the reasons as to why it is unable to do so, and in addition provide the following details of its banker and bank account that it intends to use for project:

Name of account holder:

Name of Bank: Branch:

Account number: Type of account:

Telephone number: Facsimile number:

Name of contact person (*at bank*):

Failure to provide either the required bank details or a certified bank rating with its Tender, will lead to the conclusion that the Tenderer does not have the necessary financial resources at its disposal to complete the contract successfully within the specified time for completion.

The Employer undertakes to treat the information thus obtained as confidential, strictly for the use of evaluation of the Tender submitted by the Tenderer.

SIGNATURE: DATE:

(of person authorized to sign on behalf of the Tenderer)



T2.2.21 TENDERER'S HEALTH AND SAFETY DECLARATION

In terms of the Occupational Health and Safety Act (OHSA) 85 of 1993 and specifically the Government Notice No.R84 of 7 February 2014 by Department of Labour comprising the Construction Regulations 2014 (hereafter referred to as "the Regulations"), the Professional Services Provider appointed in terms of this tender assumes the role of the "Designer" as defined by the Regulations.

The Regulations impose duties on the Designer with regard to the design of both permanent and temporary works contemplated in terms of the Scope of Work outlined in C3. To that effect a person duly authorized by the Tenderer shall complete and sign the declaration hereafter in detail.

Declaration by Tenderer

1. I the undersigned hereby declare and confirm that I am fully conversant with the Occupational Health and Safety Act No 85 of 1993 (as amended by the Occupational Health and Safety Amendment Act No 181 of 1993), and the Construction Regulations, 2014 contained in Government Notice No. R 84.
2. I hereby declare that my company / enterprise has the competence and the necessary resources to carry out the design work contemplated under this contract with due regard to the "Duties of Designer" outlined in Regulation 6 and to achieve compliance with the Regulations and the Employer's Health and Safety Specifications.
3. I hereby undertake, if my Tender is accepted, to comply with the requirements of the Regulations as they apply to the Designer and also as they apply to any other duties that, by agreement, may be delegated to me by the Employer. I hereby agree that my company/enterprise will not have a claim for compensation for delay or extension of time because of my failure to comply with these requirements.
4. I hereby confirm that adequate provision has been made in my Tendered rates and prices in the Pricing Schedule (C2) to cover the cost of all resources, actions, training and all health and safety measures envisaged for the designer in the Regulations.
5. I hereby confirm that I will be liable for any penalties that may be applied by the Employer in terms of the Contract Data (C1.2 Clause 3.12) for failure on my part to comply with the provisions of the Act and the Regulations.
6. I agree that my failure to complete and execute this declaration to the satisfaction of the Employer will mean that I am unable to comply with the requirements of the Regulations, and accept that my Tender will be prejudiced and may be rejected at the discretion of the Employer.

SIGNATURE: DATE:

NAME (Print)
 (of person authorized to sign on behalf of the Tenderer)



T2.2.22 PRO FORMA OHS NOTIFICATION

NOT APPLICABLE TO THIS TENDER

**PRO FORMA NOTIFICATION FORM IN TERMS OF THE OCCUPATIONAL HEALTH AND SAFETY
 ACT 1993, CONSTRUCTION REGULATIONS 2014**

[In terms of Regulation 4 of the Construction Regulations 2014, the successful Tenderer must complete and forward this form prior to commencement of work to the office of the Department of Labour.]

1. (a) Name and postal address of Supplier:

- (b) Name of Supplier's contact person:
 Telephone number:

2. Supplier's compensation registration
 number:.....

3. (a) Name and postal address of
 Purchaser:.....

- (b) Name of Purchaser's contact person or agent:.....
 Telephone
 number:.....

4. (a) Name and postal address of designer(s) for the project:

- (b) Name of designer's contact person:.....
 Telephone
 number:.....

5. Name of Supplier's construction supervisor on site appointed in terms of Regulation 6(1):
 Telephone number:.....

6. Name/s of Supplier's sub-ordinate supervisors on site appointed in terms of regulation 6(2).



7. Exact physical address of the construction site or site office:

.....

8. Nature of the construction work:.....

9. Expected commencement date:.....

10. Expected completion date:.....

11. Estimated maximum number of persons on the construction site:

12. Planned number of Sub-contractors on the construction site accountable to Supplier:

13. Name(s) of Sub-contractors already chosen:

SIGNED BY:

SUPPLIER: DATE:

PURCHASER: DATE:



T2.2.23 LETTER OF INTENT TO PROVIDE PROFESSIONAL INDEMNITY AND PUBLIC LIABILITY INSURANCE

Requirements in respect of Public Liability and Professional Indemnity Insurance are stated in Contract Data Clause 5.4.1 on Page **C1.9** of Volume 2 of the tender document. |

INSERT HERE

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T2.2.24 REGISTRATION CERTIFICATES

Insert required registration Certificates such as CIDB, ECSA, PSIRA, and the like here |

FOR INFORMATION USE ONLY , REQUEST DOCUMENT IF INTRESTED



T2.2.25 CENTRAL SUPPLIER DATABASE (CSD) REPORT

INSERT HERE

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TENDER NO: 2026/081

TENDER TITLE:

APPOINTMENT OF PANEL OF 10 (TEN) PROFESSIONAL SERVICE PROVIDERS FOR IMPLEMENTATION OF UTHUKELA DISTRICT MUNICIPALITY SECTION 63 MINISTERIAL DIRECTIVE FOR A PERIOD OF THREE (3) YEARS
RETURNABLE DOCUMENTS

VOLUME 2 – Offer, Contract, Pricing, Scope of Work and Site Information

Issued by:

uMngeni-uThukela Water
310 Burger Street
Pietermaritzburg

Tender Queries:

Contact Name: Nosipho Mkhize
Telephone: 033 341 1062

Name of Tenderer: _____

National Treasury CSD Number: _____

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C5.1		
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C.1 AGREEMENTS AND CONTRACT DATA

IMPORTANT NOTE ON C1.1:

ALL Tenderers MUST complete and sign Form A: OFFER (the first page hereafter).

Form B: ACCEPTANCE will be signed by the Employer and then only in the case of the successful Tenderer.

Form C: SCHEDULE OF DEVIATIONS must be signed by the Employer as well as the successful Tenderer after award of the contract.

Form D: CONFIRMATION OF RECEIPT must be signed by the successful Tenderer on receipt of a fully completed original copy of the Agreement including the Schedule of Deviations, if any.

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C1.1 FORM OF OFFER AND ACCEPTANCE (NOT APPLICABLE)

A. OFFER

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract for the procurement of a appointment of panel of 10 (ten) professional service providers for implementation of uthukela district municipality section 63 ministerial directive for a period of three (3) years

The Tenderer, identified in the Offer signature block, has examined the documents listed in the Tender Data and addenda thereto as listed in the Returnable Schedules, and by submitting this Offer has accepted the Conditions of Tender.

The Tenderer, identified in the Offer signature block, has examined the draft contract as listed in the Acceptance section and agreed to provide this Offer.

By the representative of the Tenderer, deemed to be duly authorized, signing this part of this Form of Offer and Acceptance the Tenderer offers to perform all of the obligations and liabilities of the Service Provider under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the Contract Data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VAT IS:

(in words)

(in figures)

The Tenderer confirms that he has read the Standard Professional Services Contract referred to in C1.2 Contract Data.

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the Contractor in the Conditions of Contract identified in the Contract Data.

Signature(s) *(of persons authorized to sign the acceptance)*

Name(s)

Capacity

For the Tenderer:

(Insert name and address of organization)

Name & Signature of Witness

Date



B: ACCEPTANCE

By signing this part of the Form of Offer and Acceptance, the Employer identified below accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement between the Employer and the Tenderer upon the terms and conditions contained in this Agreement and in the Contract that is the subject of this Agreement.

The terms of the contract are contained in:

- C.1 Agreement, and Contract Data, (which include this Agreement)
- C.2 Pricing Data, including the Bill of Quantities
- C.3 Scope of Work
- C.4 Site Information
- C.5 Annexures

and the schedules, forms, drawings and documents or parts thereof, which may be incorporated by reference into Parts 1 to 5 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorized representatives of both parties.

The Tenderer shall within two weeks after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any other bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Service Provider) within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

Signature: *(of person authorized to sign the acceptance)*

Name: *(of signatory in capitals)*

Capacity: *(of Signatory)*

Name of Employer: *(organization)* uMngeni-uThukela Water

Address 310 Burger Street, Pietermaritzburg

Telephone number: 033 341 1111 **Fax number:**

AS WITNESS

Signature:..... **Name:** *(in capitals)*

Date:



C: SCHEDULE OF DEVIATIONS

The extent of deviations from the tender documents issued by uMngeni-uThukela Water prior to the tender closing date is limited to those permitted in terms of the Tender Data and the Conditions of Tender.

A Tenderer’s covering letter will not necessarily be included in the final contract document. Should any matter in such letter, which constitutes a deviation as aforesaid become the subject of agreements reached during the process of offer and acceptance, the outcome of such agreement shall be recorded here.

Any other matters arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the contract shall also be recorded here.

Any change or addition to the tender documents arising from the above agreements and recorded here shall also be incorporated into the final draft of the Contract.

1. **Subject:**
Details:
2. **Subject:**
Details:
3. **Subject:**
Details:
4. **Subject:**
Details:
5. **Subject:**
Details:
6. **Subject:**
Details:
7. **Subject:**
Details:

By the duly authorized representatives signing this Schedule of Deviations, uMngeni-uThukela Water and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and uMngeni-uThukela Water during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the Tenderer of a completed



signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this Agreement.

FOR THE TENDERER:

Signature:

Name:

Capacity:

Tenderer: *(Name and address of organization)*

Witness:

Signature:

Name:

Date:

FOR UMNGENI UTHUKELA WATER

Signature:

Name:

Capacity:

Witness:

Signature:

Name:

Date:

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D: CONFIRMATION OF RECEIPT

The Tenderer, (now Service Provider), identified in the Offer part of this Agreement hereby confirms receipt from the Employer, identified in the Acceptance part of this Agreement, of one fully completed original copy of this Agreement, including the Schedule of Deviations on this

FOR THE CONTRACTOR:

Signature:

Name:

Capacity:

Signature and name of witness:

Signature:

Name:

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C.1.2 CONTRACT DATA (INCLUDING SPECIAL CONDITIONS OF CONTRACT)

This services contract is based upon the Standard Professional Services Contract (July 2009) (third Edition of CIDB document 1014), published by the Construction Industry Development Board (see www.cidb.org.za).

Each item of data given below is cross-referenced to the clause in the Conditions of Contract to which it mainly applies.

Special Conditions of Contract

1. National Treasury Central Supplier Database

The successful Tenderer is required to provide proof of registration with the National Treasury Central Supplier Database (CSD) prior to the award of contract.

2. Application of Contract Price Adjustment Factor

Contract Price Adjustment will be NOT applicable

3. Progress Measurement and Payments

Progress measurement shall take place on or before, but not later than, the 20th of the month, but should the 20th be a 'non-working' day, it shall take place on the last working day prior to the 20th.

Statements, invoices and back-up documentation together with a Payment Certificate shall be submitted to the Employer on or before the 25th of the month for payment not later than the last day of the month following the month in which same were submitted.

PART 1: DATA PROVIDED BY THE EMPLOYER

Clause	Data
	The Employer is uMngeni-uThukela Water
3.4 and 4.3.2	The authorized and designated representative of the Employer is: Name: Stanley Maphumulo The address for receipt of communications is: Telephone: 035 902 1128 Facsimile: N/A E-mail: Stanley.Maphumulo@uuw.co.za Address: Cnr, Battery Bank, S Central Arterial, Richards Bay, 3900
1	The Project is appointment of a panel of 10 (ten) professional service providers for for implementation of uthukela district municipality section 63 ministerial directive for a period of three (3) years
1	The Period of Performance is 36 months from the Commencement Date.
3.5	The location for the performance of the project is at uThukela District Municipalities.
3.9.2	The time based fees used to determine changes to the contract price are as stated in the Pricing Data –N/A
3.12	The Maximum Penalty Amount (MPA) shall be 7.5% of the Contract Price (CP) The Daily Penalty Amount (DPA) payable shall be: R
3.15	The programme shall be submitted within 14 Days of the Contract becoming effective.
3.16	Where the rate tendered is less than the gazetted rate, price adjustment shall be according to the formula as contained in the Standard Professional Services contract, July 2009 (3 rd Edition, CIDB document 1014)
4.3.1(d)	The Service Provider is required to assist in the obtaining of approvals, licenses and permits from the state, regional and municipal authorities having jurisdiction over the Project.
5.4.1	The Service Provider is required to provide the following insurances: 1 Public Liability Insurance Minimum Cover is: R10 000 000 (Ten million rand) Period of cover: For the period of performance 2 Professional Indemnity Insurance Minimum Cover is: R5 000 000 (Five million rand) Period of cover: For the period of performance
7.2	The Service Provider is required to provide personnel in accordance with the provisions of Clause 7.2 and to complete the Personnel Schedule.
8.1	The Service Provider is to commence the performance of the Services within 14 Days of date that the Contract becomes effective.
8.4.3 (c)	The period of suspension under Clause 8.5 is not to exceed 6 weeks.
9.1	Copyright of documents prepared for the Project shall be vested with the Employer.
12.1	Interim settlement of disputes is to be by adjudication.

12.2 / 12.3	Final settlement is by arbitration.
12.2.1	In the event that the parties fail to agree on an adjudicator, the adjudicator is nominated by the Association of Arbitrators (Southern Africa).
12.4.1	In the event that the parties fail to agree on an arbitrator, the arbitrator is nominated by Association of Arbitrators (Southern Africa).
13.1.3	All persons in a joint venture or consortium shall carry a minimum professional indemnity insurance of the value stipulated in clause 5.4.1 of the Contract Data
15	The interest rate will be prime interest rate of the Employer's bank at the time that the amount is due.

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PART 2: DATA PROVIDED BY THE SERVICE PROVIDER

Clause	Data																
1	The Service Provider is. Name: Address: Telephone: Facsimile:																
5.3	The authorized and designated representative of the Service Provider is: Name: The address for receipt of communications is: Address: Telephone: Facsimile:																
5.5 7.1.2	The Key Persons and their jobs / functions in relation to the services are: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Name</th> <th style="width: 50%;">Specific duties</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	Name	Specific duties														
Name	Specific duties																

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PART C2: PRICING DATA

C2.1 PRICING INSTRUCTIONS-(N/A)

1. Percentage Fee

- 1.1. **Definition of work required** - the Tenderer is required to review the scope of work defined within C3 and to determine all the resources, equipment, plant, machinery, disbursements and ancillary costs required to do the work.
- 1.2. **Definition of Percentage Fee** – on the basis of the Tenderer’s assessment of the work required, the Tenderer is required to determine the total percentage (%) fee to achieve the scope of work based on the Capital Value of the work set down in Table 2 of C2.2.
- 1.3. **Equipment, plant, machinery, disbursements and ancillary costs** – the Tenderer is required to include within the % fee all equipment, plant, machinery, disbursements and ancillary costs required to do the work as there will be no additional payment for such expenses.
- 1.4. **Tender Amount** - the Tenderer is required to fill in the % fee and complete the pricing calculations set down in C2.2 Pricing Schedule Table 2, and carry forward the tender amount from the C2.2 Pricing Schedule to the Offer C1.1.
- 1.5. **Payment** – the Tenderer will be paid the proportion of the fee for each stage of the work, as set down in the Pricing Schedule C2.2 Table 1.
- 1.6. **Interim Monthly Payments** - interim monthly payments shall be made within each work stage, for work assessed to have been completed within the month.



C2.2 PRICING SCHEDULE-(N/A)

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PART C3: SCOPE OF WORK

1. Employer's objectives

The projects focuses on infrastructure investigations, assessments, scoping reports, technical reports, business plans, funding applications, feasibilities, designs and implementation of the viable solutions of deteriorated & aging infrastructure, new infrastructure and infrastructure upgrades within uThukela DM. The intervention is aimed at improving bulkwater pipeline system, water and wastewater treatment works within identified local municipalities (Okhahlamba, Alfred Duma and Inkosi Langalibalele).

2. Description of the services

The appointed Professional Service Providers (PSP) is to conduct site investigation, make use of specialists where required to assess the root causes of the infrastructure failures and develop sound engineering solutions to reinstate the deteriorated and aging of bulkwater pipeline, water and wastewater infrastructure schemes, performe key deliverables to source funding for infrastructure projects (i.e WSIG, RBIG and BFI) within uThukela District Municipality.

3. Extent of the services

The PSP will be required to provide pre-planning and planning activities, make use of the infrastructure master plans within the uThukela District Municipality during projects implementation planning stages, souce specialist service providers for the regulatory and statutory requirements approvals, ensure projects are properly planned and implemented in accordance with acceptable standards. To provide feasible solutions to reinstate the deteriorated schemes. Develop sound water infrastructure solutions within uThukela District Municipality, so as to mitigate the water crisis experienced within the district. Manage appointed contractors and specialised contractors conducting construction works in the water and wastewater treatment works schemes such as pipelines, reservoirs, valves, pump systems, civil works, electrical and mechanical components, etc.

4. Use of reasonable skill and care

Reasonable skill and care is to be taken for all aspects of this service. It shall be executed in compliance with the documents listed in sections 8 and 9 below and any other relevant documents.

5. Co-operation with other services providers

Co-operation with project role players will be necessary. Make use of the available technical data.

6. Brief

uThukela District Municipality is the water service authorities which have existing water and wastewater treatment works infrastructure servicing the communities with a large number of indigent or rural communities. However, there are water supply shortages in these areas due to numerous reasons, but the evident ones are:

- Dilapidated infrastructure
- Vandalised infrastructure
- Aging infrastructure
- Increasing water demand
- Constrained raw water sources
- Insaficient bulk infrastructure
- Lack of periodic operation and maintenance

The appointed Professional Service Provider (PSP) is to conduct site investigation, make use of specialists where required to assess the root causes of the lack of adequate supply of water,



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infrastructure failures and develop sound engineering solutions to reinstate the deteriorated and aging infrastructure schemes within uThukela District Municipality. Based on the assessment, the PSP is to develop the detailed scope of works, specifications and construction drawing **where required** to refurbish the aging water and wastewater treatment works infrastructure and bulkwater supply schemes at uThukela DM.

Below is the proposed scope of work for the project (but not limited to);

- a) Conduct site investigations and assessment on the existing deteriorated and aging infrastructure water and wastewater treatment works that have been identified for reinstatement.
- b) Prepare technical reports.
- c) Prepare business plans.
- d) Prepare scoping reports.
- e) Source grant funding for capital projects (WSIG, RBIG, BFI)
- f) Perform planning activities that are a requirement to get the funding approvals
- g) Prepare and submit detailed investigation report, highlighting findings, status of the existing infrastructure, reliability of the existing infrastructure and root causes.
- h) Develop technical engineering solution and provide detailed scope of works, specifications and construction drawings.
- i) Prepared detailed Bill of Quantities for the construction works to be carried out by contractors.
- j) Manage appointed contractors on different local municipality municipalities within uThukela District Municipality.
- k) Monitor the commissioning of these schemes.
- l) Conduct contract administration.
- m) Prepare project closeout documentation to the required standard.

7. Reference data

- Any data required such as As-Built etc. can be requested from the Employer or relevant municipality.

8. Applicable national and international standards

- The Engineering Council of South Africa Code of Conduct.
- South African Institute of Civil Engineers (SAICE).
- South African Beraea of Standards 1200

9. Particular/Generic specifications

- uMngeni-uThukela Water Specifications and relevant municipal specifications and SABS 1200.

10. Approvals

- Based on the applicable Delegation of Authority and Section 8 above.

11. Procurement

According to the selected method in line with the public procurement regulations.



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- The project will include the allocation of construction works to CPG contractors and specialist contractors. The procurement of these contractors will be done in line with UUW applicable policies and procedures.

12. Access to land / buildings / sites

- Approvals from relevant stakeholders is to be sought before access, formal agreements must be signed and kept in the project file.

13. Planning and programming-(n/a)

- The Tenderer shall detail below or attach a preliminary programme reflecting the proposed sequence and tempo of execution of the main work components. The programme shall be in accordance with the information supplied in the Contract, requirements of the Project Specifications and with all other aspects of his Tender.

14. Software application for programming

- PSP to determine applicable software's.

15. Quality management

- The Service Provider shall have an ISO 9001 accredited quality management system or Quality Management Plan.

16. Format of communications

- All formal communication shall be undertaken in writing, by email, fax or hard copy letter with the Employer's Representative. All communication to technical staff will take place directly with the Employer's relevant personnel but must be copied to the Employer's Representative.

17. Key personnel

- Project Leader
- Design Engineers
- Resident Engineer

Refer to Returnable Schedule T2.2.7 and C1.2 Part 2: Contract Data to be provided by the Service Provider.

18. Management meetings

Monthly progress and ad-hoc meetings where required form part of the PSP performance management.

19. Forms for contract administration

- General Conditions of Contract by SAICE, 2015, 3rd Edition.
- CIDB Standard Professional Services Contract, July 2009, 3rd Edition

20. Electronic payments



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- The service provider will be paid electronically through the normal uMngeni-uThukela Water procedures

21. Daily records

- Applicable to construction works.

22. Professional indemnity insurances

- Insurance requirements are stipulated in the contract data section C.1.2 Part1: Clause 5.4.1 Proof of the insurance is to be handed to the Employer's Representative within 14 days of the Commencement Date.

25. Property provided for the Service provider's use

- None.

26. Proof of compliance with the law

- The Professional Service Provider shall, in fulfilling the Contract, comply with all applicable laws, regulations, statutory provisions and agreements, and shall, at the request of the Employer's Representative, provide proof.

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PART C4: SITE INFORMATION

The proposed project intervention are in the three local municipalities which are located inland of the KwaZulu Natal Province.

- UThukela District Municipality(local municipalities (Okhahlamba, Alfred Duma and Inkosi Langalibalele).

Further site information will be provided to the recommended bidder

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