



TENDER NO: 2026/008

Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary Works

VOLUME 1 – Tendering Procedures and Returnable Documents

Issued by:

uMngeni-uThukela Water
310 Burger Street
Pietermaritzburg

Tender Queries:

Contact Name: Nosipho Mkhize
Telephone: 033 341 1062

Name of Tenderer: _____

National Treasury CSD Number: _____

Tip-Offs Anonymous Hotline:	Appeals/Objections
Report unethical conduct at uMngeni-uThukela Water on: Toll Free Number: 0800 864 463 Email: umgeniwater@whistleblowing.co.za Toll Free Fax: 0800 212 689 Postal: Freepost KZN665, Musgrave, 4062 SMS: 33490 Online: www.whistleblowing.co.za <i>Stop theft / fraud / dishonesty / bribery /blackmail / intimidation, and remain anonymous.</i>	Persons aggrieved by tender award decisions taken by uMngeni-uThukela Water, may lodge an appeal within 7 business days of the date of the intention to award notice. UW shall only consider written appeals/objections clearly stating reasons for appeal directed to: The Supply Chain Management Office, Attention: Supply Chain Management Email: appeals@umgeni.co.za

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T1.1.

Tender Number: (2026/008)

Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary Works

T1.1 Tender Notice and Invitation to Tender

uMngeni-uThukela Water is a state owned business enterprise that operates within the South African legislative parameters. The primary function of uMngeni-uThukela Water is to supply treated water in bulk to its municipal customers.

Competent and experienced Contractors are invited to Tender for the following:

Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary Works for a duration of 1 Month

In addition to the Eligibility Criteria specified in Clause F2.1 of the tender document, tenderers are required to fulfil the following:

A CIDB grading of [3EP] or higher is required

Evaluation method:

The tender will firstly be evaluated on eligibility. If found to be eligible, it will be further evaluated in two stages i.e.

- Functionality shall be assessed. A minimum functionality score of seventy (70) points is required for the tender to be considered further.
- Price & Preference goals using the 80/20 Preference Point Scoring System in terms of Preferential Procurement Regulations 2022 will be applied.
- In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations 2022, preference points will be awarded for specific goals as stated in the tender, SBD 6.1 80/20
- Price and Preference goals
 1. In compliance with the Preferential Procurement Regulations 2022, the 80/20 or 90/10 preference point system is applicable: points for this bid shall be awarded for:
 - a) Price; and (80 or 90) and Preference as defined in SBD 6.1 (20)
 2. The Preference Goals that have been identified for this bid is stipulated in SBD 6.1
 3. Preferential goals and applicable points for this tender in terms of Preferential Procurement Regulations 2022, are indicated in the table below

	Description	80/20	Evidence to be provided
HDI	An entity which is at least 51% owned by Black People	10	Sworn Affidavit/ Valid B-BBEE Certificate/ CSD
RDP	The promotion of South African owned enterprises	10	CIPC Documents/CSD Report
Total points for preferential goals		20	

T1.2.

4. Failure on the part of a bidder to submit proof or documentation required in terms of this tender document to claim points for specific goals, will be interpreted to mean that preference points for specific goals are not claimed by the bidder.

The physical address for submission of Tender documents and the submission of Tenders is:
uMngeni-uThukela Water, 310 Burger Street, Pietermaritzburg.

A compulsory clarification meeting with representatives of uMngeni-uThukela Water will take place at Hazelmere Water Treatment Works on **28 October 2025** starting at 11:00 am.

Tenderers must ensure that they bring their documents to the clarification meeting for signing purposes.

The closing time for submission of Tenders is **12h00** on **20 November 2025**.

Tenders are to be deposited in the Tender Box located outside the main entrance at **uMngeni-uThukela Water, 310 Burger Street, Pietermaritzburg.**

Persons aggrieved by decisions or actions taken by uMngeni-uThukela's Water, may lodge an appeal within 7 business days of the date of the intention to award notice.

*The appeal (clearly stating reasons for appeal) and queries with regard to the decision of award are to be directed, in writing only to the Supply Chain Management Office,
Attention: Supply Chain Management
Email: appeals@umgeni.co.za*

Note that appeals not addressed to the abovementioned e-mail address will not be considered.

For any other Tender adverts, please visit this website.

uMngeni-uThukela Water Reserves the Right to Award the Contract In Whole or In Part, or not at all.

T1.2 TENDER DATA (INCLUDING SPECIAL CONDITIONS OF TENDER)

uMngeni-uThukela Water Standard Conditions of Tender (document number: SCM009, a copy of which may be obtained from uMngeni-uThukela Water Supply Chain Management office or can be downloaded from the following website:

<https://www.umngeni-uthukela.co.za/supplier-documentation/>

For purposes of this Contract the following Special Conditions of Tender shall apply:

F.3.8 Test for responsiveness

Sub-Clause F.3.8.1 Add the following new sub-clause:

"d) meets the minimum Functionality requirements stated in the Tender Data."

F3.11.3 Method 2: Functionality, Price and Preference Goals

Functionality

Each member of the Employer's tender evaluation committee is to independently score each tender in respect of functionality offered in accordance with the provisions of F.3.11.9. The committee is then to calculate the final score for each tender as the average of the score from each committee member, rejecting all tender offers that fail to score the minimum number of points stated in the tender data, if any."

The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of Tender.

T1.3.

Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

Clause number	Tender Data
	F.1.1 Actions
F.1.1	The Employer is uMngeni-uThukela Water
	F.1.2 Tender Documents
F.1.2	The Tender Documents issued by the Employer comprise the following documents: VOLUME 1 – Tendering Procedures and Returnable Documents Part T1: Tendering procedures T1.1 Tender Notice and invitation to Tender T1.2 Tender Data Part T2: Returnable Schedules and Documents T2.1 List of all Returnable Documents T2.3 Returnable Schedules VOLUME 2 – Offer, Contract and Price [Note to compiler: Correct this title if volume 3 is not used. Delete this note] Part C1: Agreements and Contract Data C1.2 Form of Offer, Acceptance and Schedule Deviations C1.8 Contract Data C1.17 Form of Guarantee Part C2: Pricing data C2.2 Pricing Instructions C2.2 Pricing Schedule VOLUME 3 – Scope of Work, Site Information and Annexures Part C3: Scope of work C3.1 Scope of Work Part C4: Site Information C4.1 Site Information The Tender Document and the drawings shall be obtained from the Employer or its authorized representative at the physical address stated in the Tender Notice, upon payment of the deposit stated in the Tender Notice. Upon receipt of the Tender documents and prior to the submission of any Tender, the Tenderer shall check the documents issued and the number of pages contained in each document and if any are found to be missing or duplicated or any figure or wording indistinct, the Tenderer shall apply to the Employer's Agent at once to have the same rectified as no liability will be entertained by the Employer or the Employer's Agent in respect of errors in any Tender arising out of any matter referred to in this paragraph. The Tenderer is required to satisfy itself that the Documents received are correct, complete and sufficient to be the basis of a <i>bona fide</i> Tender in every respect. Should any Tenderer not accept that the Documents issued can form the basis of a <i>bona fide</i> Tender, the Employer's Agent shall be requested to correct the discrepancy, ambiguity, missing or illegible information, failing which the Tender submitted by the Tenderer shall be taken that the Tenderer accepts the adequacy of the Tender document. . The submission of a <i>bona fide</i> Tender shall absolve the Employer's Agent from any liability whatsoever for any error in a Tender due to the foregoing.
	F.1.4 Communication and Employer's agent
F.1.4	The Employer's buyer is :

T1.4.

<u>Tender Queries</u>	
Name:	Nosipho Mkhize
Address:	310 Burger Street, Pietermaritzburg
Tel:	033 341 1062
E-mail:	nosipho.mkhize@uuw.co.za
F.2.1 Eligibility	
F.2.1	uMngeni-uThukela will only consider submissions from tenderers who satisfy the following criteria: a) The tenderer completed the Bidders Disclosure Form (T2.2.2) b) The Tenderer must have active CIDB grading of 3EP or higher c) The tenderer must have the following professionals in their project team. • Project Manager (ECSA – Pr Eng. or Tech) • Forman/ Electrical Technician (National Diploma in Electrical Engineering or higher qualification)
F.2.7 Clarification meeting	
F.2.7	There shall be a compulsory clarification meeting. The details for which are stated in the Tender Notice and Invitation to Tender. Tenderers must sign the attendance list in the name of the tendering entity. Addenda will be issued to and tenders will be received only from those tendering entities appearing on the attendance list.
F.2.12 Alternative Tender offers	
F.2.12	No alternative Tender offers will be considered.
F.2.13 Submitting a Tender offer	
F.2.13.3	Each Tender offer communicated on paper shall be submitted as an original
F.2.13.5 and F.2.13.7	The Employer's details and address for delivery of Tender offers are stated in T1.1 Tender Notice and Invitation to Tender. Identification details The identification details which must be stated in the Tender offer outer package are: Tender Number Title of Tender Closing Date Closing Time Tenderer's Name Tenderer's Address Tenders issued in more than one volume must be returned in the same manner and bound separately as per the Tender volumes issued. <i>The Tender box is available to the public 24 hours per day and 7 days per week. It is the Tenderer's sole responsibility to ensure that Tenders are placed in the Tender box and only Tenders that have been placed in the Tender box before the stipulated closing date and time will be considered</i>

T1.5.

	F2.13.6 Two Envelope tender Procedure
F.2.13.6	A two-envelope system is not applicable
	F.2.15 Closing time
F.2.15	The closing time for submission of Tender offers is as stated in T.1.1 Tender Notice and Invitation to Tender .
	F.2.16 Tender offer validity
F.2.16.1	The Tender offer validity period is 120 calendar days from the closing date.
	F.2.20 Submit securities, bonds, policies, etc.
F.2.20	The Tenderer is required to submit with his Tender a letter of intent from an approved financial institution registered with the Financial Services Board undertaking to provide the PERFORMANCE GUARANTEE - DEMAND GUARANTEE to the format included in Part T2.2 of this procurement document.
	F.2.23 Certificates
F.2.23	The Tenderer is required to submit with his Tender: 1) A Tax Compliance Status letter (with pin) issued by the South African Revenue Services. 2) Central Supplier Database (CSD) Report 3) Proof of good standing in terms of the COID Act 4) Company Registration Certificate 5) CIDB grading confirmation 6) Required evidence to claim preference goals as stipulated in TENDER NOTICE AND INVITATION TO TENDER
	F.3.4 Opening of Tender submissions
F.3.4	Tenders will be opened immediately after the closing time for Tenders as stipulated in T1.1 Tender Notice and Invitation to Tender.
F.3.4	Tenders will be opened immediately after the closing time for Tenders as stipulated in T1.1 Tender Notice and Invitation to Tender.
	F3.8 Test for responsiveness
F.3.8	The minimum qualifying Functionality Evaluation Score shall be 70 (seventy) points
	F.3.11 Evaluation of Tender offers
F.3.11.3	The procedure for the evaluation of responsive tenders is Method 2(Functionality, Price and Preference)
F.3.11.3	The following preference point systems are applicable to all Tenders:
(4c)	1) 80/20 system for Tenders with a Rand value less than R50 000 000.00, inclusive of VAT, in which 80 points are allocated for price and 20 points for preference in respect of all responsive Tenders received.; and
(5c)	2) 90/10 system for Tenders with a Rand value more than R50 000 000.00, inclusive of VAT, in which 90 points are allocated for price and 10 points for preference in respect of all responsive Tenders received. Note:

T1.6.

F.3.11.7	- Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed. - uMngeni-uThukela Water reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by uMngeni-uThukela Water.															
F.3.11.9	The table below lists the returnable schedules that set out the scoring criteria and sub-criteria, and the percentage weighting for the score achieved against the relevant schedule: <table><thead><tr><th colspan="2">Returnable Schedule</th><th>Weighting %</th></tr></thead><tbody><tr><td>T2.2.09</td><td>Tenderer's Experience</td><td>50</td></tr><tr><td>T2.2.11</td><td>Experience of Key Personnel</td><td>25</td></tr><tr><td>T2.2.14</td><td>Quality Assurance and Environmental Management</td><td>10</td></tr><tr><td>T2.2.15</td><td>Method Statement</td><td>15</td></tr></tbody></table> <u>Failure to score a single point in any of the criteria listed above will deem the bid to be non-responsive and the bidder will be disqualified.</u> The score allocated by each Bid Evaluation Committee member for a tender shall be the sum, of the scores relevant to each of the above listed returnable schedules multiplied by the percentage weighting for each as shown above.	Returnable Schedule		Weighting %	T2.2.09	Tenderer's Experience	50	T2.2.11	Experience of Key Personnel	25	T2.2.14	Quality Assurance and Environmental Management	10	T2.2.15	Method Statement	15
Returnable Schedule		Weighting %														
T2.2.09	Tenderer's Experience	50														
T2.2.11	Experience of Key Personnel	25														
T2.2.14	Quality Assurance and Environmental Management	10														
T2.2.15	Method Statement	15														
F.3.17 Provide copies of the contracts																
F.3.17	The number of paper copies of the signed contract to be provided by the Employer is one (1).															
F3.18 Provide written reasons for actions taken																
F3.18	Refer to Section 39 of the Supply Chain Management Policy.															
F3.19 Additional Conditions of Tender																
F3.19	Appeals Process Persons aggrieved by decisions or actions taken by uMngeni-uThukela Water, may lodge an appeal within 7 business days of the date of the intention to award notice. The appeal (clearly stating reasons for appeal) and queries with regard to the decision of award are to be directed, in writing only to the Supply Chain Management Office, Attention: Supply Chain Management Email: appeals@umgeni.co.za Note that appeals not addressed to the abovementioned email will not be considered. <i>uMngeni-uThukela Water Reserves The Right To Award The Contract In Whole Or In Part, or not at all.</i>															

T2.1 LIST OF ALL RETURNABLE DOCUMENTS AND SCHEDULES

The Tenderer shall complete and submit the following returnable schedules and documents:

	Tenderer's Check List	Page No.
T2.2.1 Authority for Signatory		T2.3
T2.2.2 Bidders Disclosure		T2.10
T2.2.3 Tax Compliance Status Letter Requirements or CSD Report		T2.13
T2.2.4 Proof of Attendance at the Compulsory Clarification/Site Meeting		T2.15
T2.2.5 Contact Participation Goals (CPG)	N/A	T2.16
T2.2.6 Tenderer's Experience		T2.19
T2.2.7 Key Personnel Assigned to the Work		T2.22
T2.2.9 Experience of Key Personnel		T2.30
T2.2.10 Proposed Organization and Staffing	N/A	T2.33
T2.2.11 Tenderer's Schedule of Plant and Equipment	N/A	T2.35
T2.2.12 Quality Assurance and Environmental Management		T2.36
T2.2.13 Method Statement		T2.38
T2.2.14 Preliminary Programme	N/A	T2.40
T2.2.15 Registration Certificate / Agreement / ID Document		T2.42
T2.2.16 Amendments, Qualifications and Alternatives		T2.43
T2.2.17 Record of Addenda to Tender Documents		T2.45
T2.2.18 VAT Registration Certificate		T2.46
T2.2.19 Schedule of Proposed Sub-Contractors		T2.47
T2.2.20 Proof of Purchase of Tender Document		T2.48
T2.2.21 Goods and Services Sourced Internationally		T2.49
T2.2.22 SBD 6.1 Preference Points claim in terms of the PPPFA Regulations 2022		[T2.52]
T2.2.23 Letter of Good Standing in terms of COID Act		T2.59
T2.2.24 Tenderer's Financial Standing		T2.60
T2.2.25 Suppliers Health and Safety Declaration		T2.61
T2.2.26 Pro forma OHS Notification		T2.62
T2.2.27 Letter of Intent for Public Liability	N/A	T2.64
T2.2.28 Letter of Intent for Performance Guarantee		T2.65
T2.2.29 Registration Certificates		T2.66
T2.2.30 Central Supplier Database (CSD) Report		T2.67

T2.2.1 AUTHORITY FOR SIGNATORY

Fill in the relevant portion applicable to the type of organization

A. COMPANIES

If a Tenderer is a company, a certified copy of the resolution by the board of directors, personally signed by the chairperson of the board, authorizing the person who signs this Tender to do so, as well as to sign any contract resulting from this Tender and any other documents and correspondence in connection with this Tender and/or contract on behalf of the company must be submitted with this Tender, that is before the closing time and date of the Tender.

AUTHORITY BY BOARD OF DIRECTORS

By resolution passed by the Board of Directors on 20.....

Mr/Mrs (whose signature appears below) has been duly authorized to sign all documents in connection with this Tender on behalf of

(Name of Company)

IN HIS/HER CAPACITY AS:

SIGNED ON BEHALF OF COMPANY:
(PRINT NAME)

SIGNATURE OF SIGNATORY: DATE:

WITNESSES:

B. SOLE PROPRIETOR (ONE - PERSON BUSINESS)

I, the undersigned

hereby confirm that I am the sole owner of the business trading as

.....

.....
SIGNATURE

.....
DATE

FOR INFORMATION USE ONLY

C. PARTNERSHIP

The following particulars in respect of every partner must be furnished and signed by every partner:

Full name of Partner	Residential Address	Signature
.....		
.....		
.....		
.....		

We, the partners in the business trading as

hereby authorize
to sign this Tender as well as any contract resulting from the Tender and any other documents and
correspondence in connection with this Tender and /or contract on behalf of

..... Signature	 Signature	 Signature
..... Date	 Date	 Date

D. CLOSE CORPORATION

In the case of a close corporation submitting a Tender, a certified copy of the Founding Statement of such corporation shall be included with the Tender, together with the resolution by its members authorizing a member or other official of the corporation to sign the documents on their behalf.

By resolution of members at a meeting on
20

at
.....

Mr/Ms, whose signature appears below, has been authorized to sign all documents in connection with this Tender on behalf of (Name of Close Corporation)

.....
.....

SIGNED ON BEHALF OF CLOSE CORPORATION:

(PRINT NAME)

IN HIS/HER CAPACITY AS DATE:

SIGNATURE OF SIGNATORY:

WITNESSES: 1.

2.

E. CO-OPERATIVE

A certified copy of the Constitution of the co-operative must be included with the Tender, together with the resolution by its members authoring a member or other official of the co-operative to sign the Tender documents on their behalf.

By resolution of members at a meeting on
20

at

Mr/Ms, whose signature appears below, has been
authorized to sign all documents in connection with this Tender on behalf of (Name of Co-Operative)

.....

SIGNATURE OF AUTHORIZED REPRESENTATIVE/SIGNATORY:

(PRINT NAME)

IN HIS/HER CAPACITY AS

DATE:

SIGNED ON BEHALF OF CO-OPERATIVE:

NAME IN BLOCK LETTERS:

WITNESSES: 1.

2.

F. JOINT VENTURE

If a tenderer is a joint venture, a certified copy of the resolution/agreement passed/reached signed by the duly authorised representatives of the enterprises, authorising the representatives who sign this tender to do so, as well as to sign any contract resulting from this tender and any other documents and correspondence in connection with the tender and/or contract on behalf of the joint venture must be submitted with this tender, before the closing time and date of the tender.

Authority to sign on behalf of the Joint Venture:

By resolution/agreement passed/reached by the joint venture partners on 20

Mr/Mrs, Mr/Mrs

Mr/Mrsand Mr/Mrs
(whose signatures appear below) have been duly authorised to sign all documents in connection with this tender on behalf of:

(Name of Joint Venture)

In his/her capacity as:

Signed on behalf of (COMPANY NAME):
(PRINT NAME)

Signature Date:

In his/her capacity as:

Signed on behalf of (COMPANY NAME):
(PRINT NAME)

Signature Date:

In his/her capacity as:

Signed on behalf of (COMPANY NAME):
(PRINT NAME)

Signature Date:

In his/her capacity as:

Signed on behalf of (COMPANY NAME):
(PRINT NAME)

Signature Date:

G. CONSORTIUM

If a tenderer is a consortium, a certified copy of the resolution/agreement passed/reached signed by the duly authorised representatives of the enterprises, authorising the representatives who sign this tender to do so, as well as to sign any contract resulting from this tender and any other documents and correspondence in connection with the tender and/or contract on behalf of the consortium must be submitted with this tender, before the closing time and date of the tender.

Authority to sign on behalf of the consortium:

By resolution/agreement passed/reached by the consortium partners on 20

Mr/Mrs ,
(whose signature appears below) have been duly authorised to sign all documents in connection with
this tender on behalf of:

(Name of Consortium)

In his/her capacity as:

Signature Date:

**NB: FAILURE TO COMPLETE, SIGN AND DATE THE RESOLUTION AS OUTLINED ABOVE MAY
RESULT IN THE TENDERER RENDERED INCOMPLETE AND MAY BE DISQUALIFIED/
ALTERNATIVELY THE TENDERER MAY ATTACH A SIGNED RESOLUTION ON THE ENTITY'S
LETTERHEAD**

T2.2.2 BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. BIDDER'S DECLARATION

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

- 2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

- 2.3.1 If so, furnish particulars:

.....
.....

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

FOR INFORMATION USE ONLY

T2.2.3 TAX COMPLIANCE STATUS LETTER REQUIREMENTS

It is a condition of a Tender that the taxes of the successful Tenderer **must** be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the Tenderer's tax obligations.

- Bidders must ensure compliance with their tax obligations.
- Bidders are required to submit their unique personal identification number (pin) issued by SARS to enable the organ of state to verify the taxpayer's profile and tax status.
- Application for Tax Compliance Status (TCS) pin may be made via e-filing through the SARS website www.sars.gov.za.
- Bidders may also submit a printed TCS certificate together with the bid.
- In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate TCS certificate / pin / CSD number.
- Where no TCS is available but the bidder is registered on the Central Supplier Database (CSD), a CSD number must be provided.
- No bids will be considered from persons in the service of the state, companies with directors who are persons in the service of the state, or close corporations with members in the service of the state.

T2.2.3 TAX COMPLIANCE STATUS LETTER REQUIREMENTS (Continued.....)

[Tax Compliance Status (TCS) Letter *obtained from SARS to be inserted here*]

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T2.2.4 PROOF OF ATTENDANCE AT THE COMPULSORY CLARIFICATION / SITE MEETING

CERTIFICATE OF ATTENDANCE

TENDER No. [2026/008]

This is to certify that

(Tenderer)

of (address)

.....

was represented by the person(s) named below at the compulsory meeting held for all Tenderers at
(location).....

..... on (date)

starting at (time)

I / We acknowledge that the purpose of the meeting was to acquaint myself / ourselves with the site of the works and / or matters incidental to doing the work specified in the Tender documents in order for me / us to take account of everything necessary when compiling our rates and prices included in the Tender.

Particulars of person(s) attending the meeting:

Name: Signature:

Capacity:

Name: Signature:

Capacity:

Attendance of the above person(s) at the meeting is confirmed by the Purchaser's representative, namely:

Name: Signature:

Capacity: Date and Time:

T2.2.5 CONTRACT PARTICIPATION GOALS – Not Applicable

1. CONTRACT PARTICIPATION GOALS

- 1.1. Tenderers are required to achieve at least 35% Contract Participation Goals (CPG) including a minimum 25% enterprises from uMngeni-uThukela Water area of operations participation and 10% for Local participation of the value of goods, services and Works paid to one or more targeted enterprises in compliance with uMngeni-uThukela Water's B-BBEE Policy which stipulates that Contract Participation Goals for targeted enterprises will be included for all bids above R 5 000 000.00 excluding VAT and contract price adjustment.
- 1.2. This will require tenderers to commit as part of their scope of work, a certain value of supplies, services or works for which the tenderer will contract targeted enterprises expressed as 35% of the total contract value

1.3. Objective of CPG Programme

The objective of uMngeni-uThukela Water's empowerment initiative is to bring about meaningful transformation in all procurement projects and in particular in the built environment / construction and consulting industry through achieving one or more of the following objectives:

- a) Meaningful Economic Participation;
- b) Local Economic Development;
- c) Transfer of Technical, Management and Entrepreneurial Skills; and
- d) Creation of sustainable Black Enterprises

1.4. Contract Participation Goals

Contract Participation Goal (CPG) – the **final** value of services paid to the CPG Partner/s based on the **final** contract value.

At the time of awarding the contract the 35% minimum CPG amount will be based on the contract award value exclusive of the following:

- VAT,
- CPA and
- Contingencies.

During contract implementation, adjustments relating to Provisional Sums and Contingencies linked to the CPG allocation will be agreed upon between the parties to the contract, as and when the need arises.

CPG Partner/s – Service provider/s selected from uMngeni-uThukela Water's Supply Chain Management (SCM) Enterprise Development Database. However, should the database not contain suitable CPG Partner/s, the tenderer may propose suitable CPG Partner/s for uMngeni-uThukela Water's consideration.

Tenderers (the main Service Provider irrespective of B-BBEE classification) who are on uMngeni-uThukela Water's SCM Enterprise Development Database are not exempt from this requirement and are still required to have a CPG Partner.

Tenderers are required to achieve at least 35% Contract Participation Goals (CPG) including a minimum 25% for enterprises from uMngeni-uThukela Water area of operation participation and 10% for Local participation of the value of goods, services and Works paid to one or more enterprises (CPG Partner/s)

- 35% includes any special materials
- 35% excludes VAT, CPA and Contingencies.
- The tenderer will be required to achieve the actual Rand value committed for CPG, adjusted according to the following:
 - Variation Orders – Each VO will be evaluated by the Employer's Agent and the Project Manager to determine whether it should be counted, in its entirety or partially, as part of CPG or not.
 - Re-measurable Items (including CPA, and provisional sums) – Each re-measurable item change will be evaluated by the Employer's Agent and the Project Manager to determine whether it should be counted as part of CPG or not.

Within 2 weeks of the award of contract, the tenderer will be required to submit a cash flow projection for the main contractor and the CPG Partner/s

1.5. Applicability

The CPG target is applicable to all contracts to be adjudicated through the uMngeni-uThukela Water procurement process and shall be achieved through the following mechanisms:-

- CPG Partner/s selection is concluded **after** adjudication of tenders and **before** contract award is made.
The CPG Partner/s shall be selected according to the following criteria:
 - (i) CPG Partner/s are to be sourced from uMngeni-uThukela Water's database of Service Providers specifically earmarked for CPG purposes. This is for the 25% worth of work
 - (ii) 10% will come from the database sourced in the project footprint also referred to as Local participation
- Sub-contracting of the CPG Partner/s at the same rate / price that the tenderer would have offered to uMngeni-uThukela Water whilst making profit margins consistent to the profit margins that the main Service Provider would have made under normal trading processes.
- Value of the work to be sub contracted shall be at least **35% (minimum of 25% shall be from uMngeni-uThukela Water area of operation participation and 10% for Local participation)** of the total contract value excluding VAT, CPA and Contingencies.
- CPA is payable to the CPG Partner/s as per the indices stipulated in the contract document.
- The work allocated to the CPG Partner shall be performed by the CPG Partner directly and may not be allocated or sub-contracted out to other contractors/consultants/service providers.
- The main Service Provider **shall not** substitute or remove any CPG Partner/s without the written approval of uMngeni-uThukela Water.
- The working capital arrangements between the main Service Provider and the CPG Partner/s must be agreed upon between the two parties prior to commencement of works to ensure that the CPG Partner does not have cash flow challenges during contract implementation.
- Before the commencement of work, the main contractor shall furnish the CPG Partner/s shall be furnished with the letter of appointment providing the details of the their scope and a subcontracting agreement must be place.

1.6. Invoicing and Payment

The monthly measurement and payment will be according to the following guideline:

- a) Submission of payment certificate by the Service Provider– by 25th of each month, or the nearest previous working day. The submission from the Service Provider shall include the

signature of the CPG Partner indicating agreement with the measurements and rates applicable to the work undertaken by the CPG Partner

- b) Payment to the Service Provider – on the last day of the following month;
- c) The CPG Partner must be paid within reasonable time but no later than 3 working days after the Main Service Provider has been paid by uMngeni-uThukela Water; and
- d) The submission from the Service Provider must include a schedule that clearly shows the following:
 - (i) Total Contract Sum
 - (ii) Total amount payable to CPG Partner/s excluding current month
 - (iii) Amount payable to CPG Partner for current month
 - (iv) % split of Total amount payable to Main Service Provider and CPG Partner/s
 - (v) The CPG Partner/s invoice

1.7. Monitoring and Reporting on CPG

- a) uMngeni-uThukela Water will monitor CPG implementation on site. This may include direct contact with CPG Partner/s on site for verification purposes.
- b) The CPG Partner shall be in agreement with the measurement and payment for work completed, for the purposes of submitting payment certificates, as determined by the Service Provider. Should disagreements arise, uMngeni-uThukela Water reserves the right to intervene to resolve the disagreement.
- c) CPG Partner/s shall attend all contractual meetings relevant to their scope of work including contract award negotiations, monthly contract site meetings and technical meetings where applicable.

DECLARATION REGARDING CONTRACT PARTICIPATION GOALS

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by: **UMNGENI-UTHUKELA WATER** do hereby make the following declaration and certify the statements contained herein to be true and complete in every respect:

I certify, on behalf of: _____ that:
(Name of Bidder)

1. I have read and I understand the contents of this Declaration and the fully completed bid document accompanying this declaration;
2. I understand and declare that the accompanying bid will, and must, be disqualified if this Declaration is found not to be true and complete in every respect;
3. I understand and declare that in the event that this bid is successful, I will be required to, and shall, fully implement the commitments that are submitted with this bid, in particular regarding the Bidder's contract participation goals and commitments towards the allocation of certain portion of the contract to small and emerging entities (CPG Partner/s). Failure to implement such commitments as outlined in the bid document (in particular, as detailed in the bill of quantities) and or failure to provide the relevant information within the prescribed period as determined in the Letter of Intention to Award the Bid, shall automatically disqualify this bid from further consideration and the Employer has the right to, and must, then award the bid to the next highest ranked bidder; and as a result I or the bidder or any of its directors shall have no recourse against uMngeni-uThukela Water.
4. I am authorized by the bidder to sign this Declaration, and to submit the accompanying bid, on behalf of the bidder;
5. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
6. I am aware that, and do consent to, the disqualification of my or the bidder's future bids with uMngeni-uThukela in the event that the commitments made herein are not fulfilled and that such non-fulfillment amounts to abuse of uMngeni-uThukela Water's supply chain policies and procedures and/or empowerment objectives which must be penalized, over and above the contractual sanctions as agreed to in line with the contract signed with uMngeni-uThukela Water, with a sanction of restricting me and or my company (the bidder) and or any of its directors from conducting business with uMngeni-uThukela Water for a period not exceeding ten (10) years.
7. I consent that should my company (the Bidder) deviate from the commitments and the spirit of the CPG objectives as agreed to, shall amount to a repudiation of the contractual arrangement between the two parties (uMngeni-uThukela Water and the Bidder); and uMngeni-uThukela Water shall have the right to terminate the contract with immediate effect and without giving my company (the Bidder) prior notice to remedy the breach.

Full Names & Surname
(Duly authorized)

Signature

Date

Position

Name of Bidder

T2.2.6 TENDERER'S EXPERIENCE

The experience of the Tenderer or joint venture partners in the case of an unincorporated joint venture or consortium will be evaluated on the basis of experience in similar projects or similar areas and conditions in relation to the scope of work.

Tenderers should very briefly describe their experience in this regard relevant to the scope of work and attach this to this schedule. Tenderers must note that the details reflected in the schedule below should have contactable references so that uMngeni-uThukela Water can verify the information. If the references are not contactable the information shall not be considered for evaluation purposes.

uMngeni-uThukela Water reserves the right not to appoint a tenderer should the references generally indicate poor performance on previous projects that are reflected in the table below.

The description should be put in tabular form with the following headings:

Project name	Period /Year	Value of work inclusive of VAT (Rand)	Size (of Infrastructure constructed)	Company (where the project was done)	Contact Details

Note to tenderer: only information relating to similar projects is to be provided in the above table.

Copies of completion certificates are to be attached to the last page of this returnable. Information in the table without the certificates attached will not be considered

Scoring of the Tenderer's experience will be as follows: 50

DESCRIPTION	MAX POSSIBLE SCORE
Company experience in projects comprising of servicing MV switchgear (submit proof of previous experience such as completion certificates or reference letters with the list of projects with client's details for verification). 2 projects – 30 points 3 projects – 50 points 4 projects – 70 points 10 additional points for every project more than 4 projects to a maximum of 100 points	100

T2.2.6 TENDERER'S EXPERIENCE (Continued)

INSERT HERE

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T2.2.7 KEY PERSONNEL ASSIGNED TO THE WORK

Insert in the table below the key personnel and their proposed function

KEY PERSONNEL SCHEDULE

No.	Proposed Function	Key Person Name
1.	Project Manager /Electrical Engineer	
2.	Foreman/ Electrical Technician	

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T2.2.8 EXPERIENCE OF KEY PERSONNEL

Provide relevant information as prescribed below for the following Key Persons proposed in the tender to fulfil the following positions:

Key Person Positions

- A. **Engineer/ Project Manager**
B. **Electrical Technician/ Foreman**

The experience of each key person, relevant to the scope of work, will be evaluated from the points below:

- 1) General experience (total duration of activity), level of education and training and positions held by the key person.
- 2) The education, training and experience of the person, in the specific sector, field, subject, etc. which is directly linked to the scope of work.

A CV of each key person of not more than 3 pages should be attached to this schedule.

Each CV should be structured under the following headings:

1. Personal particulars
 - name
 - date and place of birth
 - place (s) of tertiary education and dates associated therewith
2. Qualifications
3. Name of current employer and position in enterprise
4. Overview last 10 years of experience (year, organization, position and projects)
5. Outline of recent assignments / experience that has a bearing on the scope of work

The scoring of the experience of key staff will be as follows: 25

The proposed study team for the study including CV's showing experience in projects of a similar nature. Experience of Electrical Engineer in servicing of MV switchgear Infrastructure: • 2 projects – 30 points • 3 projects – 50 points • 4 projects – 70 points 10 additional points for every year more than 4 projects to a maximum of 100 points Experience of Electrical Technician in servicing of MV switchgear Infrastructure • 2 projects – 30 points • 3 projects – 50 points • 4 projects – 70 points 10 additional points for every year more than 4 projects to a maximum of 100 points	100
--	---

T2.2.8 EXPERIENCE OF KEY PERSONNEL (Continued)

INSERT KEY PERSONNEL CVs HERE

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T2.2.9 PROPOSED ORGANIZATION AND STAFFING – Not Applicable []

The Tenderer should propose the structure and composition of their team i.e. the main disciplines involved, the key staff member / expert responsible for each discipline, and the proposed technical and support staff and site staff. The roles and responsibilities of each key staff member / expert should be set out as job descriptions. In the case of an association / joint venture / consortium, it should, indicate how the duties and responsibilities are to be shared.

The Tenderer must attach his / her organization and staffing proposals to this page.

The scoring of the proposed organization and staffing will be as follows: []

No submission (score 0)	No Organizational and Staffing proposal submitted.
Poor (score 40)	The organization chart is sketchy; the staffing plan is weak in important areas. There is no clarity in allocation of tasks and responsibilities.
Satisfactory (score 70)	The organizational chart is complete and detailed, the technical level and composition of the staffing arrangements are adequate.
Good (score 90)	Besides meeting the “satisfactory” rating, staff are well balanced i.e. they show good co-ordination, complimentary skills, clear and defined duties and responsibilities. Some members of the project team have worked together before on limited occasions.
Very good (score 100)	Besides meeting the “good” rating, the proposed team is well integrated and several members have worked together extensively in the past.

T2.2.9 PROPOSED ORGANIZATION AND STAFFING (Continued)

INSERT HERE

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T2.2.10 TENDERER'S SCHEDULE OF PLANT AND EQUIPMENT – Not Applicable []

The following are lists of major items of relevant equipment that I / we presently own or lease and will have available for this contract if my / our Tender is accepted.

- (a) Details of major equipment that is owned by me / us and immediately available for this contract.

DESCRIPTION (type, size, capacity etc.)	QUANTITY	YEAR OF MANUFACTURE

Attach additional pages if more space is required

- (b) Details of major equipment that will be hired, or acquired for this contract if my / our Tender is accepted

DESCRIPTION (type, size, capacity etc.)	QUANTITY	HOW ACQUIRED	
		HIRE/BUY	SOURCE

Attach additional pages if more space is required

The Tenderer undertakes to bring onto site without additional cost to the Employer any additional plant not listed but which may be necessary to complete the contract within the specified contract period.

Failure to complete this form properly and correctly, will lead to the conclusion that the Tenderer does not have the necessary plant and equipment resources at its disposal, which will prejudice its Tender.

SIGNATURE: DATE:
(of person authorized to sign on behalf of the Tenderer)

T2.2.11 QUALITY ASSURANCE AND ENVIRONMENTAL MANAGEMENT [10]

1. Does the Tenderer have a quality management system which is certified in terms of ISO 9001:2015

YES	NO
-----	----

2. If "yes", Tenderer to supply brief summary of structure of system:
.....
.....
.....
.....
.....
.....
.....
.....
.....
.....

3. If "no", does the Tenderer intend to apply for certification?

YES	NO
Date	

By when?

- OR

4. If "no", does the Tenderer have its own system?

YES	NO
-----	----

5. If "yes", please supply details of the system
.....
.....
.....
.....
.....
.....
.....
.....
.....

6. Does the Tenderer have an environmental management system which is certified in terms of ISO 14001

YES	NO
-----	----

7. If "yes", Tenderer to supply brief summary of structure of system:
.....
.....
.....
.....
.....
.....
.....
.....
.....
.....

8. If "no", does the Tenderer intend to apply for certification?

YES	NO
Date	

By when?

OR

9. If “no”, does the Tenderer have its own system?

YES	NO
-----	----

10. If “yes”, please supply details of the system

.....
.....
.....
.....

If the Tenderer does not intend to apply for certification it shall submit details of the quality / environmental management system presently in place. |

The Tenderer shall insert here a copy of the company’s quality assurance plan, control procedures and the relevant documentation supporting its commitment to environmental management. The successful Tenderer shall furnish the Employer a detailed Quality Control Plan (QCP) and Procedure for all materials, such as valves, pumps, motors, pipes, specials and fittings for approval prior to any fabrication, coating, lining and delivery. In the event of these documents being too extensive to be included in the procurement document, an abbreviated version of the master document will be included, referring to the master document.

Scoring of Quality Assurance and Environmental Management will be as follows: | 10 |

QUALITY ASSURANCE AND ENVIRONMENTAL MANAGEMENT	
No submission (score 0)	No Quality Assurance Plan & support documents submitted
Poor (score 40)	The approach to Quality and Environmental Management is poor / is unlikely to satisfy project objectives or requirements. The Tenderer has misunderstood certain aspects of the scope of work and does not deal with the critical aspects of the project.
Satisfactory (score 70)	The approach is specifically tailored to address the specific project objectives and methodology and is sufficiently flexible to accommodate changes that may occur during execution. The quality plan and approach to managing risk etc. is specifically tailored to the critical characteristics of the project.
Good (score 90)	The approach is specifically tailored to address the specific project objectives and methodology and is sufficiently flexible to accommodate changes that may occur during execution. The quality plan and approach to managing risk etc. is specifically tailored to the critical characteristics of the project. The Tenderer has environmental management system which is certified in terms of ISO 14 000.
Very good (score 100)	Besides meeting the “good” rating, the important issues are approached in an innovative and efficient way, indicating that the Tenderer has outstanding knowledge of state-of-the- art approaches. The approach paper details ways to improve the project outcomes and the quality of the outputs.

T2.2.12 METHOD STATEMENT [15]

The method statement must respond to the Scope of Work and outline the proposed approach / methodology. The method statement should articulate what value the Tenderer will add in achieving the stated objectives for the project.

The Tenderer must explain his / her understanding of the objectives of the assignment and the Purchaser's stated and implied requirements, highlight the issues of importance, and explain the technical approach they would adopt to address them. The approach paper should explain the methodologies which are to be adopted, demonstrate the compatibility of those methodologies with the proposed approach. The approach should also include a quality plan which outlines processes, procedures and associated resources, applied by whom and when, to meet the requirements and indicate how risks will be managed and what contribution can be made regarding value management.

The Tenderer must attach his / her approach paper to this page. The approach paper should not be longer than 8 pages.

The scoring of the approach paper will be as follows: [15]

Technical approach and methodology	
No submission (score 0)	No Method Statement submitted
Poor (score 40)	The technical approach and / or methodology is poor / is unlikely to satisfy project objectives or requirements. The Tenderer has misunderstood certain aspects of the scope of work and does not deal with the critical aspects of the project.
Satisfactory (score 70)	The approach is generic but tailored to address the general project objectives and methodology. The approach does not deal with the critical characteristics of the project. The quality plan, manner in which risk is to be managed is very generic.
Good (score 90)	The approach is specifically tailored to address the specific project objectives and methodology and is sufficiently flexible to accommodate changes that may occur during execution. The quality plan and approach to managing risk is specifically tailored to the critical characteristics of the project.
Very good (score 100)	Besides meeting the "good" rating, the important issues are approached in an innovative and efficient way, indicating that the Tenderer has outstanding knowledge of state-of-the-art approaches. The approach paper details ways to improve the project outcomes and the quality of the outputs.

T2.2.12 METHOD STATEMENT (Continued)

INSERT HERE

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T2.2.13 PRELIMINARY PROGRAMME – Not Applicable

The Tenderer shall detail below or attach a preliminary programme reflecting the proposed sequence and tempo of execution of the main work components. The programme shall be in accordance with the information supplied in the Contract, requirements of the Project Specifications and with all other aspects of his Tender.

[Note to compiler: Write a short paragraph here guiding the tenderer as to what information is required in the programme. Delete this note]

The contract should note that the contract is required to be completed, commissioned and handed over to the Purchaser by the date specified in the contract data.

PROGRAMME												
Component / sub component	WEEKS / MONTHS											

Note: The programme must be based on the completion time as specified in the Contract Data. No other completion time that may be indicated on this programme will be regarded as an alternative offer, unless it is listed in supported by a detailed statement to that effect, all as specified in the Tender Data.

Scoring of the preliminary programme will be as follows:

	Suitability of programme
No submission (score 0)	No preliminary programme submitted
Poor (score 40)	Programme is inadequate and/or considered unrealistic and does not achieve required completion date
Satisfactory (score 70)	Programme is considered realistic and adequately shows the main components and compliance with completion date
Good (score 90)	Programme is considered realistic and includes the main components and sub subcomponents and compliance with completion date
Very good (score 100)	Programme is considered realistic and includes the main components and subcomponents and linkages and compliance with completion date

T2.2.13 PRELIMINARY PROGRAMME (Continued)

INSERT HERE

Insert additional schedules here if applicable and update Part C table with the additional appropriate schedules within Part C

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T.2.2.14 REGISTRATION CERTIFICATE / AGREEMENT / ID DOCUMENT

Important note to Tenderer: The relevant supporting documents to the organization tendering i.e. Registration Certificates for Companies, Close Corporations and Partnerships, or Agreements and Powers of Attorney for Joint Ventures and Consortiums, or ID documents for Sole Proprietors, all as referred to in the foregoing forms and in T2.1, must be inserted here

INSERT HERE

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T2.2.15 AMENDMENTS, QUALIFICATIONS AND ALTERNATIVES

(This is not an invitation for amendments, deviations or alternatives but should the Tenderer desire to make any departures from the provisions of this contract he shall set out his proposals clearly hereunder. uMngeni-uThukela Water will not consider any amendment, alternative offers or discounts unless forms (a), (b) and (c) have been completed to the satisfaction of the Purchaser).

I / We herewith propose the amendments, alternatives and discounts as set out in the tables below:

(a) AMENDMENTS - NOT APPLICABLE

PAGE, CLAUSE OR ITEM NO.	PROPOSED AMENDMENT

- [Notes: (1) Proposals for amendments to the General and Special Conditions of Contract are not acceptable, and will be ignored;
(2) The Tenderer must give full details of all the financial implications of the amendments and qualifications in a covering letter attached to his Tender.

(b) ALTERNATIVES - NOT APPLICABLE

PROPOSED ALTERNATIVE	DESCRIPTION OF ALTERNATIVE

- [Notes: (1) Individual alternative items that do not justify an alternative Tender, and an alternative offer for time for completion should be listed here.
(2) In the case of a major alternative to any part of the work, a separate Bill of Quantities, programme, etc., and a detailed statement setting out the salient features of the proposed alternatives must accompany the Tender.
(3) Alternative Tenders involving technical modifications to the design of the works and methods of construction shall be treated separately from the main Tender offer.]

(c) UNCONDITIONAL DISCOUNTS

ITEM ON WHICH DISCOUNT IS OFFERED	DESCRIPTION OF DISCOUNT OFFERED

[Note: The Tenderer must give full details of the discounts offered in a covering letter attached to his Tender, failing which, the offer for a discount may have to be disregarded.]

Signature Date.....

T2.2.16 RECORD OF ADDENDA TO TENDER DOCUMENTS

I / We confirm that the following communications amending the Tender documents that I / we received from uMngeni-uThukela Water or his representative before the closing date for submission of Tenders have been taken into account in this Tender.

A signed copy of each addendum shall be inserted after this page.

ADDENDUM No	DATE	TITLE OR DETAILS

.....
Signature
(of person authorized to sign on behalf of the Tenderer)

.....
Date

T2.2.17 VAT REGISTRATION CERTIFICATE

[VAT Registration Certificate obtained from SARS to be inserted here]

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T2.2.18 SCHEDULE OF PROPOSED SUB-CONTRACTORS

Important note to Tenderer: The relevant supporting documents to the organization tendering i.e. Registration Certificates for Companies, Close Corporations and Partnerships, or Agreements and Powers of Attorney for Joint Ventures and Consortiums, or ID documents for Sole Proprietors, all as referred to in the foregoing forms and in T2.1, must be inserted here

We notify you that it is our intention to employ the following Sub-Contractors for work in this contract. If we are awarded a contract we agree that this notification does not change the requirement for us to submit the names of proposed Sub-Contractors in accordance with requirements in the contract for such appointments. If there are no such requirements in the contract, then your written acceptance of this list shall be binding between us.

	Name and address of proposed Sub-Contractor	Nature and extent of work	Previous experience with Sub-Contractor
1.			
2.			
3.			
4.			
5.			

Signature Date

Name Position

Tenderer

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T2.2.19 PROOF OF PURCHASE OF TENDER DOCUMENT [NOT APPLICABLE]

INSERT HERE

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T2.2.20 GOODS AND SERVICES SOURCED INTERNATIONALLY

INTRODUCTION

The National Industrial Participation (NIP) Programme, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and State Owned Entity purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the programme.

1. PILLARS OF THE PROGRAMME

1.1 The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$ 10 million or other currency equivalent to US\$ 10 million will have a NIP obligation. This threshold of US\$ 10 million can be reached as follows:

- (a) Any single contract with imported content exceeding US\$10 million.
or
- (b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2 year period which in total exceeds US\$10 million.
or
- (c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content will exceed US\$10 million.
or
- (d) Multiple Contractors of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$10 million.

1.2 The NIP obligation applicable to Contractors in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above will amount to 30 % of the imported content whilst Contractors in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a pro-rata basis.

1.3 To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or Contractors.

1.4 A period of seven years has been identified as the time frame within which to discharge the obligation.

2. REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

2.1 In order to ensure effective implementation of the programme, successful tenderers (Contractors) are required to, immediately after the award of a contract that is in excess of R10 million (ten million Rands), submit details of such a contract to the DTI for reporting purposes.

2.2 The purpose for reporting details of contracts in excess of the amount of R10 million (ten million Rands) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple Contractors for the same goods, works or services under the same contract as provided for in paragraphs 1.1.(b) to 1.1. (d) above.

3. TENDER SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF TENDERERS AND SUCCESSFUL TENDERERS (CONTRACTORS)

3.1 Tenderers are required to sign and submit this Section together with the tender on the closing date and time.

3.2 In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple Contractors for the same goods, works or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1(d) above and to enable the DTI in determining the NIP obligation, successful tenderers (Contractors) are required, immediately after being officially notified about any successful tender with a value in excess of R10 million (ten million Rands), to contact and furnish the DTI with the following information:

- Tender / contract number.
- Description of the goods, works or services.
- Date on which the contract was accepted.
- Name, address and contact details of the government institution.
- Value of the contract.
- Imported content of the contract, if possible.

3.3 The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Mr Elias Malapane within five (5) working days after award of the contract. Mr Malapane may be contacted on telephone (012) 3941401, facsimile (012) 3942401 or e-mail at Elias@thedti.gov.za for further details about the programme.

4. PROCESS TO SATISFY THE NIP OBLIGATION

4.1 Once the successful tenderer (Contractor) has made contact with and furnished the DTI with the information required, the following steps will be followed:

- (a) the Contractor and the DTI will determine the NIP obligation;
- (b) the Contractor and the DTI will sign the NIP obligation agreement;
- (c) the Contractor will submit a performance guarantee to the DTI;
- (d) the Contractor will submit a business concept for consideration and approval by the DTI;
- (e) upon approval of the business concept by the DTI, the Contractor will submit detailed business plans outlining the business concepts;
- (f) the Contractor will implement the business plans; and
- (g) the Contractor will submit bi-annual progress reports on approved plans to the DTI.

4.2 The NIP obligation agreement is between the DTI and the successful tenderer (Contractor) and, therefore, does not involve the purchasing institution.

Tender number	Closing date
Name of tenderer	
Postal address	
.....	
Signature	Name (in print)
Date	

T2.2.20 GOODS AND SERVICES SOURCED INTERNATIONALLY Continued.....

Insert detailed list of goods and services to be sourced internationally and provide rate of exchange and base date.

Description	Value	Base Date	Rate of Exchange

Note to the Tenderer: It will be the successful Tenderer's responsibility to obtain Forward Cover to avoid price increases for the Employer on any goods and services in this category. In failing to do that, any increase in prices on these items, after the Commencement Date of the Contract, shall be for the Contractor's account.

T2.2.21 PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

a) The applicable preference point system for this tender is the ~~80/20~~ preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

(a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

(b) **“price”** means an amount of money tendered for goods or services, and includes all

applicable taxes less all unconditional discounts;

- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right) \text{ or } P_s = 90 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where

- P_s = Points scored for price of tender under consideration
- P_t = Price of tender under consideration
- P_{min} = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right) \text{ or } P_s = 90 \left(1 + \frac{P_t - P_{max}}{P_{max}} \right)$$

Where

- P_s = Points scored for price of tender under consideration
- P_t = Price of tender under consideration
- P_{max} = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of

- 4.2. this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.3. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (90/10 system) (To be completed by the organ of state)	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (90/10 system) (To be completed by the tenderer)	Number of points claimed (80/20 system) (To be completed by the tenderer)
An entity which is at least 51% Black owned enterprises		10		
The promotion of South African owned enterprises		10		

DECLARATION WITH REGARD TO COMPANY/FIRM

4.4. Name of company/firm.....

4.5. Company registration number:

4.6. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited

- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.7. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

ADDRESS:

T2.2.22 .../continued PREFERENCE GOALS SUPPORTING DOCUMENTS

Tenderers not submitting valid **supporting documents in respect of Preference points claimed for specific goals do not qualify for preference points but will not be disqualified from the tendering process**

FOR INFORMATION USE ONLY

T2.2.22 LETTER OF GOOD STANDING IN TERMS OF COID ACT

(Compensation for Occupational Injuries and Diseases Act)

INSERT HERE

FOR INFORMATION USE ONLY

T2.2.23 TENDERER'S FINANCIAL STANDING

In terms of the standard conditions of Tender, the Tenderer shall provide information about its commercial position, which includes information necessary for the Purchaser to evaluate the Tenderer's financial standing.

To that end the Tenderer must provide with its Tender a bank rating, certified by its banker, to the effect that it will be able to successfully complete the contract at the Tendered amount within the specified time for completion.

However, should the Tenderer be unable to provide a bank rating with its Tender, it shall state the reasons as to why it is unable to do so, and in addition provide the following details of its banker and bank account that it intends to use for project:

Name of account holder:

Name of Bank: Branch:

Account number: Type of account:

Telephone number: Facsimile number:

Name of contact person (at bank:

Failure to provide either the required bank details or a certified bank rating with its Tender, will lead to the conclusion that the Tenderer does not have the necessary financial resources at its disposal to complete the contract successfully within the specified time for completion.

The Purchaser undertakes to treat the information thus obtained as confidential, strictly for the use of evaluation of the Tender submitted by the Tenderer.

SIGNATURE: DATE:

(of person authorized to sign on behalf of the Tenderer)

T2.2.24 CONTRACTORS HEALTH AND SAFETY DECLARATION

In terms of Clause 5(1) 9(h) of the OHS Act 1993 Construction Regulations 2014 (referred to as "the Regulations" hereafter), a Contractor may only be appointed to perform construction work if the Purchaser is satisfied that the Contractor has the necessary competencies and resources to carry out the work safely in accordance with the Occupational Health and Safety Act No 85 of 1993 and the OHS Act 1993 Construction Regulations 2014.

To that effect a person duly authorized by the Tenderer must complete and sign the declaration hereafter in detail.

Declaration by Tenderer

1. I the undersigned hereby declare and confirm that I am fully conversant with the Occupational Health and Safety Act No 85 of 1993 (as amended by the Occupational Health and Safety Amendment Act No 181 of 1993), and the OHS Act 1993 Construction Regulations 2014.
2. I hereby declare that my company / enterprise have the competence and the necessary resources to safely carry out the construction work under this contract in compliance with the Construction Regulations and the Purchaser's Health and Safety Specifications.
3. I hereby undertake, if my Tender is accepted, to provide a sufficiently documented Health and Safety Plan in accordance with CR7(1) of the Construction Regulations, approved by the Purchaser or its representative, before I will be allowed to commence with construction work under the contract. I hereby agree that my company/enterprise will not have a claim for compensation for delay or extension of time because of my failure to obtain the necessary approval for the said safety plan.
4. I confirm that copies of my company's approved Health and Safety Plan, the Purchaser's Safety Specifications as well as the OHS Act 1993 Construction Regulations 2014 will be provided on site and will at all times be available for inspection by the Contractor's personnel, the Purchaser's personnel, the Employer's Agent, visitors, and officials and inspectors of the Department of Labour.
5. I hereby confirm that adequate provision has been made in my Tendered rates and prices in the bill of quantities to cover the cost of all resources, actions, training and all health and safety measures envisaged in the OHS Act 1993 Construction Regulations 2014, including the cost for specific items that may be scheduled in the bill of quantities.
6. I hereby confirm that I will be liable for any penalties that may be applied by the Purchaser in terms of the said Regulations for failure on my part to comply with the provisions of the Act and the Regulations as set out in Regulation 30 of the Regulations.
7. I agree that my failure to complete and execute this declaration to the satisfaction of the Purchaser will mean that I am unable to comply with the requirements of the OHS Act 1993 Construction Regulations 2014, and accept that my Tender will be prejudiced and may be rejected at the discretion of the Purchaser.
8. I am aware of the fact that, should I be awarded the contract, I must submit the notification required in terms of Regulation 4 of the OHS Act 1993 Construction Regulations 2014 (*example attached hereafter*) before I will be allowed to proceed with any work under the contract.

SIGNATURE: DATE:
(of person authorized to sign on behalf of the Tenderer)

T2.2.25 PRO FORMA OHS NOTIFICATION

PRO FORMA NOTIFICATION FORM IN TERMS OF THE OCCUPATIONAL HEALTH AND SAFETY ACT 1993, CONSTRUCTION REGULATIONS 2014

[In terms of Regulation 4 of the Construction Regulations 2014, the successful Tenderer must complete and forward this form prior to commencement of work to the office of the Department of Labour.]

1. (a) Name and postal address of Contractor:

.....

- (b) Name of Contractor's contact person:

Telephone number:

2. Contractor's compensation registration number:

3. (a) Name and postal address of Purchaser:

- (b) Name of Purchaser's contact person or
agent:

Telephone
number

4. (a) Name and postal address of designer(s) for the project:

.....

- (b) Name of designer's contact person:

Telephone
number

5. Name of Contractor's construction supervisor on site appointed in terms of Regulation 6(1):

Telephone number:

6. Name/s of Contractor's sub-ordinate supervisors on site appointed in terms of regulation 6(2).

.....

7. Exact physical address of the construction site or site
office:

8. Nature of the construction work:

9. Expected commencement date:

10. Expected completion date:

11. Estimated maximum number of persons on the construction site:

12. Planned number of Sub-Contractors on the construction site accountable to Contractor:

13. Name(s) of Sub-Contractors already chosen:

SIGNED BY:

CONTRACTOR: DATE:

PURCHASER: DATE:

T2.2.27 LETTER OF INTENT FOR PUBLIC LIABILITY - N/A

INSERT HERE

FOR INFORMATION USE ONLY

T2.2.28 LETTER OF INTENT FOR PERFORMANCE GUARANTEE

[The Tenderer must attach hereto a letter from the bank or institution with whom it has made the necessary arrangements, to the effect that the said bank or institution will be prepared to provide the required performance guarantee when asked to do so. The Tenderer must also attach proof that the institution that will provide the performance guarantee is registered and in good standing with the Financial Services Conduct Authority.

INSERT HERE

FOR INFORMATION USE ONLY

T2.2.29 REGISTRATION CERTIFICATES

Insert required registration Certificates such as CIDB, ECSA, etc. here.

FOR INFORMATION USE ONLY

T2.2.30 CENTRAL SUPPLIER DATABASE (CSD) REPORT

INSERT HERE

FOR INFORMATION USE ONLY

Disclaimer

Personal Information (PI) requested in this form is mandatory for operational and administrative processes, and to comply with regulatory requirements. uMngeni-uThukela Water will take reasonable steps to ensure that the Personal Information collected on this form is processed responsibly, kept safe and confidential, and does not unjustifiably infringe your privacy. This is in compliance to the Protection of Personal Information Act No. 4 of 2013.



CONTRACT NO: 2026-008

CONTRACT TITLE:

Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary Works

VOLUME 2 – Agreements, Contract, Pricing and Scope

Issued by:

UMngeni-uThukela Water
310 Burger Street
Pietermaritzburg
3201

Tender Queries:

Contact Name: Nosipho Mkhize
Telephone: 033 341 1062

Name of Tenderer:

National Treasury CSD Number:

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C.1 AGREEMENTS AND CONTRACT DATA

IMPORTANT NOTE ON C1.1:

ALL Tenderers MUST complete and sign Form A: OFFER (the first page hereafter).

Form B: ACCEPTANCE will be signed by the Employer and then only in the case of the successful Tenderer.

Form C: SCHEDULE OF DEVIATIONS must be signed by the Employer as well as the successful Tenderer at the close of the process of offer and acceptance.

Form D: CONFIRMATION OF RECEIPT must be signed by the successful Tenderer on receipt of a fully completed original copy of the Agreement including the Schedule of Deviations, if any.

C1.1 FORM OF OFFER AND ACCEPTANCE

A: OFFER

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following works:

TENDER NO. 2026/008 – Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary Works

The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Returnable Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorized, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the Contractor under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

The offered total of the prices inclusive of Value Added Tax is:

R (In words),

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the Contractor in the Conditions of Contract identified in the Contract Data.

FOR THE TENDERER:

Signature: (of person authorized to sign the tender)

.....

Name: (of signatory in capitals)

.....

Capacity: (of signatory)

.....

Name of Tenderer: (organization)

.....

Address:

.....

.....

Telephone number: Fax number:

CIDB Registration Number of Tenderer:

.....

WITNESS:

Signature:

Name: (in capitals)

Date:

B: ACCEPTANCE

By signing this part of the Form of Offer and Acceptance, the Employer identified below accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the Conditions of Contract as set out in the General and Special Conditions of Contract, and identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement between the Employer and the Tenderer upon the terms and conditions contained in this Agreement and in the Contract that is the subject of this Agreement.

The terms of the contract are contained in

- C.1 Agreements and Contract Data, (which includes this Agreement)
- C.2 Pricing Data, including the Bill of Quantities
- C.3 Scope of Work
- C.4 Site Information
- C.5 Annexures

and the schedules, forms, drawings and documents or parts thereof, which may be incorporated by reference into Sections C.1 to C.5 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorised representative(s) of both parties.

The Tenderer shall within two weeks after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the Employer's Agent (whose details are given in the Contract Data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data at, or just after, the date this Agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Contractor) within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

FOR THE EMPLOYER:

Signature:

Name: *(of signatory in capitals)*

Capacity: *(of signatory)*

Name of Employer: *(organization)*

Address:

.....

Telephone number: **Fax number:**

WITNESS:

Signature: **Name:** *(in capitals)*

Date:

C: SCHEDULE OF DEVIATIONS

The extent of deviations from the tender documents issued by the Employer prior to the tender closing date is limited to those permitted in terms of the Tender Data and the Conditions of Tender.

A Tenderer's covering letter shall not be included in the final contract document. Should any matter in such letter, which constitutes a deviation as aforesaid become the subject of agreements reached during the process of offer and acceptance, the outcome of such agreement shall be recorded here.

Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the contract shall also be recorded here.

Any change or addition to the tender documents arising from the above agreements and recorded here, shall also be incorporated into the final draft of the Contract.

1. **Subject:**
Details:
.....
2. **Subject:**
Details:
.....
3. **Subject:**
Details:
.....
4. **Subject:**
Details:
.....
5. **Subject:**
Details:
.....
6. **Subject:**
Details:
.....
7. **Subject:**
Details:
.....

By the duly authorized representatives signing this Schedule of Deviations, the Employer and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from and amendments to the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and the Employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the Tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this Agreement.

FOR THE TENDERER:

Signature:
Name:
Capacity:
Tenderer: *(Name and address of organization)*
.....

Witness:

Signature:
Name:
Date:

FOR THE EMPLOYER:

Signature:
Name:
Capacity:
Employer: *(Name and address of organization)*
.....

Witness:

Signature:
Name:
Date:

D: CONFIRMATION OF RECEIPT

The Tenderer, (now Contractor), identified in the Offer part of this Agreement hereby confirms receipt from the Employer, identified in the Acceptance part of this Agreement, of one fully completed original copy of this Agreement, including the Schedule of Deviations (if any) on this

the (day) of(month) 201..... (year)

at (place)

FOR THE CONTRACTOR:

Signature:

Name:

Capacity:

Signature and name of witness:

Signature:

Name:

C1.2 CONTRACT DATA

C1.2.1 CONDITIONS OF CONTRACT

GENERAL CONDITIONS OF CONTRACT

The **General Conditions of Contract for Construction Works, Third Edition (2015)**, published by the South African Institution of Civil Engineering, Private Bag X200, Halfway House, 1685 (Short title: "GCC 2015"), is applicable to this Contract and is obtainable from www.saice.org.za.

It is agreed that the only variations from the said General Conditions of Contract are those set out hereafter under "Special Conditions of Contract".

SPECIAL CONDITIONS OF CONTRACT

1. GENERAL

These Special Conditions of Contract (SCC) form an integral part of the Contract. They shall amplify, modify or supersede, as the case may be, the GCC 2015 to the extent specified below, and shall take precedence and shall govern.

The clauses of the SCC hereafter are numbered "SCC" followed in each case by the number of the applicable Clause or Sub-Clause in the GCC 2015, and if applicable, the heading, or (where a new condition that has no relation to the existing clauses is introduced) by a number that follows after the last Clause number in the GCC 2015.

SCC 1.1 Definitions

Add the following at the end of Sub-Clause 1.1.1:

SCC 1.1.1.35 "Client", as used in the Occupational Health and Safety Act, 1993 and the Construction Regulations, 2014, shall have the same meaning as "Employer".

SCC 1.1.1.36 "Principal Contractor", as used in the Occupational Health and Safety Act, 1993 and the Construction Regulations, 2014, shall have the same meaning as "Contractor".

SCC 4.4 Sub-Contracting

SCC 4.4.1 ***Insert the following after the existing wording:***

"The Contractor shall not sub-contract any Works to Sub-Contractors who are not appropriately registered and graded by the Construction Industry Development Board (CIDB). Proof of registration and grading shall be submitted to the Employer's Agent prior to the award of any such work to a Sub-Contractor.

The Employer reserves the right to refuse payment to the Contractor for work carried out by Sub-Contractors who were not appropriately registered and graded by the CIDB at the time the work was being carried out.

Subsequent registration and grading by the CIDB of Sub-Contractors shall have no force or effect in curing the non-compliance retrospectively."

SCC 4.4.4 ***Insert the following after the existing wording:***

"The contractual relationship between the Contractor and any of its CPG Partners shall be the same as if the Contractor had appointed the CPG Partner in terms of Clause 4.4.3. However, the requirements of and the procedures set out under PS 12 Selected

Sub-Contractors included in Section C.3 Scope of Work shall not apply to CPG Partners.

The contractual relationship between the Contractor and its CPG Partners shall be as agreed upon between the Employer and the Contractor during the process of CPG negotiations prior to the award of the Contract, and as recorded in the Schedule of Deviations."

SCC 4.4.5 ***Insert the following after the existing wording:***

"The provisions of this Sub-clause shall apply to the appointment of CPG Partners."

SCC 4.4.6 ***Insert the following after the existing wording:***

"The provisions of this Sub-clause shall apply to the appointment of CPG Partners."

SCC 4.4.7 ***Insert the following after the existing wording:***

"The provisions of this Sub-clause shall apply to the appointment of CPG Partners."

SCC 4.5 Notices and fees

SCC 4.5.2 **Employer's responsibility for approval**

Insert the following after the existing wording:

"The Employer shall be responsible for obtaining any construction work permit which may be required in terms of Regulation 3(1) of the Construction Regulations, 2014 (promulgated under Section 43 of the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993))."

SCC 4.5.3 **Contractor's responsibility for consents**

Insert the following after the existing wording:

"Failure by the Contractor to provide in a proper and timeous manner all the necessary information and documents as required by Regulation 3(5) of the Construction Regulations, 2014, or as requested by the Employer or his agent, shall result in any claim which the Contractor may make in connection therewith for an extension of time, any direct or indirect costs, or any damages claim, being rejected."

SCC 4.5.4 **Contractor to be compensated**

Insert the following after the existing wording:

"The costs incurred by the Contractor in providing the necessary information and documents pursuant to the application for a construction work permit required by Regulation 3(1) of the Construction Regulations, 2014 shall be deemed to be included in the Contractor's rates and prices, whether itemized separately in the Bill of Quantities or not."

SCC 5.1 Time calculations

The phrase "*shall be excluded from the calculation of the time-span concerned*" shall be separated from Sub-clause 5.1.1.2 and shall be positioned in a new line below it.

SCC 5.1.1 The entire Sub-clause 5.1.1 shall read as follows:

- “5.1.1 Except where otherwise provided in the Contract, where a specific time-span is stipulated in the Contract for carrying out any task, or for the termination of any right, or the duration of any event or circumstance,
- 5.1.1.1 The special non-working days set out in the Contract Data that fall within the said time-span, as well as
- 5.1.2 The day on which the time-span commences
- shall be excluded from the calculation of the time-span concerned.”

SCC 5.3 Commencement of the Works

SCC 5.3.1 *Insert the following after the existing wording:*

“In the event of a construction work permit being required (as contemplated under Regulation 3 of the Construction Regulations, 2014), commencement of the Works shall only be legally permissible once a construction work permit has been issued by the relevant authority.

The Contractor shall be required to make an allowance of **50 (fifty) days** from the Commencement Date of the Contract in his initial programme of Works required to be submitted in terms of Clause 5.6.1 so as to allow for the construction work permit to be issued by the Department of Labour, provided that should the Contractor fail to include such an allowance of the said 50 days, he shall be deemed to have done so.

In the event that the construction work permit shall have been issued within the 50 (fifty) day allowance period, the Due Completion Date shall be adjusted accordingly by the Employer’s Agent, with due cognisance being taken as to the date on which the construction work permit was actually issued.”

SCC 5.3.2 *Insert the following after the existing wording:*

“or alternatively, the Employer reserves the right, in its sole discretion, to grant to the Contractor an extension of time for Practical Completion, but without the payment of additional time-related General Items or any other compensation, for a period of not more than 28 (twenty eight) days, to allow the Contractor to submit the documentation referred to in Clause 5.3.1.”

SCC 5.7 Progress of the Works

SCC 5.7.1 *Substitute the fourth sentence (starting with “Such steps ...”) with the following:*

“Such steps shall be subject to the approval of the Employer’s Agent, which approval shall not be unreasonably withheld”.

SCC 5.7.2 *Delete the second paragraph and substitute with the following:*

“In such an event, the additional costs incurred, by acceding to the Contractor’s request, shall be deducted from the amount payable to the Contractor”.

SCC 5.14 Completion

SCC 5.14.5.1 *Amend this Sub-Clause as follows:*

In the second line, substitute the word “Guarantor” with “Contractor”.

SCC 6.5 Dayworks

SCC 6.5.1.3 Amend this Sub-Clause as follows:

In the last line, substitute the word “plant” with the words “construction equipment”.

SCC 6.7 Measurement of the Works

SCC 6.7.2 Delete the words:

“The Employer’s Agent shall ascertain and determine the value of the Works but, when required to do so by the Employer’s Agent”.

And insert the following at the end of the paragraph:

“This measurement shall take place on or before, but not later than, the 20th of the month, but should the 20th be a ‘non-working’ day, it shall take place on the last working day prior to the 20th.”

SCC 6.9 Vesting of Plant and Materials

SCC 6.9.3 Identification of Plant and materials

Add the following at the end of Sub-Clause 6.9.3:

“Storage of Plant

In consideration of receiving, from the Employer, payment on account, after the deduction of retention monies, in respect of items of Plant stored at the Contractor's workshop or his suppliers' premises or his other storage facilities, the Contractor shall complete the standard Employer Certificate of Indemnity. In so doing, the Contractor:

- (a) acknowledges that the items of Plant are the sole property of, and are held on behalf of, the Employer;
- (b) indemnifies the Employer against any loss or damage whatsoever of or to the said items of Plant whilst in the Contractor's possession or in transit and undertakes to effect adequate insurance against these risks in the name of the Employer and to produce such insurance to the Employer's Agent;
- (c) undertakes to deliver and install, at the site, the said Plant when required by the Employer;
- (d) undertakes that no payment has been received, in respect of the said items of Plant, from any other of his clients or employers and that the Employer has prior claim to the value of payments so received for same, prior to all others, from any assets of the Contractor's company; and
- (e) undertakes to act in accordance with such instructions as received from the Employer, through its officers or agents, to protect the interests of the Employer.

Payment for Plant stored at the Contractor's workshop or his suppliers' premises or his or any other storage facilities, shall be at the sole discretion of the Employer's Agent, and the Employer's Agent reserves the right to amend the requirements of the standard Certificate of Indemnity.”

SCC 6.10 Payments

SCC 6.10.4 Substitute the words "within 28 days" with "on or before but not later than the last day of the month following the month".

SCC 6.10.6.2 *Amend this Sub-Clause as follows:*

Delete the words "Contractor's Bank" and substitute with the words "Employer's Bank".

SCC 6.10.8 Substitute the words "within 28 days" with "on or before but not later than the last day of the month following the month".

SCC 6.10.9 Substitute the words "within 28 days of the date of such certificate" with "on or before but not later than the last day of the month following the month in which the Employer's Agent has signed such payment certificate."

SCC 8.6 Insurances

The following deletions, substitutions and insertions are effected as indicated below:

SCC 8.6.1 Substitute the word "Contractor" in the second line with "Employer" and insert the words "and all Sub-Contractors, including CPG Partners, engaged in the Works under valid sub-contract agreements with the Contractor" after the word "Contractor" at the end of the Paragraph.

SCC 8.6.1.4 Substitute the word "Contractor" in the sixth line with "Employer".

SCC 8.6.2 Substitute the word "Contractor" in the third line with "Employer".

SCC 8.6.4 Substitute the word "Contractor" in the second line with "Employer".

SCC 8.6.5 Substitute the word "Employer" in the fourth line with "Contractor".

SCC 8.6.6 Substitute the word "Contractor" with "Employer", and "Employer's Agent" with "Contractor", and insert the words "upon request" after the word "shall" and before the word "produce".

SCC 8.6.7 Substitute the word "Contractor" with "Employer," and "Employer" with "Contractor", wherever they appear in this Sub-clause.

Add the following at the end of Sub-Clause 8.6.7:

SCC 8.6.8 The requirements and procedures set out under Annexure C5.1 included under Section C.5 Annexures shall apply to the Contract.

SCC 9.1 Termination of Contract

SCC 9.1.4 Increased Costs

Add the following at the end of Sub-Clause 9.1.4:

The provisions of this Sub-clause shall only apply in the event of actual termination of the Contract.

SCC 10.1 Contractor's claim

SCC 10.1.4 Contractor's failure to comply with notice period

Insert the following words in the 3rd line after "Clause 10.1.2":

"or the Contractor fails to comply with the requirements of Clause 10.1.1.3".

SCC 10.1.5 Employer's Agent's ruling on Contractor's claim

Add the following after the existing wording:

"and provided that:

10.1.5.3 in the event that the Employer is required to give specific approval for the said period of 28 days to be extended (as required by Clause 3.2.3 and as stated in the Contract Data), and the Employer's Agent fails to obtain such specific approval within the said 28 day period, the Contractor's claim shall be deemed to have been rejected in its entirety."

SCC 10.2 Dissatisfaction claim

SCC 10.2.3 Employer's Agent's ruling on dissatisfaction

Add the following after the first sentence:

"provided that, in the event that the Employer's Agent fails to give his ruling within the said period of 28 days, the Contractor's dissatisfaction claim shall be deemed to have been rejected in its entirety."

C1.2.2 CONTRACT DATA

PART 1: DATA PROVIDED BY THE EMPLOYER

CONTRACT SPECIFIC DATA

The following Contract Specific Data, referring to the General Conditions of Contract as stated above, are applicable to this Contract:

COMPULSORY DATA	
GCC Ref. Clause No.	
1.1.1.15	Name of Employer: UMngeni-uThukela Water
1.2.1.2	Address of Employer: Physical: 310 Burger Street Pietermaritzburg 3201 KwaZulu-Natal Postal: P O Box 9 Pietermaritzburg 3200 KwaZulu-Natal Telephone No: 031 719 7300
1.1.1.16	Name of Employer's Agent: Muhammed Jeewa
1.2.1.2	Physical: 13 Pineside Road Postal: 13 Pineside Road, New New Germany, 3610 Telephone No: 031 719 7300 Fax No: Insert E-mail: Muhammed.jeewa@uuw.co.za
1.1.1.13	The Defects Liability Period is 12 months
1.1.1.26/ 6.7.1	The Pricing Strategy is Fixed Price
5.3	Commencement of Works
5.3.1	The documentation required before commencing with the Works are: 1. Health and Safety Plan (Refer to Clause 4.3); 2. A signed agreement between the Employer and the Contractor for the works to be completed by the Contractor in terms of the provision of Section 37(2) of the Occupational Health and Safety Act (Act No 85 of 1993) and the Construction regulations of February 2014. (Refer to Clause 4.3); 3. Proof of payment to the Employer, that the Contractor had paid all contributions required in terms of the Compensation for Occupational Injuries and Diseases Act (No 130 of 1993). (Refer to Clause 4.3); 4. Initial Programme (Refer to Clause 5.6); 5. Security (Refer to Clause 6.2.1 below); 6. Insurance (Refer Clause 8.6); and Information and documents required from the Contractor for a construction work permit (if applicable) issued in terms of Regulation 3 of the Construction Regulations, 2014 (Refer to SCC 4.5.2, SCC 4.5.3, SCC 4.5.4 and SCC 5.3.1 above.

5.3.2	The time to submit the documentation required before commencement with Works execution is (in words) days.
5.5.1/ 1.1.1.14	Time for Practical Completion The time for achieving Practical Completion of the entire Works is 90 (ninety) days from the Commencement Date of the Contract including special non-working days.
5.6.1 & SCC 5.3.1	Programme The Contractor shall deliver his programme of works within 14 (fourteen) days from the Commencement Date. Note: Refer to Project Specifications regarding required format, etc.
5.8.1 & 5.1.1.1	Non-working times and special non-working days The non-working days are Sundays. The special non-working days are: 1. all public holidays as declared in terms of Section 2A of the Public Holidays Act, 1994 (Act No. 36 of 1994); and 2. the year-end break commencing with the close of business on the last working day prior to 16 December and ending with the start of business on the 1 st working day in January of the next year.
5.13.1	Penalty for Delay The penalty for failing to complete the Works by the Due Completion Date shall be R 1890.00 (inclusive of VAT) per day.
5.16.3	Latent Defects Liability Period The latent defects liability period is 1 (one) Year
6.2.1 & 6.2.2	Security The security to be provided by the Contractor shall be a Performance Guarantee (Demand Guarantee) of 10% (ten percent) of the Contract Sum (inclusive of VAT) delivered within the time stated in Clause 5.3.2 above. The Guarantee shall remain valid and enforceable until the Certificate of Completion is issued, whereafter the Guarantee shall be returned to the Contractor. Should the Contractor fail to provide the required Performance Guarantee within the time period stated in Clause 5.3.2 above, or if the Performance Guarantee differs substantially from the <i>pro forma</i> included under Section C1.3 Form of Guarantee, a security of 10% (ten percent) of the Contract Sum shall be retained by the Employer, in addition to the retention withheld in terms of Clause 6.10.3 below, subject to the provision that the Contractor may, at any time during the course of the Contract, provide a correctly worded and valid Performance Guarantee in fulfillment of his obligations under the Contract in order to have the security being withheld for this purpose released to him.
6.5	Dayworks
6.5.1.2.3	The percentage allowances to cover overhead charges for dayworks which has not been included in the Dayworks Schedule, are as follows: 50% of the gross remuneration of workmen and hourly paid foremen actually engaged in the dayworks; 15% on the net cost of materials actually used. No allowance will be made for work done, or for materials and equipment, for which dayworks rates have been quoted at tender stage.

6.10	Payments
6.10.1.5	The percentage limit for Plant and materials referred to in Clause 6.9.1 not yet supplied to Site or not yet built into the Permanent Works is: 80%.
6.10.3	Retention Money The percentage retention on the amounts due to the Contractor is 10%. The limit of retention money is 5% of the Contract Price. A guarantee in lieu of retention money is not permitted.
8.6.1	Insurances
8.6.1.1.2	The Value of Plant and materials supplied by the Employer to be included in the insurance sum is R 0 (Zero Rand) (exclusive of VAT).
8.6.1.1.3	The amount to cover professional fees for repairing damage and loss to be included in the insurance sum is R1 000 000 (One Million Rand) (exclusive of VAT).
8.6.1.3	The limit of indemnity for liability insurance is: Public Liability R10 000 000 (Ten Million Rand) (exclusive of VAT).
8.6.1.5	The Contractor may take additional cover or policies as per as per UMngeni-uThukela Water annual summary of insurance arrangements and claims procedure
8.6.2	Deductibles for which the Contractor is liable for payment are: <i>(subject to annual escalation(s) as per attached UMngeni-uThukela Water Principal Controlled Insurance procedure):</i>
	Contract Works Deductible – R25 000 (Twenty-Five Thousand Rand) (exclusive of VAT) for each and every incident. In respect of Storm Perils and flooding 10% of claim minimum R500 000 Theft of, or any attempt thereat 10% of claim minimum R50 000
	Public Liability Deductible – R 15 000 (Fifteen Thousand Rand) (exclusive of VAT) for each and every incident.
8.6.2.3	SASRIA Deductible 0.1% (Zero-point One Percent) of contract value minimum R2, 500 (Two Thousand Five Hundred Rand) maximum R25,000 (Twenty-Five Thousand Rand) (exclusive of VAT) for each and every incident.
10.5	Adjudication Dispute resolution shall be by [Ad Hoc adjudication]. The Adjudication Board Rules in GCC 2015 shall apply. The Pro Forma Adjudication Board Member Agreement (GCC 2015 Appendix 5) shall be used for the appointment of members.
10.5.3	The number of Adjudication Board Members to be appointed is 1 (one).
10.7.1	Arbitration If a dispute is, after adjudication, still unresolved, the dispute shall be resolved by arbitration.
OPTIONAL DATA	
3.2.3	Specific approval of the Employer required The Employer's Agent shall obtain the <u>specific approval</u> of the Employer in writing before carrying out any of the following: (1) Any expenditure beyond the approved Contract Sum as defined in terms of

	Clause 1.1.1.11. (2) The issuing of any instruction to the Contractor to commence carrying out of the Works in terms of Clause 5.3.1. (3) The issuing of an instruction to accelerate the progress in terms of Clause 5.7.3. (4) The reduction of a penalty for delay in terms of Clause 5.13.2. (5) The determination of additional or reduced costs arising from changes in legislation in terms of Clause 6.8.4. (6) The agreeing of any adjustment of the sums for general items in terms of Clause 6.11.1. (7) Authorizing the Contractor to repair and make good in terms of Clause 8.2.2.2. (8) The agreeing of an extension to the 28 day period in terms Clause 10.1.5.1. (9) Changes to the Specifications related to Equipment and Materials which may have an impact on the Operation & Maintenance (O&M) of the Works. The onus shall be on the Contractor to obtain confirmation of the Employer's specific approval in respect of the above. Any instruction by the Employer's Agent that is given without the Employer's specific approval shall have no force or effect, and the Contractor shall have no claim against the Employer under such circumstances.
5.4	Access to the Site
5.4.2 and C4.2	The access to and possession of the Site shall be exclusive to the Contractor The access to and possession of the Site shall not be exclusive to the Contractor. The limitations are set out below: (a) The contractor is to conduct work during normal working hours and if required to work outside of the normal working hours then it is to be approved via the PM and Plant Manager (b) The contractor is to take into consideration other contractors that may be working in close proximity.
6.8	Adjustment in rates and/prices
6.8.2	Contract Price Adjustment will not be applicable.
6.8.3	Variation in cost of special materials Price adjustments for variations in the cost of special materials is not allowed.
6.9.1.2	Vesting of Materials The following Plant and materials shall be subject to the conditions of Clause 6.9.1.2.
CONTRACT PRICE ADJUSTMENT SCHEDULE (if applicable in terms of Clause 6.8.2 above)	
	Values of the coefficients shall be: $X = 0,15$; a (labour) = $0,30$ b (plant) = $0,25$; c (materials) = $0,35$; d (fuel) = $0,10$ <i>Note to compiler: These coefficients are to be checked for each individual contract</i> The Site is situated in: Province. The base month is: [...month and year...] (The month prior to that in which tenders closed).

PART 2: DATA PROVIDED BY THE CONTRACTOR

The Contractor is advised to read the **General Conditions of Contract for Construction Works, Third Edition (2015)** in order to understand the implications of this Data which is required to be provided.

GCC REF. CLAUSE No																			
1.1.1.9	Name of Contractor:																		
1.2.1.2	Address of Contractor: Physical: Postal: Telephone No: Fax No: E-mail:																		
6.2.1	Security Security is to be provided by the Contractor shall be as stipulated in the data provided by the Employer in Clauses 6.2.1 and 6.2.2.																		
6.8.3	The variations in cost of special materials will be based on the following: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Special Material</th> <th style="text-align: left;">Unit</th> <th style="text-align: left;">Rate or Price</th> </tr> </thead> <tbody> <tr><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td></tr> <tr><td>.....</td><td>.....</td><td>.....</td></tr> </tbody> </table>	Special Material	Unit	Rate or Price															
Special Material	Unit	Rate or Price																	
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C1.3 FORM OF GUARANTEE

[Note to Tenderer: This form should not be completed for the tender, but will be completed by the appointed Contractor.]

PRO FORMA FORM OF PERFORMANCE GUARANTEE - DEMAND GUARANTEE

Name of Project:

Contract Number & Title:

Name and address of Beneficiary:

.....
(whom the Contract defines as the Employer)

We have been informed that (... *name of Contractor and company registration number* ...) (hereinafter called the "Principal") is your contractor under the above-named Contract, which requires him to obtain a Performance Guarantee.

At the request of the Principal, we (... *names and capacities of persons authorised to issue the guarantee* ...) of (... *name of Financial Institution registered with the Financial Services Board* ...) hereby irrevocably undertake to pay you, the Employer, any sum or sums not exceeding in total the amount of (... *amount in figures and words* ...) (the "guaranteed amount"), upon receipt by us of your demand in writing and your written statement stating:

that the Principal is in breach of his obligation(s) under the Contract.

Any demand for payment must contain your authorised representative's signature. The demand must be received by us at this office on or before (... *the date 70 days after the date on which the Completion Certificate for the Works is due to be issued* ...), when this guarantee shall expire and shall be returned to us.

We have been informed that the Beneficiary may require the Principal to extend this guarantee if the Completion Certificate under the Contract has not been issued by the date 28 days prior to such expiry date. We undertake to pay you such guaranteed amount upon receipt by us, within a period of 7 days, of your demand in writing and your written statement that the Completion Certificate has not been issued for reasons attributable to the Principal, and that this guarantee has not been extended.

This guarantee shall be governed by South African Law and shall be subject to the Uniform rules for Demand Guarantees, published as number 458 by the International Chamber of Commerce, except as stated above.

Signed at on this day of 20

Guarantors' names and signatures:

Witnesses' names and signatures:

C1.4 ADJUDICATION BOARD MEMBER AGREEMENT

[Note to Tenderer: This form should not be completed for the tender, but will be completed by the appointed Contractor.]

PRO FORMA **ADJUDICATION BOARD MEMBER AGREEMENT**

This Agreement is entered into between:

Adjudication Board Member: (Name, physical address, postal address, e-mail address, fax number, telephone number and mobile number.)

Contractor: (Name, physical address, postal address, e-mail address, fax number, telephone number and mobile number.)

Employer: (Name, physical address, postal address, e-mail address, fax number, telephone number and mobile number.)

The Contractor and the Employer will hereinafter be collectively referred to as "the Parties".

The Parties entered into a Contract for (name of project) which provides that a dispute under or in connection with the General Conditions of Contract for Construction Works, Third Edition (2015) must be referred to (ad hoc adjudication / standing adjudication)* (Delete as applicable).

The undersigned natural person has been appointed to serve as Adjudication Board Member and together with the undersigned Parties agree as follows:

1. The Adjudication Board Member accepts to perform his duties in accordance with the terms of the Contract, the General Conditions of Contract for Construction Works' Adjudication Board Rules and this Agreement.
2. The Adjudicator undertakes to remain independent and impartial of the Contractor, Employer and Employer's Agent for the duration of the Adjudication Board proceedings.
3. The Adjudication Board Member agrees to serve for the duration of the Adjudication Board proceedings.
4. The Parties may at any time, without cause and with immediate effect, jointly terminate this Agreement.
5. Unless the Parties agree, the Adjudication Board Member shall not act as arbitrator or representative of either Party in any subsequent proceedings between the Parties under the Contract. No Party may call the Adjudication Board Member as a witness in any such subsequent proceedings.
6. The standing Adjudication Board's duties shall end upon the Adjudication Board Member(s) receiving notice from the Parties of their joint decision to disband the Adjudication Board.
7. The Adjudication Board Member shall be paid in respect of time spent upon or in connection with the adjudication including time spent traveling:
 - 7.1 A monthly retainer of (amount) for (number) of months, and/or
 - 7.2 A daily fee of (amount) based on a (number) hour day, and/or

- 7.3 An hourly fee of (*amount*), and/or
- 7.4 A non-recurrent appointment fee of (*amount*) which shall be accounted for in the final sums payable.

8. The Adjudication Board Member's expenses incurred in adjudication work shall be reimbursed at cost.

On submission of an invoice for fees and expenses to the Parties, the Parties shall pay the full amount within 28 days of receipt of the invoice. Late payment of such invoice shall attract interest at prime plus 3% points compounded monthly at the prime rate charged by the Adjudication Board Member's bank.

This Agreement is entered into by:

(Signature): (Signature): (Signature):

Name: Name: Name:

Place: Place: Place:

Date: Date: Date:

who warrants that he/ she is duly
authorized to sign for and on
behalf of the **Contractor**

who warrants that he/ she is duly
authorized to sign for and on
behalf of the **Employer**

the **Adjudication Board Member**

C1.5 AGREEMENT IN TERMS OF SECTION 37(2) OF THE OCCUPATIONAL HEALTH AND SAFETY ACT No. 85 OF 1993

[Note to Tenderer: This form should not be completed for the tender, but will be completed by the appointed Contractor.]

PRO FORMA
AGREEMENT IN TERMS OF SECTION 37(2) OF THE
OCCUPATIONAL HEALTH AND SAFETY ACT No 85 OF 1993

THIS AGREEMENT is made between
(hereinafter called the EMPLOYER) of the one part, herein represented by:
.....
in his capacity as: ;
AND:
(hereinafter called the CONTRACTOR) of the other part, herein represented by:
.....
in his capacity as:
duly authorized to sign on behalf of the Contractor.

WHEREAS the CONTRACTOR is the Mandatary of the EMPLOYER in consequence of an agreement between the CONTRACTOR and the EMPLOYER in respect of

CONTRACT No: **TENDER NO. 2026/008 Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary**
for the construction, completion and maintenance of the works;

AND WHEREAS the EMPLOYER and the CONTRACTOR have agreed to enter into an agreement in terms of the provisions of Section 37(2) of the Occupational Health and Safety Act No 85 of 1993, as amended (hereinafter referred to as "the ACT");

NOW THEREFORE the parties agree as follows:

1. The CONTRACTOR undertakes to acquaint the appropriate officials and employees of the CONTRACTOR with all relevant provisions of the ACT and the Regulations promulgated in terms thereof.
2. The CONTRACTOR undertakes to fully comply with all relevant duties, obligations and prohibitions imposed in terms of the ACT and Regulations: Provided that should the EMPLOYER have prescribed certain arrangements and procedures that same shall be observed and adhered to by the CONTRACTOR, his officials and employees. The CONTRACTOR shall bear the onus of acquainting himself / herself / itself with such arrangements and procedures.
3. The CONTRACTOR hereby accepts sole liability for such due compliance with the relevant duties, obligations, prohibitions, arrangements and procedures, if any, imposed by the ACT and Regulations, and the CONTRACTOR expressly absolves the EMPLOYER and the EMPLOYER'S AGENT from being obliged to comply with any of the aforesaid duties, obligations, prohibitions, arrangements and procedures in respect of the work included in the Contract.

4. The CONTRACTOR agrees that any duly authorized officials of the EMPLOYER shall be entitled, although not obliged, to take such steps as may be necessary to ensure that the CONTRACTOR has complied with his undertakings as more fully set out in paragraphs 1 and 2 above, which steps may include, but shall not be limited to, the right to inspect any appropriate site or premises occupied by the CONTRACTOR, or to take such steps it may deem necessary to remedy the default of the CONTRACTOR at the cost of the CONTRACTOR.
5. The CONTRACTOR shall be obliged to report forthwith to the EMPLOYER any investigation, complaint or criminal charge which may arise as a consequence of the provisions of the ACT and Regulations, pursuant to work performed in terms of this Agreement, and shall, on written demand, provide full details in writing of such investigation, complaint or criminal charge.

Thus signed at for and on behalf of the **CONTRACTOR**

on this the day of 20

Signature:

Name

and

Surname:

Capacity:

Witness:

1.

2.

Thus signed at for and on behalf of the **EMPLOYER**

on this the day of 20

Signature:

Name

and

Surname:

Capacity:

Witness:

1.

2.

C2.1 PRICING INSTRUCTIONS

1. GENERAL

The Bill of Quantities forms part of the Contract Documents and must be read and priced in conjunction with all the other documents comprising the Contract Documents, which include the Conditions of Tender, Conditions of Contract, the Specifications (including the Project Specification) and the Drawings.

The Tenderer is advised to check the number of pages and should any be found missing or in duplicate or the figures or writing indistinct or these Bill of Quantities contain any obvious errors, the Tenderer must inform the Employer's Agent at once and have it rectified. No liability whatsoever will be admitted in respect of errors due to the foregoing.

Should there be any doubt or obscurity as to the meaning of any particular item, the Tenderer must obtain an explanation of it, in writing, from the Employer's Agent. No claims for extras arising from any such doubt or obscurity will be admitted after delivery of the tender.

2. DESCRIPTION OF ITEMS IN THE SCHEDULE

The Bill of Quantities has been drawn up generally in accordance with Civil Engineering Quantities 1990 issued by the South African Institution of Civil Engineers.

The short descriptions of the items in the Bill of Quantities are for identification purposes only and comply in general with the measurement and payment clauses of the Standardized Specifications, the Project Specifications and the Particular Specifications, read together with the relevant clauses of the Scope of Work and directives on the Drawings, set out what ancillary or associated work and activities are included in the rates for the operations specified.

3. QUANTITIES REFLECTED IN THE SCHEDULE

The quantities given in the Bill of Quantities are the estimated quantities of work to be done, and for a Re-measurement Contract, will be subject to re-measurement during the execution of the work. The Contractor shall obtain the Employer's Agent's detailed instructions for all work before ordering any materials or executing work or making arrangements for it. Any additional works or any extension of work quantities over and above that contained in the Bill of Quantities shall be agreed before the work is completed in the form of an Extra Works Authorization in the case of additional works or a Change Order in the case of an increase in quantities, whichever is the applicable. All documentation must be signed by the Employer's Agent before the work is commenced and such additional works or increased quantities will not be paid for if certified for payment without the approved documentation.

The Works as finally completed in accordance with the Contract shall be measured and paid for as specified in the Bill of Quantities, and the contract price for the completed contract shall be computed at the relevant unit rates and prices, all in accordance with the General and Special Conditions of Contract, the Specifications and Project Specifications and the Drawings. Unless otherwise stated, items are measured net in accordance with the Drawings, and no allowance has been made for waste.

The validity of the Contract will in no way be affected by differences between the quantities in the Bill of Quantities and the quantities finally certified for payment.

4. PRICING OF THE BILL OF QUANTITIES

All unit prices, extensions and totals must be filled in **black ink**. Unit prices, extensions and totals submitted in electronic format will not be acceptable.

The prices and rates to be inserted by the Tenderer in the Bill of Quantities shall be the full inclusive prices to be paid by the Employer for the work described under the several items, and shall include full compensation for all costs and expenses that may be required in and for the completion of the work and maintenance during the defects liability period of all the work described and as shown on the

Drawings as well as all overheads, profits, incidentals and the cost of all general risks, liabilities and obligations set forth or implied in the documents on which the Tender is based. Reasonable unit rates and prices shall be entered in the Bill of Quantities as these will be used as a basis for assessment of payment for additional work that may have to be carried out.

Each item shall be priced and extended to the "Total" column by the Tenderer, with the exception of the items for which only rates are required, or items which already have Prime Cost or Provisional Sums affixed thereto. If the Contractor omits to price any items in the Bill of Quantities, then these items will be considered to have a nil rate or price.

All items for which terminology such as "inclusive" or "not applicable" have been added by the Tenderer will be regarded as having a nil rate which shall be valid irrespective of any change in quantities during the execution of the Contract.

The Tenderer shall fill in rates for all items where the words "rate only" appears in the "Total" column. "Rate Only" items have been included where:

- (a) an alternative item or material is contemplated and may be used at the discretion of the Employer's Agent;
- (b) variations of specified components in the make-up of a pay item may be expected; and
- (c) no work under the item is foreseen at tender stage but the possibility that such work may be required is not excluded.

For "Rate Only" items, no quantities are given in the "Quantity" column but the quoted rate shall apply in the event of work under this item being required. The Tenderer shall, however, note that in terms of the Tender Data, the Tenderer may be asked to reconsider any such rates which the Employer may regard as unbalanced.

All rates and amounts quoted in the Bill of Quantities shall be in Rand and cents and shall include all levies and taxes (other than VAT). VAT will be added in the summary of the Bill of Quantities.

5. GOODS AND SERVICES SOURCED INTERNATIONALLY

It will be the Contractor's responsibility to obtain Forward Cover to avoid price increases for the Employer on any goods and services in this category. In failing to do that, any increase in prices on these items, after the Commencement Date of the Contract, shall be for the Contractor's account.

6. PROVISIONAL SUMS

Where Provisional sums or Prime Cost sums are provided for items in the Bill of Quantities, payment for the work done under such items will be made in accordance with Clause 6.6 of the General Conditions of Contract for Construction Works, Third Edition (2015) (GCC 2015). The Employer reserves the right, during the execution of the works, to adjust the stated amounts upwards or downwards according to the work actually done under the item, or the item may be omitted altogether, without affecting the validity of the Contract.

The Tenderer shall not under any circumstances whatsoever delete or amend any of the sums inserted in the "Amount" column of the Bill of Quantities and in the Summary of the Bill of Quantities unless ordered or authorized in writing by the Employer before closure of tenders. **Unauthorized changes made by the Tenderer to provisional items in the Bill of Quantities, or to the stated provisional percentages and sums in the Summary of the Bill of Quantities, will not be tolerated and any changes to same shall be considered to be an alternative tender and thus non-responsive.**

7. CORRECTION OF ENTRIES

Incorrect entries shall not be erased or obliterated with correction fluid but must be crossed out neatly. The correct figures must be entered above or adjacent to the deleted entry, and the alteration must be initiated by the Tenderer.

8. ARITHMETICAL ERRORS

Arithmetical errors found in the Bill of Quantities as a result of faulty multiplication or addition will be corrected by the Employer's Agent at the tender evaluation stage, as set out in the Standard Conditions of Tender Clause F3.9.

9. MONTHLY PAYMENTS

Unless otherwise specified in the Specifications and Project Specifications, progress payments in Interim Certificates, referred to in Clause 6.10 of the GCC 2015, in respect of "sum" items in the Bill of Quantities shall be by means of interim progress installments assessed by the Employer's Agent and based on the measure in which the work actually carried out relates to the extent of the work to be done by the Contractor.

10. CONTINGENCY

The sum provided under contingency in the Bill of Quantities is under the sole control of the Employer and may be deducted in whole or in part and shall only be expended by written order of the Employer as a Variation Order.

11. ASSET CODES

The alphabetical characters appearing in the "AC" column (if applicable) in the Bill of Quantities are for the Employer's administrative purposes only and do not have any relevance to the rates tendered.

Note to document compiler: The extreme right hand column of the BoQ is to be titled "AC" and the relevant Asset Code from the list below inserted for each major section in the BoQ.

C	=	Civil infrastructure
M	=	Mechanical infrastructure
E	=	Electrical infrastructure
I	=	Instrumentation

Note to document compiler: Select from the above list for each major section in the Bill of Quantities

12. UNITS OF MEASUREMENT

The units of measurement described in the Bill of Quantities are metric units for which the standard international abbreviations are used. Abbreviations used in the Bill of Quantities, including some non-standard abbreviations, are as follows:

mm	=	millimetre	h	=	hour
m	=	metre	kg	=	kilogram
km	=	kilometre	t	=	ton (1000 kg)
m ²	=	square metre	No.	=	number
m ² .pass	=	square metre-pass	sum	=	lump sum
ha	=	hectare	MN	=	meganewton
m ³	=	cubic metre	MN.m	=	meganewton-metre
m ³ .km	=	cubic metre-kilometre	P C sum	=	Prime Cost sum
l	=	litre	Prov sum	=	Provisional sum
kℓ	=	kilolitre	%	=	percentage
MPa	=	megapascal	pers. Days	=	person days
kW	=	kilowatt			

C2.2 BILL OF QUANTITIES

(Typical layout of Bill of Quantities in Word format)

Contract No: 2026/008

[Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary

.....Part (or Section 1200 D)

ITEM No	PAYMENT REF	DESCRIPTION	UNIT	QTY	RATE	AMOUNT R-C	A C
1.0		PART 1: PRELIMINARY AND GENERAL					
1.1	SANS 1200A	SECTION: GENERAL					
		Provision of all fixed costs for Safety Compliance and all other fixed costs for carrying out the servicing works including safety file requirements	sum	1			
1.2		Documentation inclusive of project plan, reports and test sheets for all switchgears, progress reports, findings and recommendation reports.	sum	1			
1.3		Provisional Sum for the appointment of a specialist Electrical/ Control and Instrumentation Professional Service Provider (PSP) to provide design, technical input, oversight and monitoring during implementation phase to commissioning.	Prov Sum	1	R200 000.00	R200 000.00	
1.4		Overhead, charges and profit on above item	%	R200 000.00			
AMOUNT CARRIED OVER							

ITEM No	PAYMENT REF	DESCRIPTION	UNIT	QTY	RATE	AMOUNT R-C
AMOUNT BROUGHT FORWARD						
		PART 2: SWITCHGEAR SERVICE				
2.1		Avondale Pump Station – Switchgear Service and Remedial Works as per specification				
2.1.1		Avondale PS: Supply Replacement Current Transformers	Each	3		
2.1.2		Avondale PS: Replace Bus Section Coppers, CTs, & Related Materials	Sum	1		
2.1.3		Avondale PS: Service & Repair ABB Unigear Swab (8 Panels) inclusive of spares	Sum	1		
2.1.4		Avondale PS: Investigate Interlocking/Intercropping Issues and repair	Sum	1		
2.1.5		Avondale PS: Protection Relay Testing ABB Unigear Swb (8 Panels)	Sum	1		
2.1.6		Avondale PS: Supply RL2 Blocking Magnet for Vmax/L CB Truck	Each	5		
2.1.7		Avondale PS: Supply Replacement Busbars and related materials for Bus Section Panel	Sum	1		
2.1.8		Supply, deliver, install and commission	Sum	1		
2.1.9		Provisional Sum of extended labour, testing and travel required in conducting repairs on tripping of Avondale switchgear	Prov Sum	1	R150 000	R150 000
2.2		Hazelmere Main-Sub - Switchgear Service and Remedial Works as per specification				
2.2.1		Hazelmere Main Sub: Service ABB Unigear Swb (10 Panels)	Sum	1		
2.2.2		Hazelmere Main Sub: Protection Relay Testing ABB Unigear Swb (10 Panels)	Sum	1		
2.3		Equipment Supply as per specification				
2.3.1		Provisional Sum Critical Spare Breaker for Avondale Incomer and Pump Feeder Breaker, if required	Each	1		
2.3.2		Provisional Sum Critical Spare Breaker for Pump Feeder Breaker, if required	Each	1		
2.3.3		Provisional Sum Critical Spare Breaker for Main Sub Incomer, if required	Each	1		
2.3.4		MV Fuses	Each	3		
2.3.5		Other Equipment (Insulation Testers, Multimeter and Cordless Toolset)	Sum	1		
TOTAL CARRIED FORWARD TO SUMMARY						

SUMMARY OF BILL OF QUANTITIES

PART	DESCRIPTION	AMOUNT R-C
PART 1	PRELIMINARY AND GENERAL	
PART 2:	SWITCHGEAR SERVICE	
A SUBTOTAL		
B CONTINGENCIES Add 10% of Subtotal A		
C SUBTOTAL (A + B)		
D VALUE ADDED TAX Add 15 % of Subtotal C		
TOTAL (C+D) CARRIED TO "SECTION A: OFFER" OF C1.1 FORM OF OFFER AND ACCEPTANCE		

SIGNED ON BEHALF OF TENDERER:

C3.1	STANDARD SPECIFICATIONS	C3.2
C3.2	AMENDMENTS TO THE STANDARD SPECIFICATIONS	C3.3
C3.3	UMNGENI-UTHUKELA WATER PARTICULAR SPECIFICATIONS	C3.6
C3.4	AMENDMENTS TO THE UMNGENI-UTHUKELA WATER PARTICULAR SPECIFICATIONS	C3.7
C3.5	PROJECT SPECIFICATIONS	C3.10
STATUS		C3.??
PS-1	PROJECT DESCRIPTION.....	C3.??
PS-2	OVERVIEW AND DETAILS OF CONTRACT.....	C3.??
PS-3	DESCRIPTION OF SITE AND ACCESS.....	C3.??
PS-4	NATURE OF GROUND AND SUBSOIL CONDITIONS.....	C3.??
PS-5	DRAWINGS.....	C3.??
PS-6	CONSTRUCTION AND MANAGEMENT REQUIREMENTS.....	C3.??
PS-7	CONSTRUCTION PROGRAMME.....	C3.??
PS-8	SITE FACILITIES AVAILABLE.....	C3.??
PS-9	SITE FACILITIES REQUIRED.....	C3.??
PS-10	OCCUPATIONAL HEALTH AND SAFETY.....	C3.??
PS-11	ENVIRONMENTAL MANAGEMENT.....	C3.??
PS-12	SELECTED SUBCONTRACTORS.....	C3.??
PS-13	Project Specific Spec.....	C3.??
PS-14	Project Specific Spec.....	C3.??
PS-15	etc.....	C3.??

C3.1 STANDARD SPECIFICATIONS

The standard specifications on which this contract is based are the South African Bureau of Standards Standardized Specifications for Civil Engineering Construction SABS 1200 series. Although not bound in nor issued with this Document, the following Sections of the Standardized Specifications of SABS 1200 shall form part of this Contract:

("SABS" has been changed to "SANS, without change to the contents of the specifications.)

AA	1986	-	GENERAL (Small Works)
AB	1986	-	EMPLOYER'S AGENT'S OFFICE
C	1982	-	SITE CLEARANCE
DA	1990	-	EARTHWORKS (Small Works)
DB	1989	-	EARTHWORKS (Pipe Trenches)
DK	1984	-	GABIONS ANDPITCHING
DM	1981	-	EARTHWORKS (Roads, Subgrade)
GA	1982	-	CONCRETE (Small Works)
HA	1990	-	STRUCTURAL STEELWORK (Sundry Items)
HC	1988	-	CORROSION PROTECTION of STRUCTURAL STEELWORK
L	1983	-	MEDIUM PRESSURE PIPELINE
LB	1983	-	BEDDING (Pipes)
LC	1981	-	CABLE DUCTS
LE	1982	-	STORMWATER DRAINAGE
LG	1983	-	PIPE JACKING
MM	1984	-	ANCILLARY ROADWORKS

The following SANS specifications are also referred to in this document and the Contractor is advised to obtain them from Standards South Africa (a division of SABS) in Pretoria.

SANS 1921 (2004): Construction and Management Requirements for Works Contracts
Part 1: General Engineering and Construction Works;
Part 2: Accommodation of Traffic on Public Roads Occupied by the Contractor;
Part 5: Earthworks activities which are to be performed by hand;

Preface on Interim Situation until Full Suite of SANS Series of Specifications are Available

The Bill of Quantities is based on the SABS 1200 system of specifications and measurement.

Where SANS specifications are available, these have been incorporated into the "Contract" section of this document.

Where overlapping specifications from the SANS 2001 series of specifications occur the appropriate SABS 1200 specifications have been incorporated in the Project Specifications. In such cases, the requirements of the latter shall prevail over the requirements of the SANS specification(s).

The payment clauses in the Bill of Quantities are based on the SABS 1200 series of specifications for consistency and the Tenderer is required to ensure that he has priced all of the requirements pertaining to the SABS specifications.

C3.2 AMENDMENTS TO STANDARD SPECIFICATIONS

INTRODUCTION

In certain clauses the standard, standardized and particular specifications allow a choice to be specified in the project specifications between alternative materials or methods of construction and for additional requirements to be specified to suit a particular contract. Details of such alternative or additional requirements applicable to this contract are contained in this part of the project specifications. It also contains additional specifications required for this particular Contract.

The number of each clause and each payment item in this part of the project specifications consists of the prefix PS followed by a number corresponding to the number of the relevant clause or payment item in the standard specifications. The number of a new clause or payment item, which does not form part of a clause or a payment item in the standard specifications and which is included here, is also prefixed by PS, but followed by a new number which follows on the last clause or item number used in the relevant section of the standard specifications

PSAA : GENERAL (Small Works)
(Applicable to SABS 1200 AA – 1986)

PSAA 3 MATERIALS

PSAA 3.1 Quality and Samples

Add to the Sub-Clause:

No used or recycled material may be used in the Works unless expressly authorized by the Employer's Agent.

Materials specified as being to the approval of a Standards Bureau shall bear the official mark of the appropriate standard.

Samples of concrete aggregates and pipe bedding material are to be delivered to an approved laboratory.

PSAA 4 PLANT

PSAA 4.1 Contractor's Office and Stores (Refer SANS 1921-1 Clause 4.14)

Add to the Sub-Clause:

Neither housing nor shelters are available for the Contractor's employees, and the Contractor shall make his own arrangements to house his employees and transport them to site.

The Employer will place an area of ground at the disposal of the Contractor at the pipe yard site to enable him to erect his site offices, workshops and stores. The temporary facilities and ablution facilities shall comply with the requirements of the Local Authority.

On completion of the Works or as soon as the Contractor's facilities are no longer required the Contractor shall remove such facilities and clear away all surface indications of their presence. The site is to be rehabilitated as described elsewhere.

PSAA 5 CONSTRUCTION

PSAA 5.1.2 Preservation and Replacement of Pegs Subject to Land Survey Act (Refer SANS 1921 - 1 Clause 4.15)

Add to the Sub-Clause:

Before the commencement of construction work in the vicinity of boundaries, the Contractor, under the direction of the Employer's Agent, shall search for plot pegs where boundaries have not been established by the erection of walls or fences and the Contractor shall compile a list of such pegs that are apparently in their correct positions. At the completion of the contract, the Contractor shall expose the pegs that were listed at the commencement of the construction and the Employer's Agent will arrange for any such pegs that are missing to be replaced at the Contractor's expense.

All plot boundary pegs shall be marked with fencing droppers which shall be painted.

As the construction of the Works may necessitate the removal and re-location of certain survey beacons the Employer will make the necessary application to the Surveyor-General and, notwithstanding the provisions of Sub-Clause 5.1.2 will meet the costs of the re-survey by a Land Surveyor of these servitude beacons in their new position.

The Employer will accordingly indemnify the Contractor against all costs implied in Sub-Clause 5.1.2 in respect of those beacons which may have to be removed by the Contractor.

C4.5

The Employer's Agent will arrange for any pegs that are missing to be replaced at the Contractor's expense.

All survey reference marks shall be clearly marked and protected by the erection of three fencing standards.

[]

FOR INFORMATION USE ONLY

C3.3 UMNGENI-UTHUKELA WATER PARTICULAR SPECIFICATIONS

In addition to the SABS Standard Specifications, the following UMngeni-uThukela Water Particular Specifications shall apply to this contract. They are not bound in with this Volume but are issued separately in Volume 3 as “Annexure to C3.3: UMngeni-uThukela Water Particular Specifications”.

UMngeni-uThukela Water Particular Specification for OHASA 1993 Health and Safety

UMngeni-uThukela Water Particular Specification for Medium Voltage Switchgear design specification and Installation

UMngeni-uThukela Water Particular Specification for Electrical Specification

UMngeni-uThukela Water Particular Specification for Instrumentation Specification

C3.4 AMENDMENTS TO THE UMNGENI-UTHUKELA WATER PARTICULAR SPECIFICATIONS

In certain clauses the standard, standardized and particular specifications allow a choice to be specified in the project specifications between alternative materials and / or methods of construction and / or for additional requirements to be specified to suit a particular contract. Details of such alternative or additional requirements applicable to this contract are contained in this part of the project specifications. It also contains additional specifications required for this particular contract.

C3.4.1 UMNGENI-UTHUKELA WATER PARTICULAR SPECIFICATION FOR 164mm to 2230mm DIAMETER STEEL PIPE, SPECIALS, COATINGS AND LININGS (copy is bound into this document)

1.1 SCOPE

Insert: Where references are made to SABS, read SANS.

2.3 FABRICATION OF SPECIALS

Insert: When a belled or plain ended pipe is cut, one piece of that pipe will become a plain ended pipe. To enable two plain ended pipes of diameter less than DN 600 to be joined by fillet welding, steel sleeves shall be supplied. The sleeves shall have a width of 100mm, an internal diameter of 3mm greater than the outside diameter of the pipe, and a plate thickness and grade of steel identical to that of the pipes.

4.3 PIPE COATING SYSTEM 2: FUSION-BONDED MEDIUM DENSITY POLYETHYLENE COATING

4.3.1.2 Repairs

In the third line after "per 9m" insert "or 12m length of pipe and 4 repairs per 18m"

5 PIPE LININGS

5.2 Pipe Lining System 1: Cement Mortar Lining

Add to the end of this clause: "Pipes shall not be despatched until at least 10 days have elapsed since the lining was applied".

C3.4.2 UMNGENI-UTHUKELA WATER PARTICULAR SPECIFICATION FOR WEDGE GATE AND RESILIENT SEAL VALVES

Clause 3.1 The medium is potable water.

Clause 3.4 All valves shall be double flanged.

The flange drilling shall be as shown on the drawings or as specified in Clause PSL 3.8.3.

The pressure rating shall be as shown on the drawings and scheduled in the Bill of Quantities.

C3.4.3 AMENDMENTS TO THE PARTICULAR SPECIFICATION FOR VALVES

Clause 2.1 *Delete this clause*

Clause 2.2 The medium is potable water.

The nominal bore and pressure class shall be as shown on the drawings and scheduled in the Bill of Quantities.

The body shall be wafer type

The disc material shall be 316 stainless steel

The liner material shall be EPDM

O-Ring back-up on shaft is not permitted

Either corrosion protection option 1 or Option 2 may be used

Clause 2.3 *Delete this clause*

Clause 2.4 Extension Spindles are not required.

Clause 3.3 *Delete this clause* - it is superseded by the UMngeni-uThukela Water Particular Specification for Wedge Gate and Resilient Seal Valves.

Clause 3.4.5 Insert the following paragraph before the last paragraph:

“Whilst the Employer’s Agent will design the pipework installation, the Contractor must check and ensure that, if the disc extends beyond the valve body in the partly open or fully open position, it is not adversely affected by adjacent pipework or fittings i.e. that there is no contact with the adjoining pipe or fitting or, in particular, with cement mortar lining.

Where required flange drilling shall be as specified in Clause PSL 3.8.3.”

C3.4.4 AMENDMENTS TO PARTICULAR SPECIFICATION FOR AIR RELEASE AND VACUUM BREAK VALVES

Clause 2 The medium is potable water.

The nominal bores are as shown on the drawings and/or scheduled in the Bill of Quantities.

The pressure rating shall be as shown on the drawings and scheduled in the Bill of Quantities.

The cylindrical bodies shall be stainless steel and the end fusion bonded epoxy coated mild steel.

The ends shall be flanged with drilling as shown on the Drawings and specified in Clause PSL 3.8.3.

No valves need to operate at positive internal pipe pressures less than 0.5 bar. The design minimum positive internal pipe pressure is 1,5 bar.

C3.4.5 AMENDMENTS TO PARTICULAR SPECIFICATION FOR PGL: DRILLING AND FIXING OF DOWELS AND ANCHOR BOLTS

Add to Clause PGL-2:

The 25mm diameter dowel bars that are to be grouted into rock for the purpose of fixing concrete encasement of the steel pipe to the rock shall be grouted in with cement grout.

Add to Clause PGL-3.2

The 25mm diameter dowel bars that are to be grouted into rock for the purpose of fixing concrete encasement of the steel pipe to the rock shall be drilled 1,5m deep into rock as shown on the drawings.

C3.5 PROJECT SPECIFICATIONS

STATUS

The Project Specifications (PS) forms an integral part of the contract and supplements the Standard Specifications and UMngeni-uThukela Water Particular Specifications. They contain a general description of the works, the site and the requirements to be met.

In the event of any discrepancy between a part or parts of the Standardized or Particular Specifications and the Project Specifications, the Project Specifications shall take precedence. In the event of a discrepancy between the Specifications and the drawings and / or the Bill of Quantities, the drawings take precedence, thereafter the Bill of Quantities. In all events, the discrepancy shall be brought to the attention of the Employer's Agent before the execution of the work under the relevant item.

3.5.1 QUALITY ASSURANCE

The successful Tenderer shall furnish the Employer a detailed Quality Control Plan (QCP) and Procedure for all materials, such as valves, pumps, motors, pipes, specials and fittings for approval prior to any fabrication, coating, lining and delivery.

The Employer shall inspect all of the above at the fabricator or corrosion applicator and release same for delivery with a 48 hour written notice.

PS 1 PROJECT DESCRIPTION

Hazelmere 11kV Avondale Pump Station Switchgear Service, Repairs and Auxiliary Works

PS 2 OVERVIEW AND DETAILS OF CONTRACT

PS 2.1 Overview

The main components of the contract comprise:

PS 2.2 1.1 CIRCUIT BREAKERS

The following maintenance and tests shall be carried out on Switchgear;

- a) **Cleaning and lubrication** - Blow out and dust the switchgear, The mechanisms are to be cleaned with an approved degreaser / cleaner, inspected for defects and relubricated to manufacturers specification.
- b) **Insulation (AC Pressure Test)** Test on power circuit between phases and phases to earth ascertain the integrity of the insulation of the unit.
A pre calculated voltage must be injected for a specific time frame.
Vacuum bottles must be tested across open contacts to verify that integrity of bottle vacuum conforms to manufacturer's specification
- c) **Contact Resistance** - Measurements using a 200amp DC resistance tester, to confirm the Micro ohms of each pole circuit to confirm resistances conform to manufacturers specification
- d) **Contact wear** – Measure contact wear across all phases conform to manufacturers specification.
- e) **Coil Operation** - Test to ensure the integrity of trip and close coils are satisfactory and that coils operate as per manufacturers specification. Minimum and maximum operational voltages to be checked.
- f) **Timing Test** - Measure the mechanical operating times of the circuit breakers close and open cycles to determine the degradation in the mechanical performance of the circuit breaker. Record maximum coil consumption during close and open cycles. Speed test graphs / results to be supplied with test sheets.

- g) **Spring charging mechanism** - Ensure that the charging function is not compromised and is in a reliable state of operation. Inspect ratchet and pawl. Record charging time.
- h) **Travel Curve** - This will indicate possible problems with mechanical fatigue, lubrication problems, faulty shock absorbers, and overshooting, undershooting and problematic latching mechanisms.
- i) **Dampers** - Verify that the mechanical impact absorbed by the circuit breaker driving components is sufficiently reduced in order that pins etc. are not sheared off due to the extreme forces present when operating.
- j) **Finger Contact Measurement** - Inspection, to check against wear.

1.1.1. Miscellaneous checks and tests-

To ensure overall correct operation and integrity of the circuit Breaker, check the following:

- Inspection condition of porcelain
- Check for insulation breakdown / leakage / corona
- Signs of over heating
- Signs of cracking
- Inspect condition of flanges
- Structures and bolts
- Circuit Breaker status indicators
- Mechanism box sealing
- Mechanism box handles condition and securing
- Ventilation openings
- Wiring, terminals and trucking
- Relays and contactors
- Fatigue, corrosion, dust or foreign objects in mechanism box
- Spring condition.
- Chain condition
- Hydraulic / oil levels
- Insulating oil levels

1.2 CRADLES

The following maintenance and tests shall be carried out on the cradles;

- a) **Cleaning and lubrication**- Blow out and dust the cradle interlocks and shutter gear. The mechanisms are to be cleaned with an approved degreaser / cleaner, inspected for defects and relubricated to manufacturers specification.
- b) **Test cradle interlocks and shutter gear** – Check mechanical operation is free and conforms to manufacturers specification. Contact penetration, to ensure the distance travelled by the moving contact is sufficient so that the required contact cover is maintained.
- c) **Contact Resistance (Access permitting-No putty and tape)** – Measurements using a 200amp DC resistance tester, to confirm the Micro ohms of each pole circuit to confirm resistance conforms to manufacturer's specification.
- d) **Miscellaneous checks and tests** - To ensure overall correct operation and integrity of the cradles , check the following:

- Inspection condition of porcelain
- Check for insulation breakdown / leakage / corona
- Signs of over heating
- Signs of cracking
- Structures and bolts
- Cradle status indicators
- Wiring, terminals and trucking
- Relays and contactors
- Fatigue, corrosion, dust or foreign objects in mechanism box
- Linkage condition.

1.3. PANELS

The following maintenance and tests shall be carried out on the panels;

- a) Cleaning** - Blow out and dust the panels,
- b) Miscellaneous checks and test** - To ensure overall correct operation and integrity, check the following:
 - Inspection condition of porcelain
 - Check for insulation breakdown / leakage / corona
 - Signs of over heating
 - Signs of cracking
 - Inspect condition of insulation shrouds, boots and barriers
 - Structures and bolts
 - Explosion vents
 - Ventilation openings
 - Covers and bolts
 - Wiring, terminals and trucking

- c) WIRING CUBICLE**

The following maintenance and tests shall be carried out on the wiring cubicles;

Please note:

- d) Cleaning** – Brush and blow out cubicle
- e) Miscellaneous checks** - To ensure overall correct operation and integrity, check the following:
 - Check general condition of wiring, terminals, components and accessories.
 - Signs of over heating
 - Signs of cracking
 - Structures and bolts
 - Covers and bolts

1.4. CURRENT TRANSFORMERS

The following maintenance and tests shall be carried out on the current transformers;

Please note:

A full test shall only be done if the primary are accessible. Should uMngeni-uThukela Water require a full test and primary terminals are not accessible the contractor shall be asked to add the price for removal and reapplication of putty and tape.

- a) Cleaning –** Wipe down current transformers,
- b) Tests done with full access to primary and secondary windings**

- Mag curve
- Ratio
- Insulation test between windings
- Resistance
- Polarity

- c) Tests done with access to secondary windings only**

- Mag curve
- Resistance

- d) Miscellaneous checks -**

To ensure overall correct operation and integrity, check the following:

- Check for insulation breakdown / leakage / corona
- Signs of over heating
- Signs of cracking
- Inspect condition of insulation shrouds, boots and barriers
- Structures and bolts
- Covers and bolts
- Wiring, terminals and trunking

1. 5. VOLTAGE TRANSFORMERS

The following maintenance and tests shall be carried out on the voltage transformers;

Please note:

- a) Cleaning –** Wipe down voltage transformers,

Tests done with full access to primary and secondary windings

- Ratio
- Insulation

Miscellaneous checks- To ensure overall correct operation and integrity check the following:

- Check for insulation breakdown / leakage / corona

- Signs of over heating
- Signs of cracking
- Inspect condition of insulation shrouds, boots and barriers
- Structures and bolts
- Covers and bolts
- Wiring, terminals and trunking

1.6 Avondale PS: Supply Replacement Current Transformers

- a) 3 x ABB Current Transformers for ABB Unigear 550 Bus Section Panel
- b) Rated: 12kV, 31.5kA/3s, 50Hz
- c) Core 1: 200/1A, 10P10, 10VA

1.7 Avondale PS: Supply RL2 Blocking Magnet for Vmax/L CB Truck

- a) 5 x Replacement 110VDC RL2 Blocking Coils, opening and closing coils

1.8 Avondale PS: Supply Replacement Busbars and related materials for Bus Section Panel

- a) Set of 3 Copper busbars to Adjacent panel
- b) Set of 3 Coppers from busbar to top CB spouts
- c) Set of 3 Coppers from bottom CB Spouts to CTs
- d) Set of 3 Coppers from CTs to bottom busbars from Bus Riser
- e) All related materials for installation of these Copper Busbars.

1.9 MV Switchgear Service - Circuit Breakers/Contactors (Avondale & Hazelmere Switchboards)

- a) Visual inspection
- b) Check that labelling is correct.
- c) Check condition of paintwork.
- d) Document CB/Contactor operating counter reading.
- e) Check and lubricate the operating mechanism.
- f) Check the condition and lubrication of primary isolating contacts.
- g) Perform electrical close and trip tests.
- h) Perform mechanical close and trip tests.
- i) Perform timing tests (Speed Test).
- j) Perform ductor tests.
- k) Complete test sheets & site reports on any problems found.
- l) Complete written report on the above.

1.10 MV Switchgear Service - Switchgear Panels (Avondale & Hazelmere Switchboards)

- a) NB: Any works required wherein it would affect plant operations and would require a shut-down, this would have to be arranged with the Project Manager and Plant Superintendent and a PRS may be required based on the duration of the shut-down and 21 days prior notice would have to be given and approval would have to be obtained from the relevant UUW customers.
- b) Work is to be planned in a phased approach to minimize downtime
- c) Visual Inspection of Battery Tripping Unit.
- d) Check that labelling is correct.
- e) Check condition of paintwork.
- f) Check battery and electrolyte level.
- g) Visual inspection of the Switchgear Panels.
- h) Check that labelling is correct.
- i) Check condition of paintwork.

- j) Check that earthing is intact.
- k) Remove Covers. Inspect & clean busbar chambers and cable chambers.
- l) Service all breakers inclusive of spares
- m) Replace Covers.
- n) Inspect & clean circuit breaker/contactors chambers.
- o) Check operation of safety shutters.
- p) Check and lubricate the operating mechanism.
- q) Check the condition and lubrication of primary isolating contacts.
- r) Inspect & clean LV compartment.
- s) Check panel wiring for mechanical strength and loose connections.
- t) Check VT secondary voltage and auxiliary supply voltage.
- u) Perform secondary injection of the control system, protection relays, voltmeters and ammeters.
- v) Record all protection settings.
- w) Check all alarm functions.
- x) Perform ductor tests on Busbars.
- y) Perform Pressure Test on Busbars (at reduced voltage).
- z) Complete test sheets & site reports on any problems found. Complete written report on the above.

1.11 Switchgear Repairs (Avondale Substation)

- a) Bus Section/Riser: Replace CTs & Copper work
- b) Remove existing CTs & Copperwork and related, where required.
- c) Clean out panel/s where required
- d) Install new CTs
- e) Install busbars, torque and mark bolted connections.
- f) Insulate all busbar connections with shrouds and covers where applicable.
- g) Re-connect CT Wiring as per approved drawing.
- h) Point to point CT wiring check as per approved drawing.
- i) Vacuum or clean chambers of the switchgear.
- j) Close and seal all chambers as per design.
- k) Complete test sheets & site reports on any problems found.
- l) All Panels (work carried out during service work)
- m) Remove damaged rear cover bolts. (Cut off with Grinder)
- n) Install new panel bolts/fasteners for the rear covers.
- o) Refit covers after service work is completed.
- p) All Panels (Investigate interlocking/tripping issues)
- q) On-site drawings can be provided to assist contractor technicians. The customer is to provide a technician, familiar with the plant and the interlocking requirements/philosophy, to assist the contractor technicians in conducting repairs.
- r) Repairs to be carried out in ensuring equipment operate as per OEM standards.

1.12 Supply of Equipment

- a) The contractor is to supply the following tools and equipment:
 - Provide additional Spare breakers for the Avondale Incomer/Buscoupler, Avondale Pump Feed Breaker and Main-sub Incomer, if required which is to be approved by the Project Manager.
 - 1 x Fluke 1587FC Insulation Multimeter or similar approved
 - 3 x Top Tronic T1832 Analogue Insulation tester 1000V or similar approved
 - 3 x Critical Spare MV Fuses for the associated switchgear
 - 3 x Makita Cordless Toolkits or similar approved:
 - i. Impact Wrench inclusive of 8mm-23mm sockets
 - ii. Impact Drill with associated drill bits and drill screws set

iii. Additional battery and charger

The contractor is to ensure that all works is to include supply, delivery, installation, testing commissioning and all auxiliary tools required in ensuring that the Switchgear and panels are reinstated into operation as per OEM standards.

The contract is inclusive of a provisional sum for the appointment of a specialist electrical, control and instrumentation professional service provided (PSP) to provide design review, technical input, oversight and monitoring during implementation of works to commissioning.

GENERAL FOR SERVICING

Any further tests as deemed necessary by the Engineer in site meeting.

The results of the above tests must be clearly recorded, signed and handed to the Engineer together as part of the report.

MAINTENANCE FILE - TEST SHEETS – REPORTS – SPARES

1. Maintenance File – A maintenance file is to be submitted on completion The file to be formatted and indexed and labelled as follows:
 - a. File label to indicate plant / substation.
 - b. General documentation – Quotes recommendations etc.
 - c. Summary of test sheet faults and reports
 - d. Test sheets indexed per substation
 - e. Emergency spares requirements
 - f. Compile Site Report on findings & recommendations
 - g. Submit report to customer

PS 3 DESCRIPTION OF SITE AND ACCESS

Access to Hazelmere Water Treatment Works is via tarred road.

PS 5 DRAWINGS

All drawings and specifications and copies thereof remain the property of the Employer, and the Contractor shall return all drawings and copies thereof to the Employer at the completion of the Contract.

PS 6 CONSTRUCTION AND MANAGEMENT REQUIREMENTS

The following parts of SANS 1921 Construction and management requirements for works contracts and associated specification data are applicable:

- SANS 1921-1 General engineering and construction works
- SANS 1921-2 Accommodation of Traffic on Public Roads

The associated specification data are as follows:

Clause	Specification data associated with SANS 1921- 1
	Essential Data
4.1.7	The requirements for drawings, information and calculations for which the Contractor is to be responsible is detailed in the project specifications.

Clause	Specification data associated with SANS 1921- 1
4.2.1	The responsibility strategy assigned to the Contractor for the works is A.
4.3	The planning, programme and method statements are to comply with the following: 1) The programme shall be prepared in bar (Gantt) chart form, preferably using a project management software tool such as <i>Microsoft Project</i> and shall be issued to the Employer's Agent in both hard copy and electronic format. The programme shall be structured to cover all items of work conceivable including all work to be done by Sub-Contractors and shall clearly indicate the critical path 2) The programme must clearly show the intermediate milestone dates to be achieved taking the indicative construction sequences into account. 3) In addition to any other constraints the construction sequence and timing shall take into account 4) Regular meetings must be held with the Employer's Agent. 5) Method statements shall be prepared in accordance with the requirements of the project specifications.
4.3.3	The period of notice shall be a minimum of one working day. Etc.
	Variations
All relevant	In all clauses where it appears, replace the word "Employer" with "Employer's Agent"
4.1.10	Where reference is made to "SANS 2001", substitute with "SABS 1200"
	Additional Clauses
4.6 (e)	Managing and disposing of water will include for by-pass arrangements, of temporary earthworks, cofferdams, pumping equipment, well-pointing, de-watering equipment etc. for dealing with all possible flows whether or not the existing flow path is being interfered with during installation of pipework.
4.7.4	No blasting will be permitted within 10m of any structure, pipeline or service unless the Contractor can satisfy the Employer's Agent that his proposed blasting methods and controls are such that no damage will be caused to the adjoining structure, pipeline or service. The Contractor will be required to provide equipment for and take vibro-recordings at no additional cost to the Employer.
4.8.1	The Contractor shall be responsible for protection from damage to any structures or services that might be affected by the excavations or works. The Contractor shall, before submitting his tender, carefully study the tender drawings and inspect on site the routes of the proposed pipelines and structures to be constructed in close proximity to existing structures and services and make due allowance in his rates for protection of structures and services by use of special construction methods such as close shoring, sheet piling.

PS 7 CONSTRUCTION PROGRAMME (Read with SANS 1921-1:2004 Clause 4.3)

PS 7.1 Preliminary Programme

The preliminary programme submitted as part of the Tender Returnable Documents shall be in the form of a simplified bar chart with sufficient details to show clearly how the works will be performed within the time for completion as stated in the Contract Data.

Tenderers may submit tenders for an alternative Time for Completion in addition to a tender based on the specified Time for Completion. Each such alternative tender shall include a preliminary programme similar to the programme above for the execution of the works, and shall motivate his proposal clearly by stating all the financial implications of the alternative completion time.

The Contractor shall be deemed to have allowed fully in his tendered rates and prices as well as in his programme for all possible delays due to normal adverse weather conditions and special non-working days as specified in the Special Conditions of Contract, in the Project Specifications and in the Contract Data.

PS 7.2 Programme in Terms of Clause 5.6 of the General Conditions of Contract

It is essential that the construction programme, which shall conform in all respects to Clause 5.6 of the General Conditions of Contract, be furnished within the time stated in the Contract Data. The preliminary programme to be submitted with the tender shall be used as basis for this programme. The Contractor's attention is also drawn to Clause 5.7.3 of the General Conditions of Contract 2015.

The Contractor shall indicate on the programme all critical path activities. In this regard, the Contractor's attention is drawn to Clause 5.12 of the General Conditions of Contract, where consideration will only be given to claims for extension of time associated with critical path activities.

The Contractor's attention is drawn to PS 6 Clause 4.3

PS 8 SITE FACILITIES AVAILABLE

PS 8.1 Contractor's Site Establishment *(Read with SANS 1921 - 1 : 2004 Clause 4.14)*

The Contractor is responsible to provide a suitable site for his camp and to provide accommodation for his personnel and labourers.

PS 8.2 Accommodation of Employees

PS 8.3 Power Water and other Services

PS 9 SITE FACILITIES REQUIRED

PS 9.1 Employer's Agent's Office

Refer to the amendments to the Standardized Specifications PSAB 3.2 to PSAB 5.5

PS 9.2 Rented Accommodation

PS 10 OCCUPATIONAL HEALTH AND SAFETY *(Read with SANS 1921 - 1: 2004 Clause 4.18 and the Particular Specification for Construction Health and Safety)*

PS 10.1 General Statement

It is a requirement of this Contract that the Contractor shall provide a safe and healthy working environment and to direct all his activities in such a manner that his employees and any other persons, who may be directly affected by his activities, are not exposed to hazards to their health and safety. To this end, the Contractor shall assume full responsibility to conform to all the provisions of the Occupational Health and Safety Act, 1993 (Act 85 of 1993) (OHASA), and the Construction Regulations 2014 issued under Section 43 of the OHASA by the Minister of Labour.

For the purpose of this Contract, the Contractor is required to confirm his status as mandatary of the Employer for the execution of the Contract by entering into an agreement

with the Employer in terms of the OHASA by executing the Agreement under C1.5 included in Section C1: Agreements and Contract Data.

PS 10.2 Health and Safety Specifications and Plans to be submitted at Tender Stage

(a) Employer's Health and Safety Specification

The Employer's Health and Safety Specification will be included in the tender documents as part of the Project Specifications.

(b) Contractor's Health and Safety Plan

The Occupational Health and Safety Plan should be submitted at tender stage so as enable the Employer to determine whether the Contractor is capable of fulfilling the requirements of Construction Regulation 5(1)(h).

The successful Tenderer shall, on receipt of notification that he has been awarded the contract, submit without delay his own documented Health and Safety Plan for the execution of the work under the Contract. His Health and Safety Plan must at least cover the following:

- (i) a proper risk assessment of the works, risk items, work methods and procedures in terms of Construction Regulations 7 to 30 inclusive;
- (ii) pro-active identification of potential hazards and unsafe working conditions;
- (iii) provision of a safe working environment and equipment;
- (iv) statements of methods to ensure the health and safety of Sub-Contractors, employees and visitors to the site, including safety training in hazards and risk areas;
- (v) monitoring health and safety on the site of works on a regular basis, and keeping of records and registers as provided for in the Construction Regulations;
- (vi) details of the Construction Supervisor, the Construction Safety Officers and other competent persons he intends to appoint for the construction works;
- (vii) details of methods to ensure that his Health and Safety Plan is carried out effectively in accordance with the Construction Regulations 2014; and
- (viii) all other information and documentation that is required by the Employer, the Employer's Agent, or the agent who acts as a representative for the Employer, in order to enable the Employer to apply for a construction work permit in terms of Construction Regulation 3(1) (if required by law).

The Contractor's Health and Safety Plan will be subject to approval by the Employer, or his agent appointed as contemplated under the relevant provisions of the Construction Regulations 2014, and the Contractor's Health and Safety Plan may be required to be amended if necessary, before commencement of construction work. The Contractor will not be allowed to commence work, or his work will be suspended if he had already commenced work, before he has obtained the Employer's written approval of his Health and Safety Plan, and before the requirements of Construction Regulation 3, or Construction Regulation 4, as applicable, have been complied with.

Time lost due to delayed commencement or suspension of the work as a result of the Contractor's failure to obtain approval for his safety plan, or any failure on the part of the Contractor to submit the required information or documentation in support of the application for a construction work permit (in terms of Construction Regulation 3), or failure to give notification of construction work (in terms of Construction Regulation 4), as applicable, shall not be used as a reason to claim for extension of time or standing time and related costs.

PS 10.3 Cost of Compliance with the OHASA and Construction Regulations 2014

The rates and prices tendered by the Contractor shall be deemed to include all costs for conforming to the requirements of the Occupational Health and Safety Act, 1993 (Act 85 of 1993) (OHASA), the Construction Regulations 2014, and the Employer's Health and Safety Specification as applicable to this Contract.

Should the Contractor fail to comply with any of the provisions of the OHASA, Construction Regulations 2014, or Employer's Health and Safety Specification, he shall be liable for penalties as provided for in any of the aforementioned documents.

Items that may qualify for remuneration will be specified in the Health and Safety Specifications, or in the Project Specifications.

PS 11 ENVIRONMENTAL MANAGEMENT

A provisional sum has been included in the Bill of Quantities for the environmental rehabilitation to be carried out by a 'selected sub-contractor'.

Refer to SANS 1921-1:2004 Clause 4.19 and PS 6 Clause 4.19.3 and to PS11 above

PS 12 SELECTED SUB-CONTRACTORS

Selected Sub-Contractors (refer to GCC 2015 Clause 4.4) shall be chosen and appointed as follows:

The Employer will prepare a detailed scope of work and/or specification for work to be done or goods to be supplied by a Selected Sub-Contractor.

The Employer and the Contractor will compile a list of firms or persons acceptable to both and who will be invited by the Contractor to submit tenders for the requisite work to be carried out or goods to be supplied by Selected Sub-Contractors. When the tenders are received they will be evaluated and the Employer will then indicate which tender he requires the Contractor to accept and he will advise the Contractor accordingly. The Contractor shall then accept that Tenderer and appoint him/her as a Selected Sub-Contractor.

The Contractor shall incorporate in the sub-contract, provisions that:

In respect of the work carried out or the goods that are the subject of the sub-contract, the Selected Sub-Contractor undertakes to the Contractor *mutatis mutandis* the obligations and liabilities as are imposed upon the Contractor to the Employer in terms of the Contract, and holds the Contractor harmless from and indemnifies him against the same and in respect of all claims, demands, lawsuits, damages, costs, charges and expenses whatsoever arising out of or in connection therewith, or arising out of or in connection with any failure to perform such obligations or to fulfil such liabilities, and

The Selected Sub-Contractor shall also hold the Contractor harmless from and indemnify him against:

- Shortcomings in the sub-contract work if and where the work was designed by the Selected Sub-Contractor;
- Defects in the goods if and where the goods were manufactured and / or supplied by the Selected Sub-Contractor;
- Any negligence by the Selected Sub-Contractor, his / her Agents, workmen and servants;
- Any misuse by the Selected Sub-Contractor of any Constructional Plant, Temporary Works or materials provided by the Contractor for the purposes of the Contract; and
- Any claims as aforesaid.

C4.1 LOCALITY PLAN

Hazelmere Water Works GPS Co-ordinates – Lat: -29.614608, Long: 31.055233



C4.5 ENVIRONMENTAL

Environmental Management Plan (EMP)

Safety File to include all Risk associated with mitigation mechanisms

FOR INFORMATION USE ONLY

PART C5: ANNEXURES

ANNEXURE to C1 UMngeni-uThukela Water Principal Controlled Insurance Procedure
ANNEXURE to C3.2 Drawings

FOR INFORMATION USE ONLY